



# Qualisist Tool Training

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# Qualisist

A joint project of SnT, escent and Clearstream



# Challenges Addressed by Qualisist

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Production of high-quality requirements and models



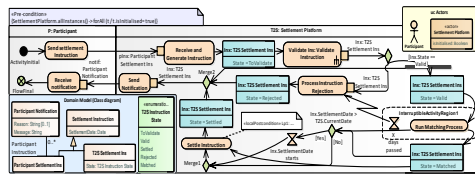
Generation of a full deliverable in a single tool



Automated generation of acceptance criteria

# The Qualisist Solution

## 1. Modeling support



## 2. Requirements authoring support

The screenshot shows a 'Requirements Editor' window. It contains a text area with the following text: 'When CCS creates a "SWIFT 15022 format contract note" for a Migrated\_Client, then CCS must add "settlement option indicator (STCO/CEDE/MANU)" to "sequence D" of MTS15\_Message.' Below the text area, there are 'Examples' and a 'Rationale' section. The rationale states: 'To enable non-locked in Vestima Prime Ols, CCS needs to enrich the contract note with the settlement details complying with swift standards.'



## 3. Requirements-to-model reconciliation support

## 4. Full deliverable generation

The screenshot shows a generated requirements document. It includes a table of requirements with columns for ID, Description, and Rationale. Below the table, there are sections for '5.1.1 Out of Scope', '5.1.2 Key Principles, Decisions, Assumptions and Constraints', and '5.2.1 Key Principles'. The document is formatted with various styles and includes a navigation pane on the left.



## 5. Gherkin test scenarios generation

```

Feature: Perform a Settlement
  @Intent: Interrupt
  @Related_Requirements: FR01, FR02
  Scenario: One day passed
  Given The Run Matching Process is running in the T2S
  When "One day passed" in T2S
  Then The Run Matching Process is interrupted in T2S
  @Intent: Create
  @Related_Requirements: FR03
  Scenario: Send Notification
  Given that a Participant Notification does not exist in T2S
  When T2S Sends a Notification
  Then That Participant Notification exists in T2S
  @Intent: Send
  @Related_Requirements: FR03
  Scenario: Send Notification
  Given Notification of type Participant Notification exists in T2S
  When T2S Sends Notification
  Then T2S sent Notification
  @Intent: Receive
  @Related_Requirements: FR4, FR05, FR06
  Scenario: Receive notification
  Given a Notification of type Participant Notification exists in T2S
  When P Receives notification
  Then a Notification exists in P
  
```







## **0. Installation and configuration**

1. Modelling Support
2. Requirements authoring support
3. Requirements-to-Model reconciliation support
4. Full deliverable generation
5. Gherkin test Scenarios generation







# Installation and Configuration

- Download the latest installers available at <https://dropit.uni.lu/invitations?share=ce52a5ed37e4c39b90a0>

Download selected items as ZIP

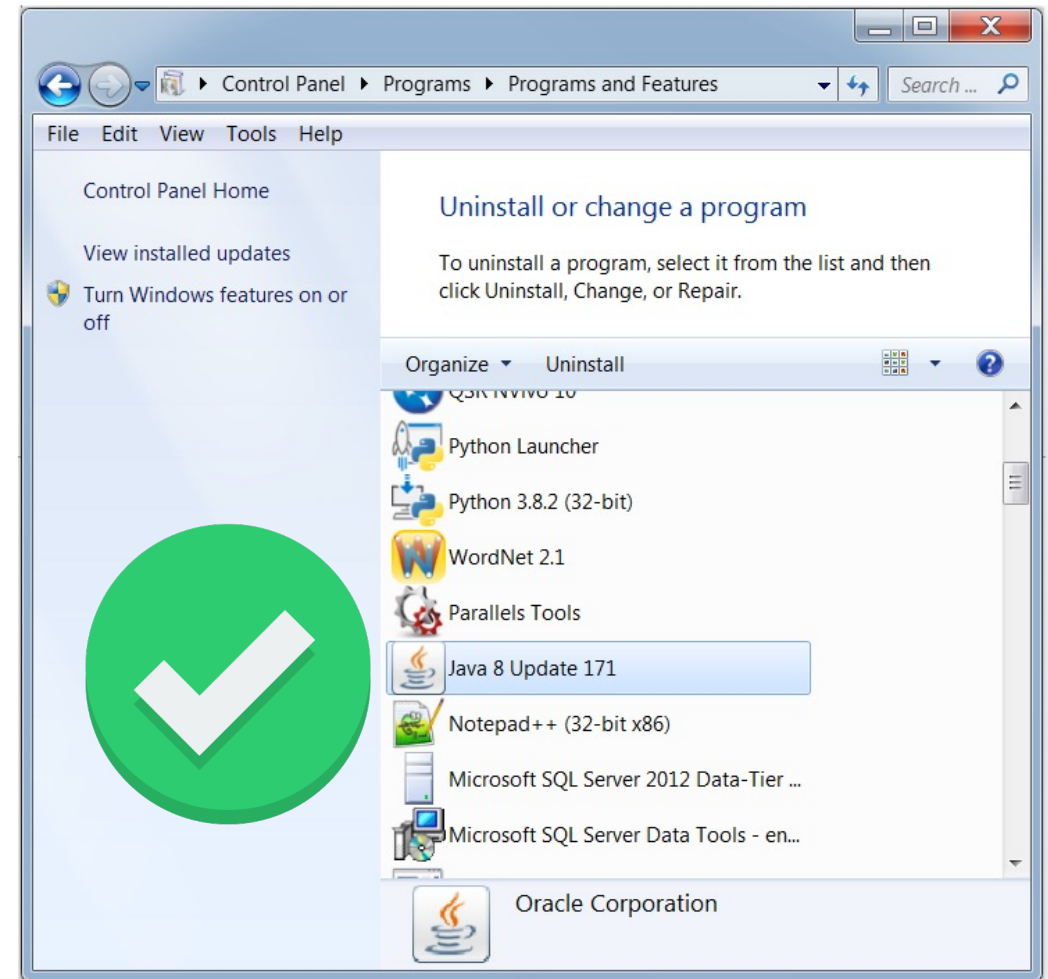
<input checked="" type="checkbox"/>		apache-tomcat-9.0.20.exe Created by <b>Angelo RIZZI</b> Mar 2, 2020 2:18 PM · 11.1MB
<input checked="" type="checkbox"/>		Drona AC Generator.msi Modified by <b>Angelo RIZZI</b> 23 minutes ago · 1.3MB
<input checked="" type="checkbox"/>		Drona Model Validation.msi Modified by <b>Angelo RIZZI</b> 22 minutes ago · 37.6MB
<input checked="" type="checkbox"/>		Drona RE Tools.msi Modified by <b>Angelo RIZZI</b> 24 minutes ago · 85.8MB
<input checked="" type="checkbox"/>		Drona Report Generator.msi Modified by <b>Angelo RIZZI</b> 23 minutes ago · 638.5KB
<input checked="" type="checkbox"/>		jre-8u171-windows-i586.exe Created by <b>Angelo RIZZI</b> Jul 24, 2020 1:02 PM · 61.7MB

- Extract the installers to your machine

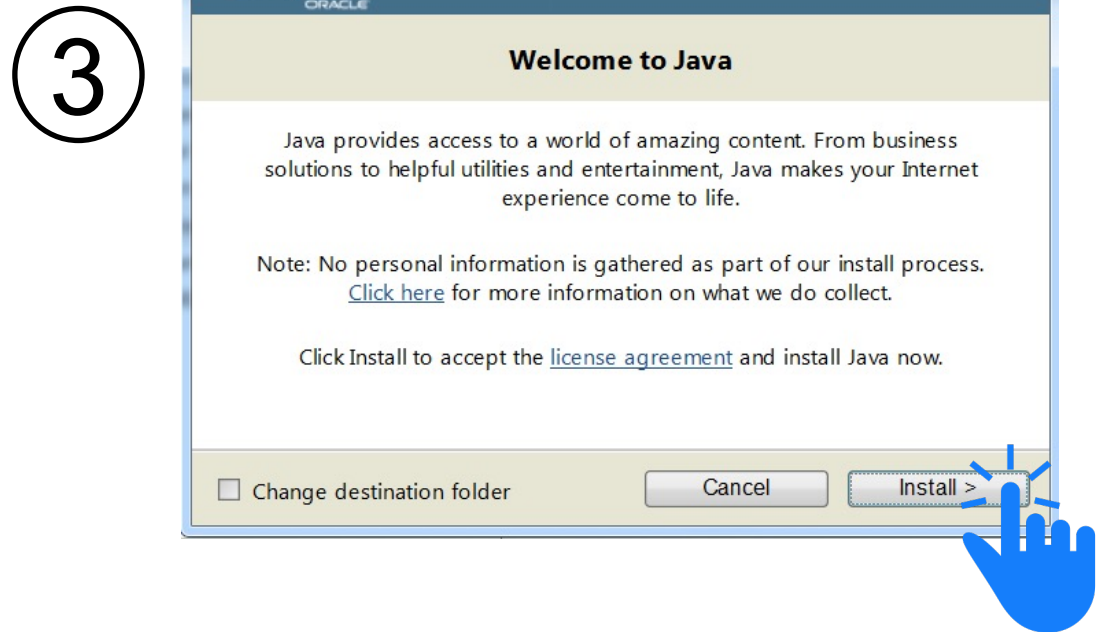
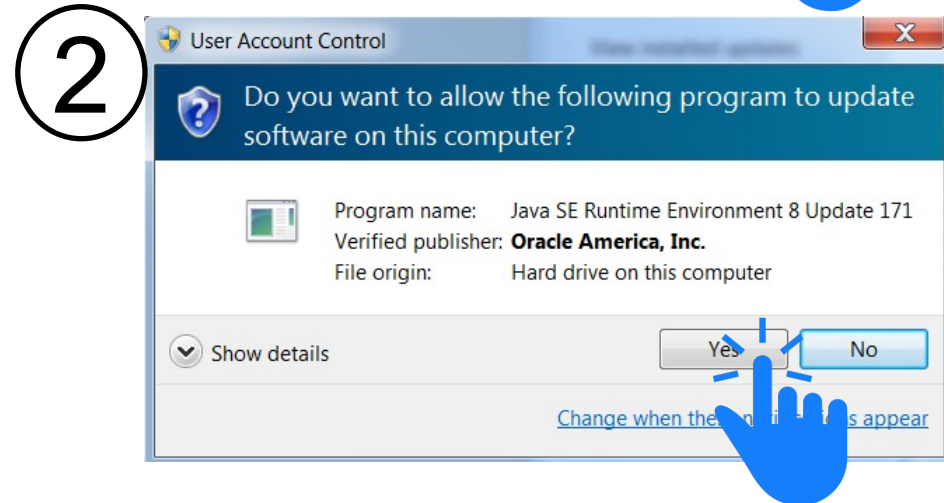
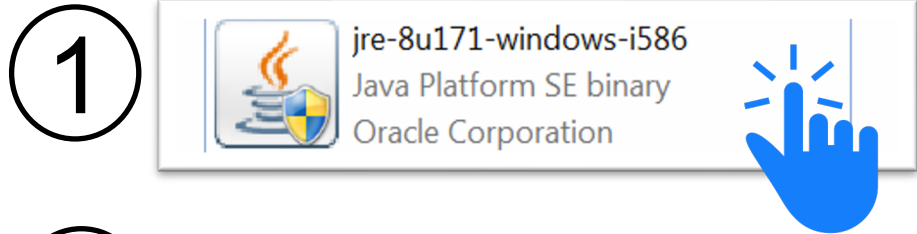
		
apache-tomcat-9.0.20	Drona AC Generator	Drona Model Validation
		
Drona RE Tools	Drona Report Generator	jre-8u171-windows-i586

# Installation of Java

- Check if Java 8 is installed on your computer.  
Start→Control Panel→Programs and Features.
- If Java is not listed in Programs and Features, install Java SE 8 using the file jre-8u171-windows-i586.exe (See the next slide)

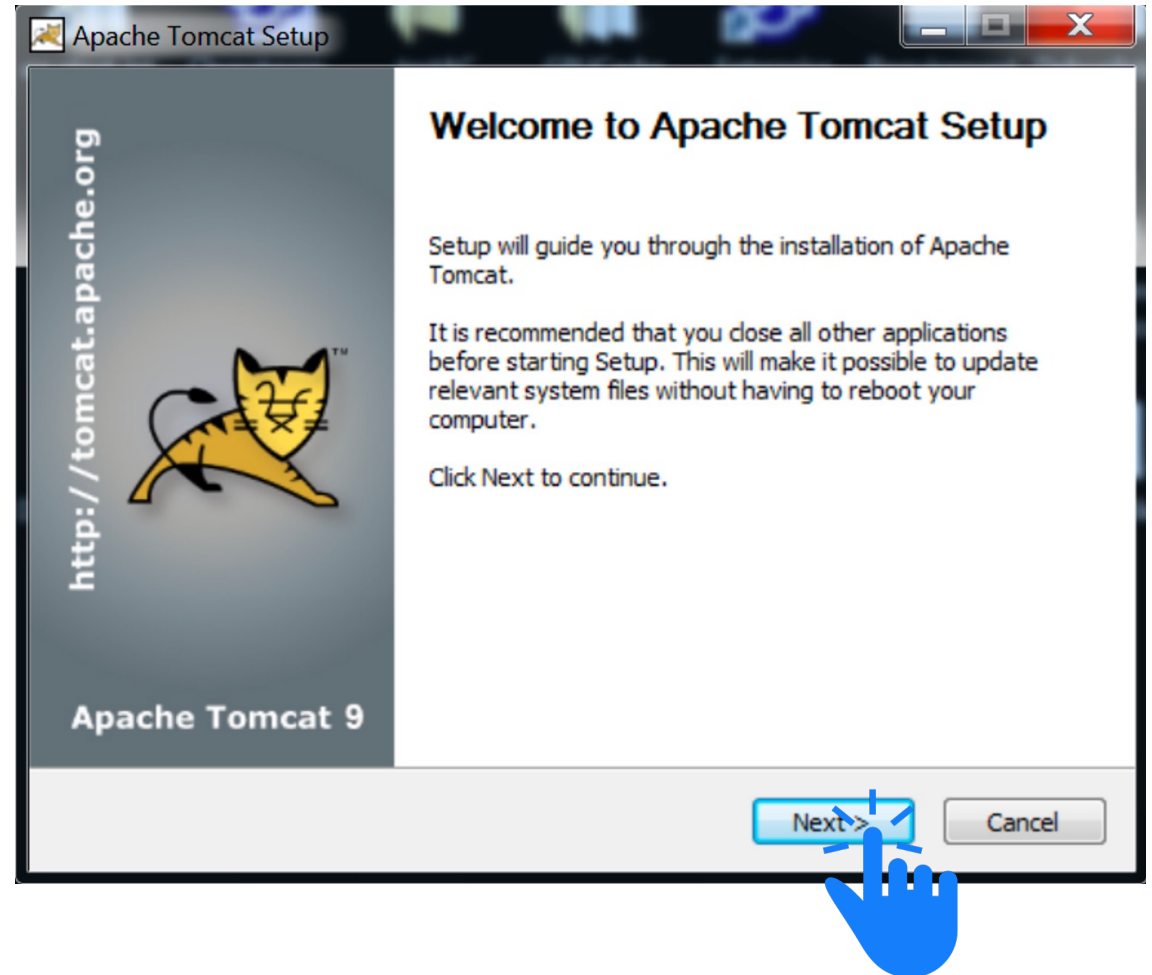
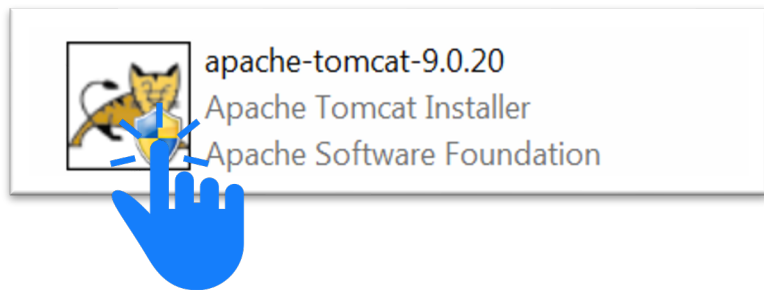


# Installation of Java

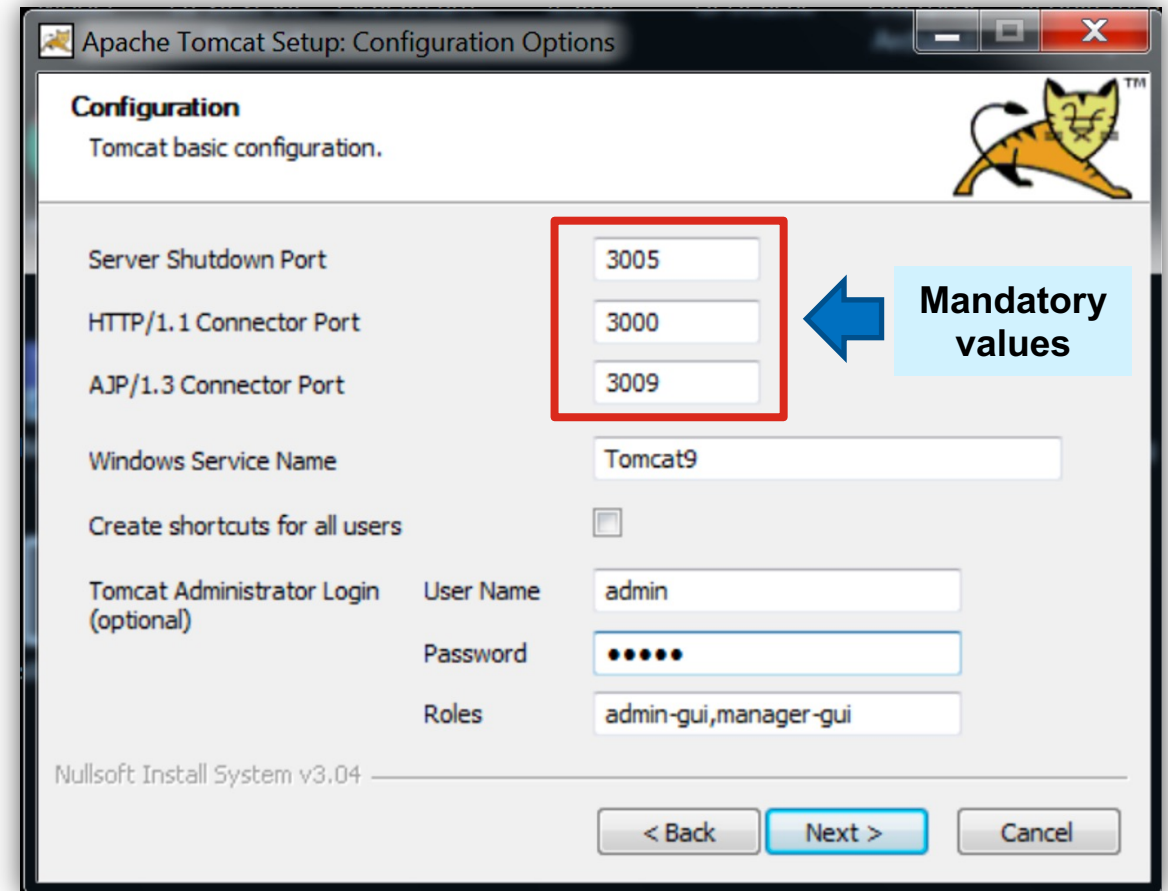
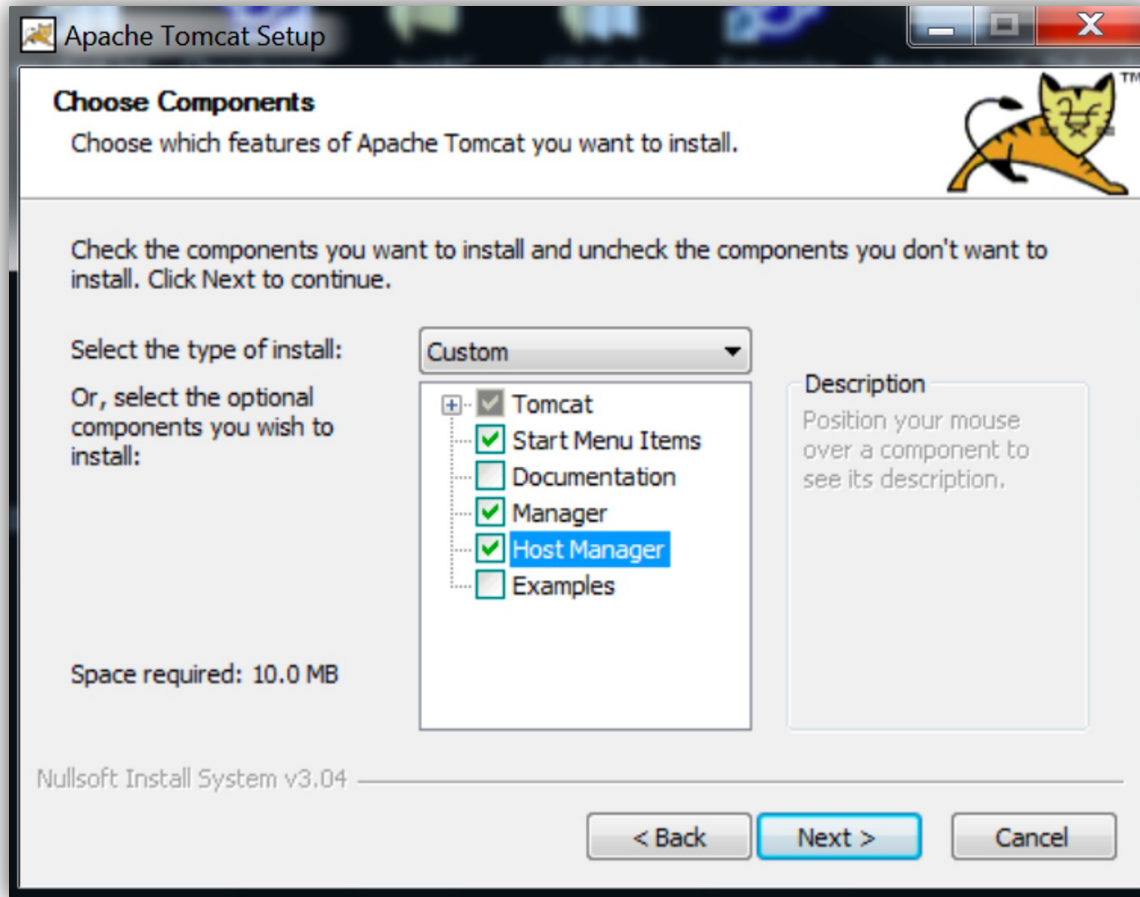




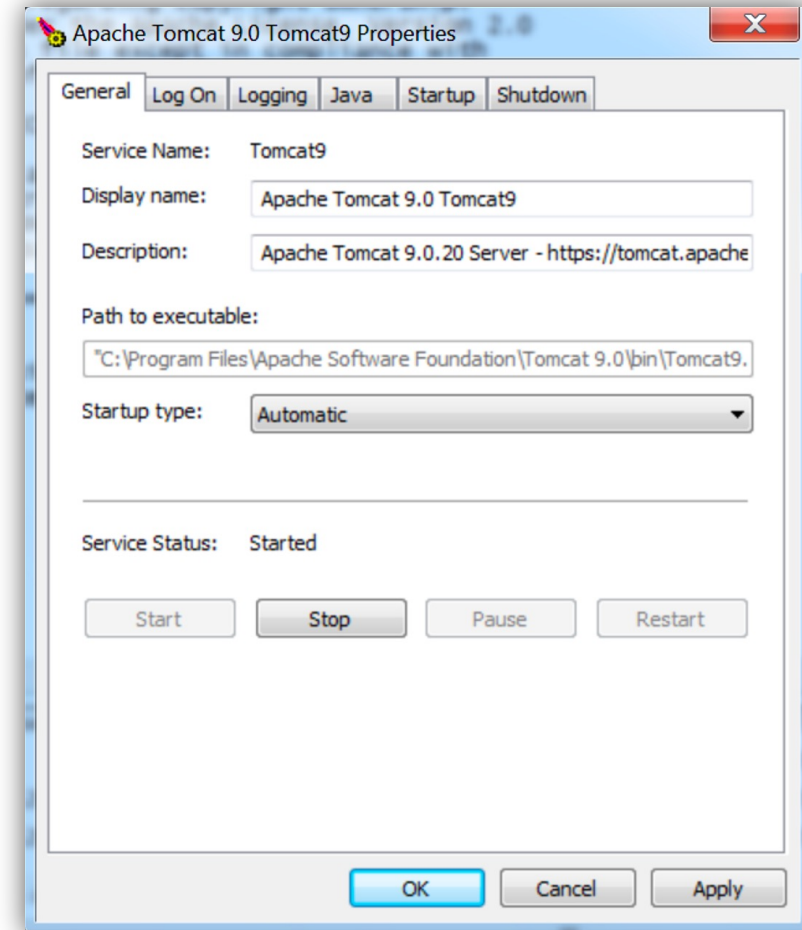
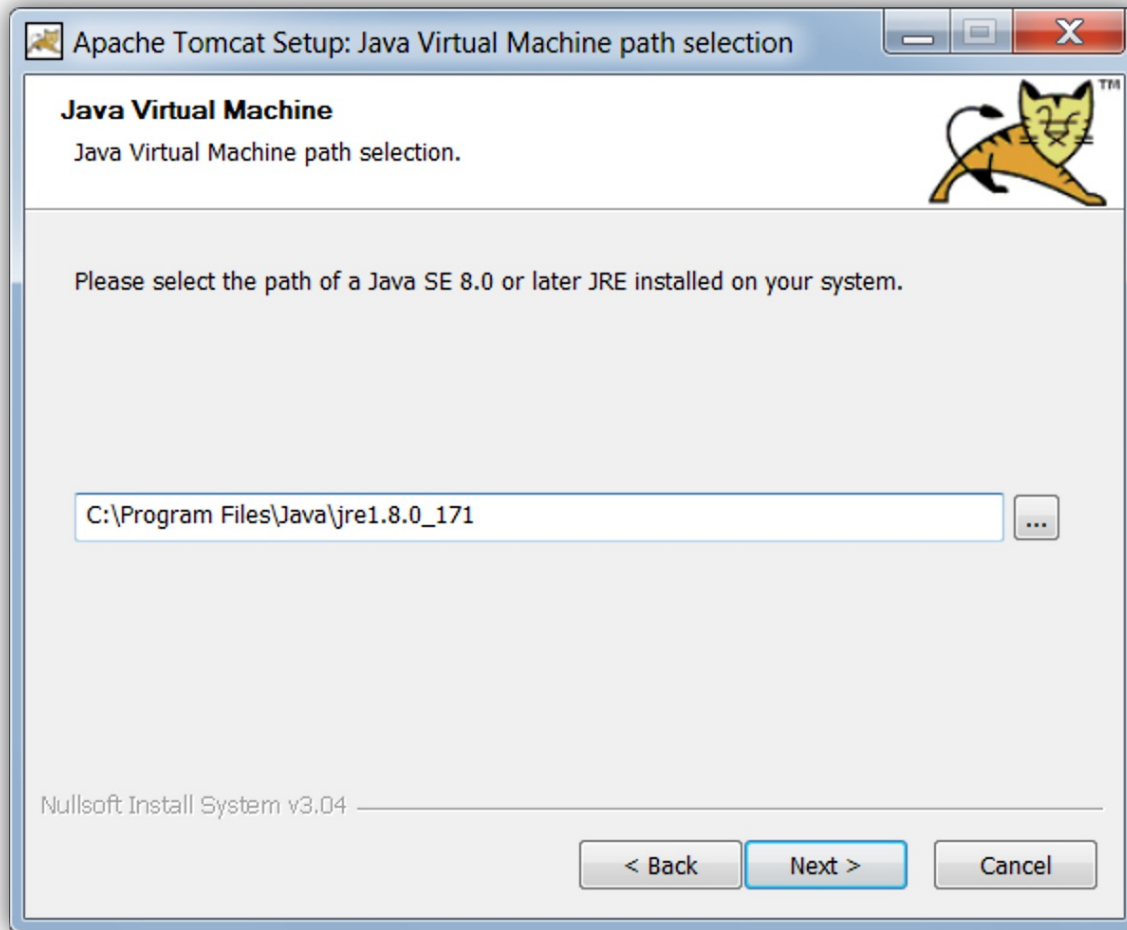
# Tomcat Installation and Configuration



# Tomcat Installation and Configuration



# Tomcat Installation and Configuration



# Qualisist Add-Ins Installation

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1. Qualisist Requirement Editing Tools
2. Qualisist Acceptance Criteria Generator
3. Qualisist Validation Rules
4. Qualisist Report Generator



Drona RE Tools  
Windows Installer Package  
85.7 MB



Drona AC Generator  
Windows Installer Package  
1.21 MB



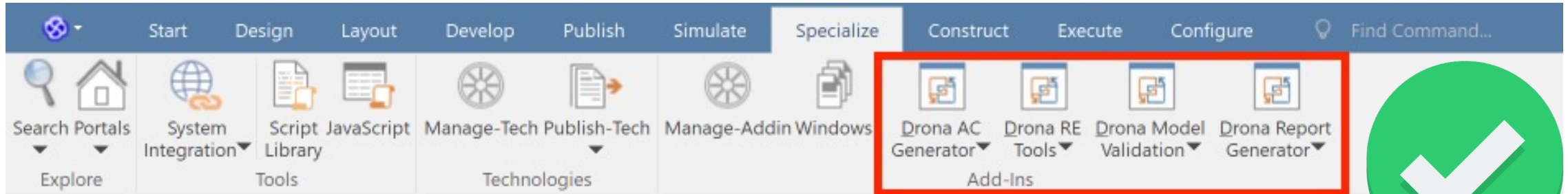
Drona Model Validation  
Windows Installer Package  
37.6 MB



Drona Report Generator  
Windows Installer Package  
640 KB

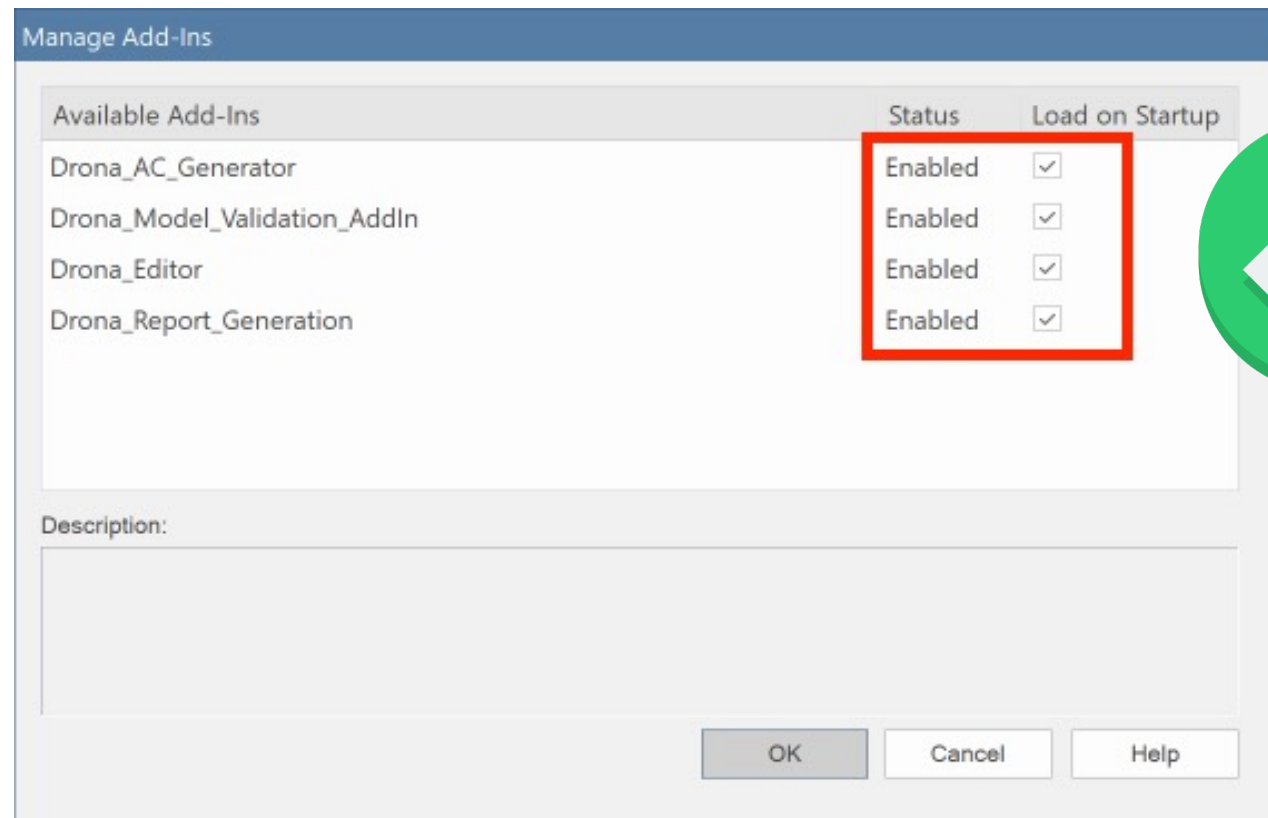
# Qualisist Add-Ins Configuration

Open Enterprise Architect and go to Specialize → Add-Ins  
You will see the icons shown below



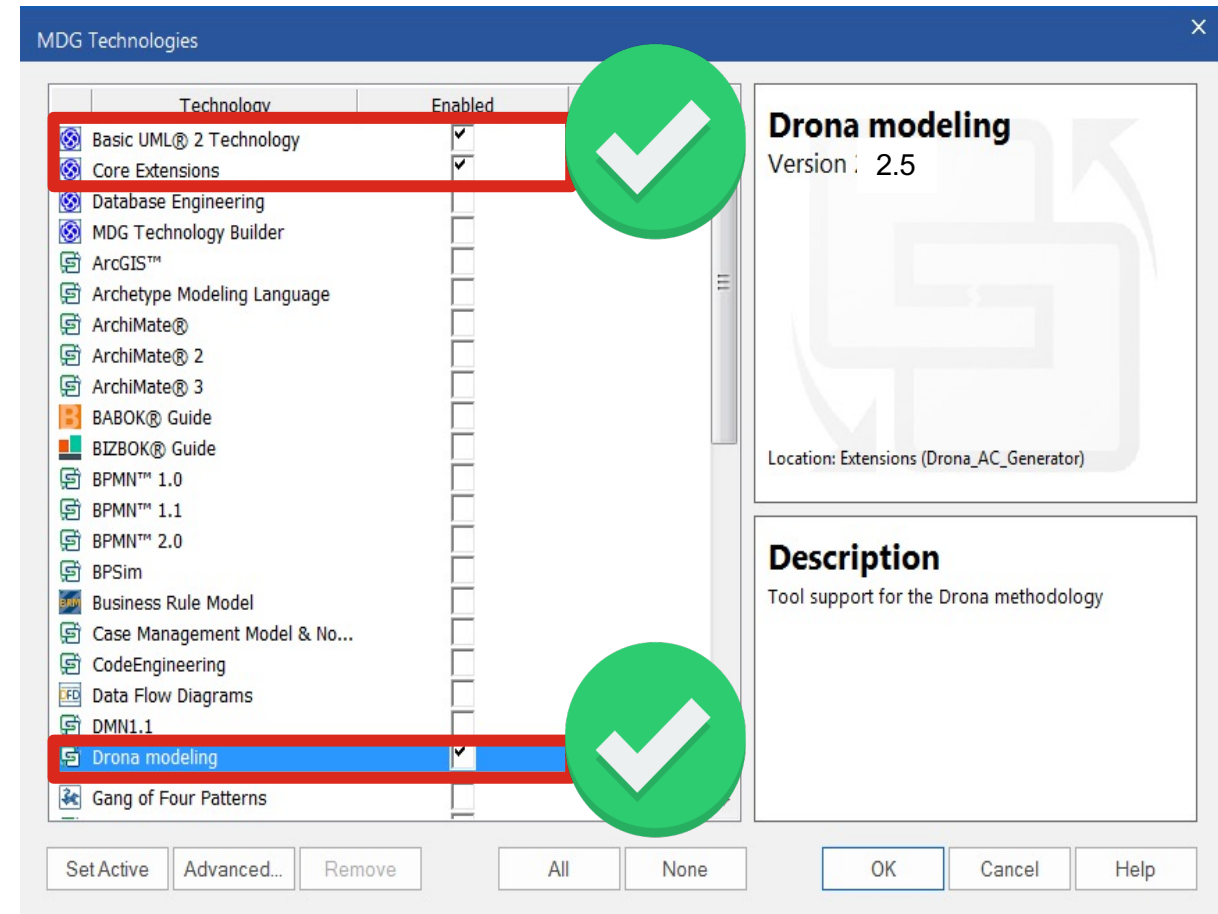
# Qualisist Add-Ins Configuration

Go to: Specialize → Add-Ins → Manage Add-Ins  
Make sure all the Qualisist Add-Ins will load on startup



# Qualisist Add-Ins Configuration

- Go to: Specialize → Technologies → Manage
- Make sure that at least the following MDG (Model-Driven Generation) are selected:
  - (1) Basic UML2 Technology
  - (2) Core Extensions, and
  - (3) Qualisist modelling



# Agenda

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0. Installation and Configuration

**1. Modelling Support**

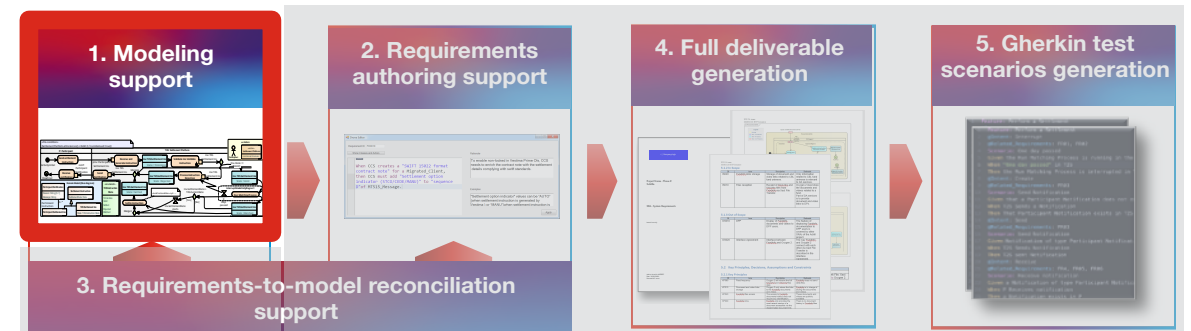
2. Requirements authoring support

3. Requirements-to-Model reconciliation support

4. Full deliverable generation

5. Gherkin test Scenarios generation

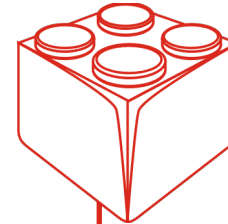
## The Qualisist Solution





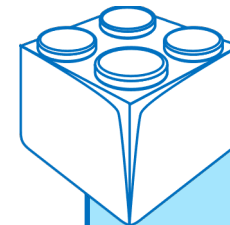
# Qualisist Modeling Tool Support

- Full integration into the Enterprise Architect modelling platform
- Extension and customization of the modeling functionality of Enterprise Architect



## Qualisist Modeling Support Add-In

Customized toolboxes, model patterns, diagrams and model templates



**ENTERPRISE  
ARCHITECT**

Integrated modeling platform  
based on open standards

# The Unified Modelling Language (UML)

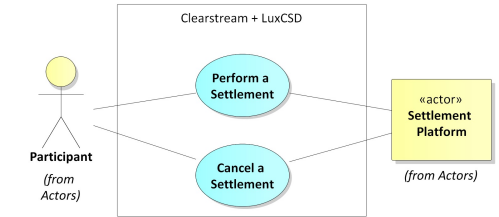
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- UML [\[1\]](#) is a standard modelling language intended to be used for
  - modelling business and similar processes,
  - analysis, design, and implementation of software-based systems
- Qualisist proposes a UML-based methodology and tool-support
- In Qualisist, the software requirements are documented using
  - A subset of the UML, and
  - a controlled natural language for requirements

# Types of UML Diagrams used in Qualisist

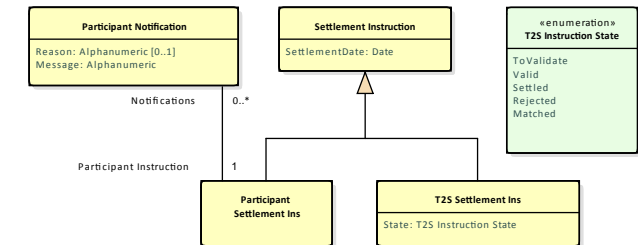
## Use Case Diagrams (UCD)

- Use case diagrams express the expectations of the customers/stakeholders



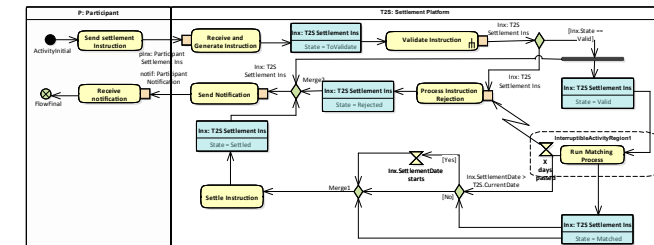
## Class diagram (CD)

- In Qualisist, we use CDs to represent **Domain Models**
- A Domain Model includes concepts of a domain, their attributes, and the relations between them

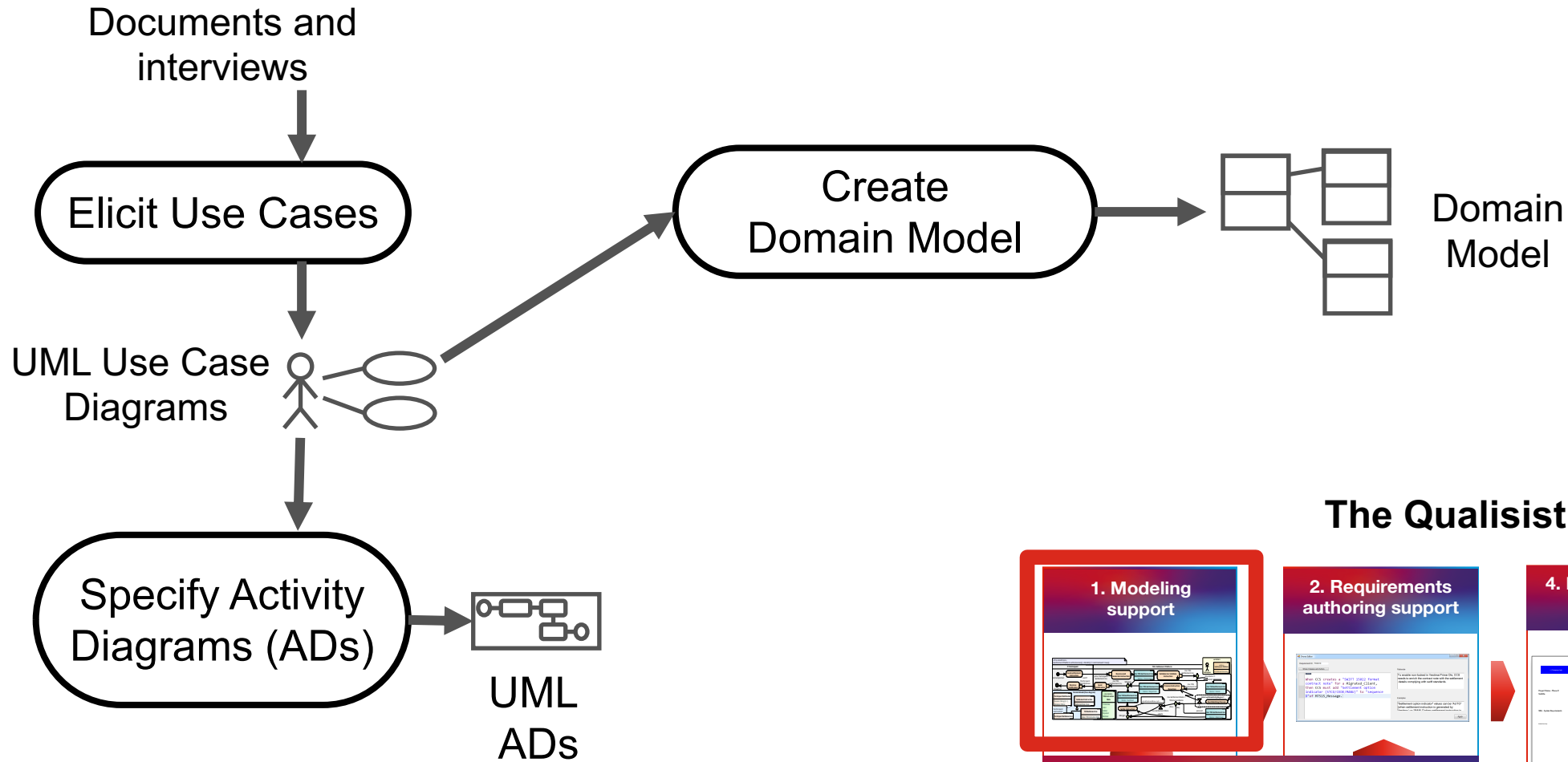


## Activity Diagram (AD)

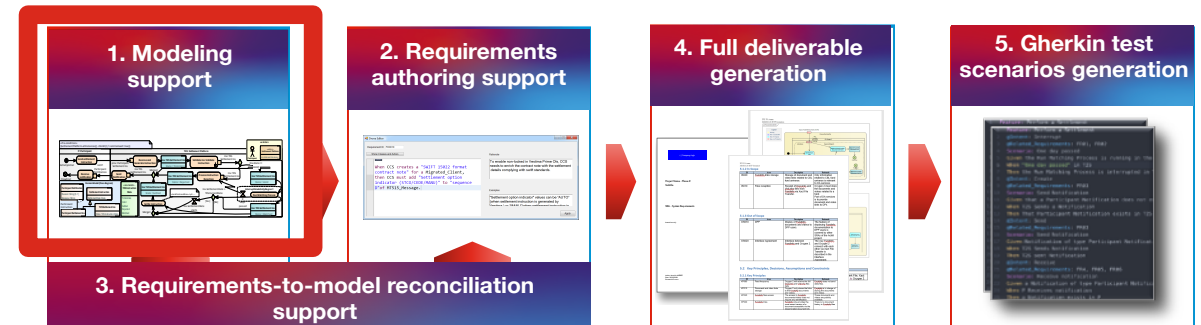
- Workflows of stepwise actions
- Support for choice, iteration and concurrency



# Qualisist Modeling Methodology

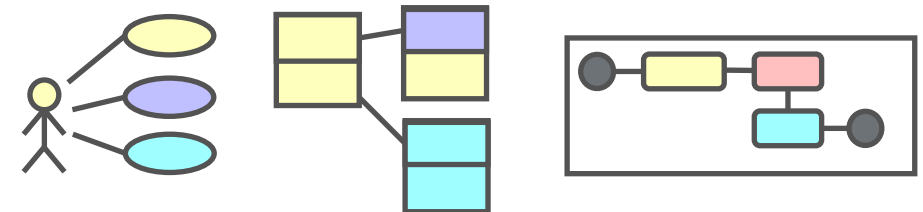


## The Qualisist Solution



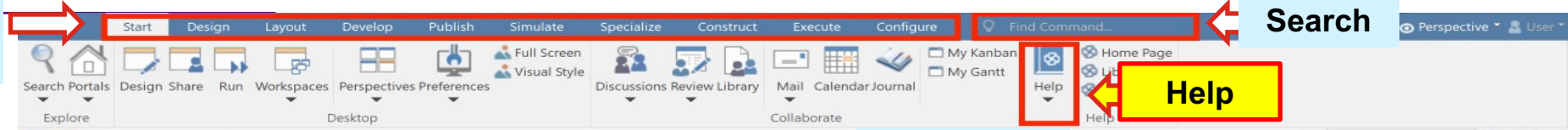
# Change Impact Classifications for All UML Elements

- Proposed by Clearstream
- Applied to any element in UML diagrams
- **Existing:** Qualisist applies it to new elements
- **New – IT impacts.** Qualisist applies it to an element  $E$  when there is at least one requirement traced to  $E$
- **New – outside SRA** and **New – no IT impact.** Applied by business analysts.



# Main User Interface

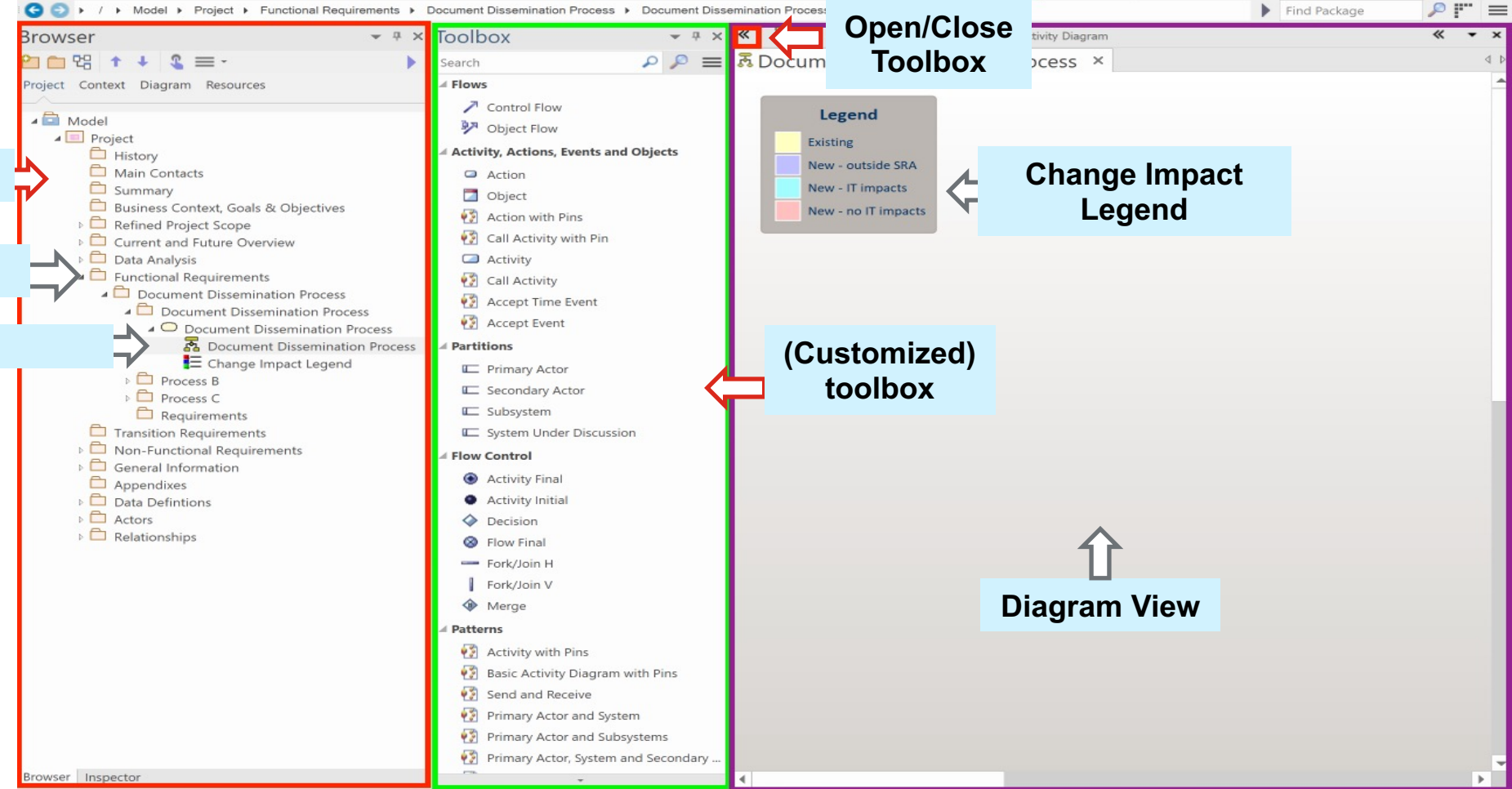
Ribbons  
(or Top Bar Menus)



Project Browser

Package

Diagram



Open/Close  
Toolbox

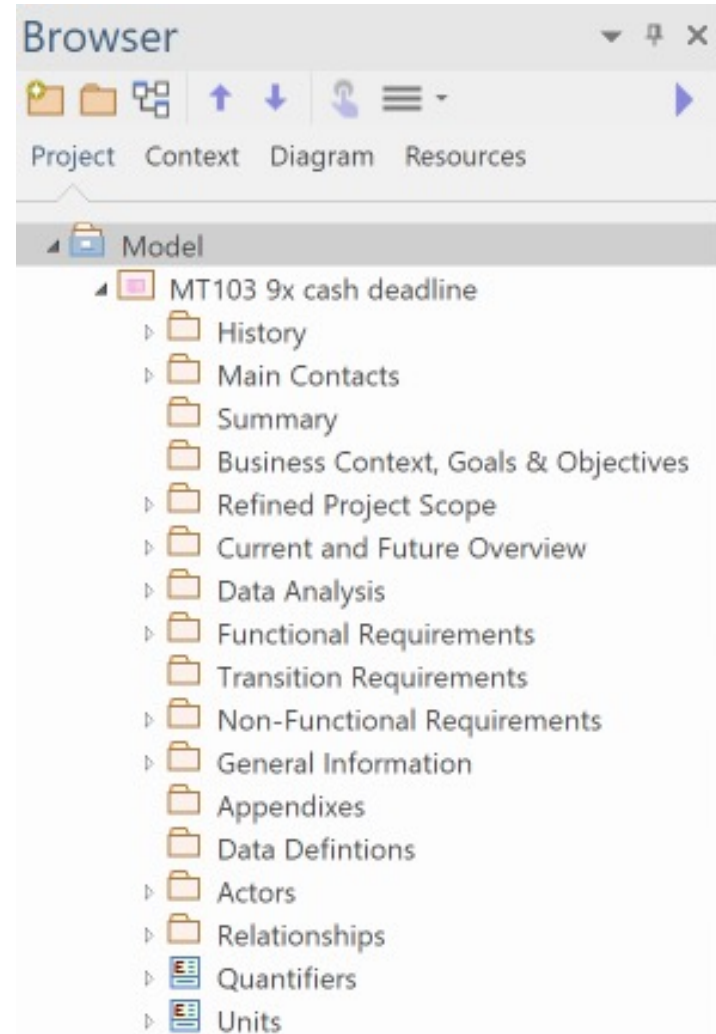
Change Impact  
Legend

(Customized)  
toolbox

Diagram View

# Qualisist SRA Model Pattern

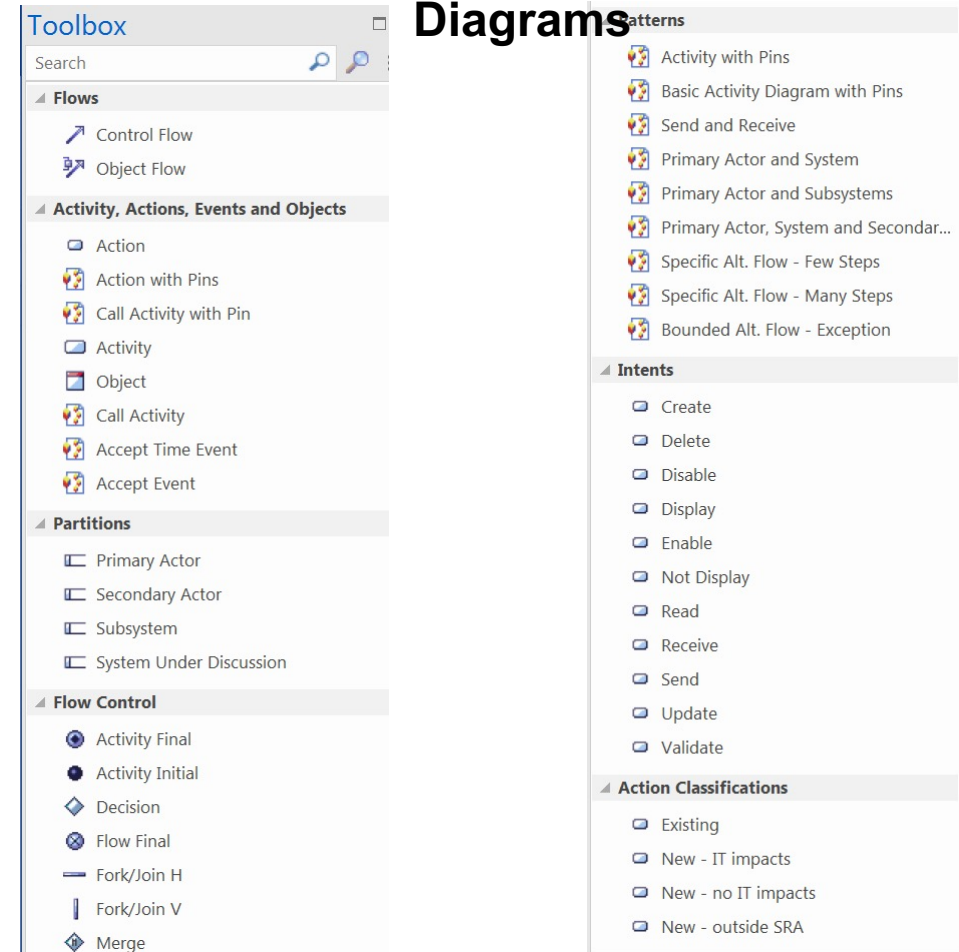
- Qualisist provides a custom model pattern named “Qualisist SRA Model”.
- A Qualisist SRA model is organized in packages that represents the sections of a Software Requirements Analysis (SRA) documents according to Clearstream IFS.



# Qualisist Modelling Toolboxes

- Each type of diagram has a different toolbox that defines the available elements according to Qualisist.
- Toolboxes provide quick access to:
  - The most recurring elements in the Qualisist methodology
  - Modeling patterns

## Example: Toolbox for Qualisist Activity Diagrams





# Modeling Support Resources

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- Modelling from Sparx Systems
  - <https://sparxsystems.com/resources/user-guides/15.2/index.html#modeling>
- Official UML specification (for advanced users)
  - <https://www.omg.org/spec/UML/2.5/>

# More Information about Qualisist Modeling Approach

<https://orbilu.uni.lu/handle/10993/39710> (Chapter III)

## Bridging the Gap between Requirements Modeling and Behavior-driven Development

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\*SnT Centre for Security, Reliability and Trust, University of Luxembourg, Luxembourg

†School of Engineering and Computer Science, University of Ottawa, Canada

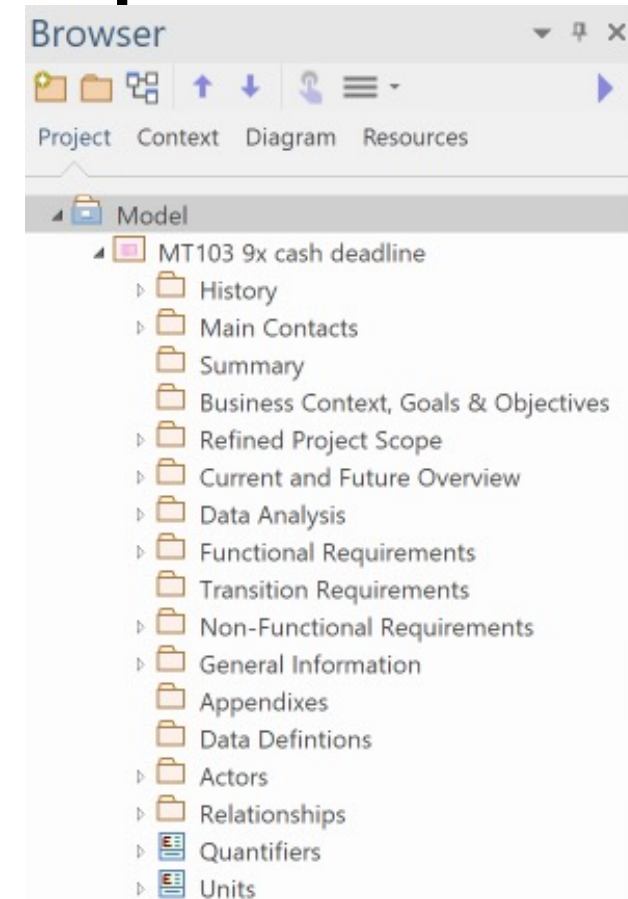
§Clearstream Services SA, Luxembourg

Email: {alferez, pastore, sabetzadeh, briand}@svv.lu, jean-richard.riccardi@clearstream.com

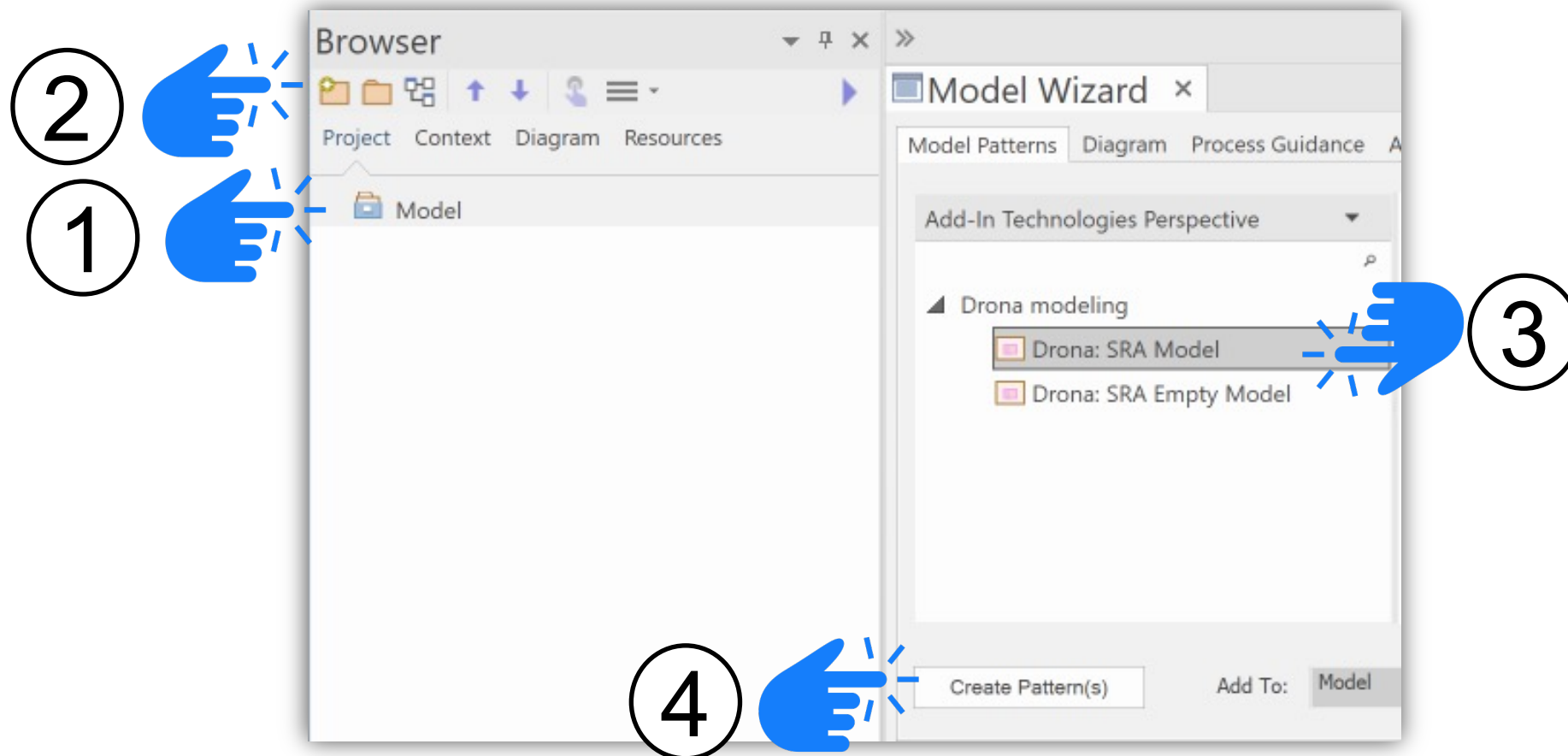
# Practice 1: Create a Qualisist SRA Model Using the Wizard

- **Goal:** Learn to create and edit an SRA model fast
- **Tasks:**
  1. Create a “Qualisist SRA Model” using the model wizard
  2. Open each package and compare with the SRA sections

## Expected Result:

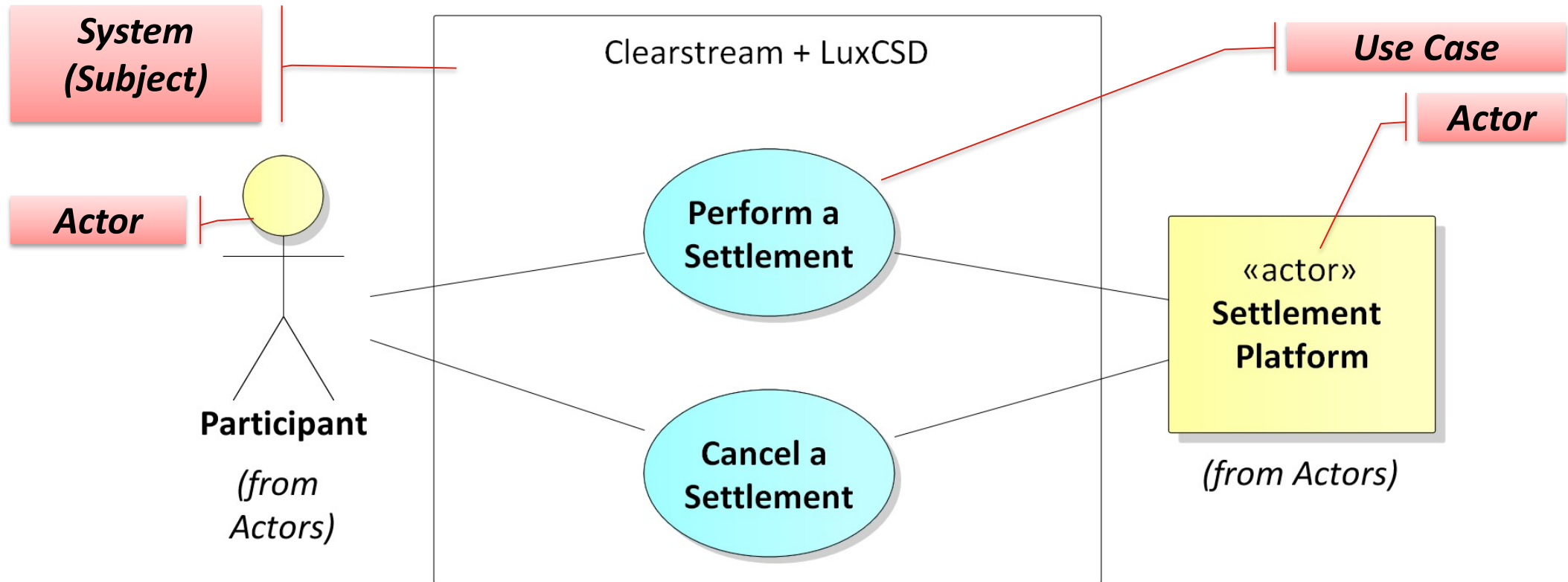


# Steps to Create a Qualisist SRA Model Using the Wizard

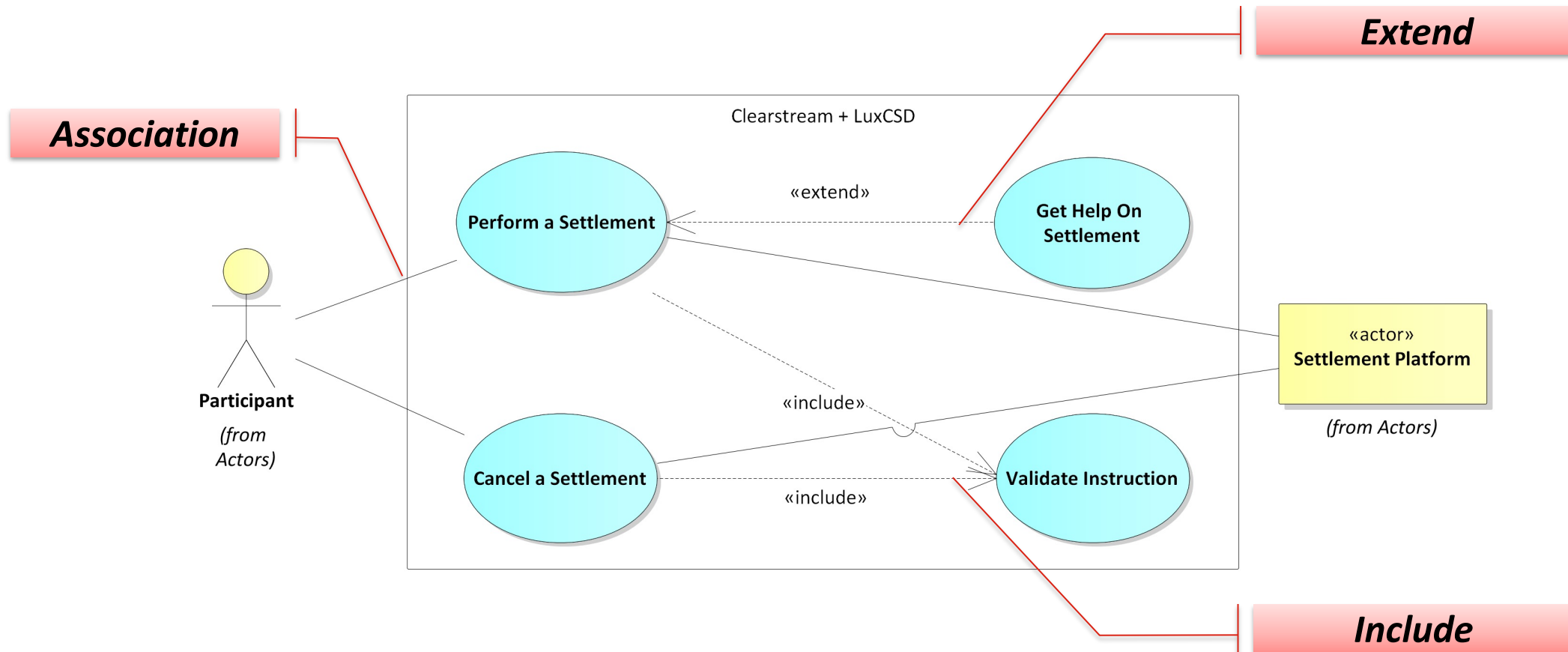


- We can use a Use Case diagram to answer the following questions:
  - What is being described? (The system)
  - Who interacts with the system? (The actors)
  - What can the actors do? (The use cases)

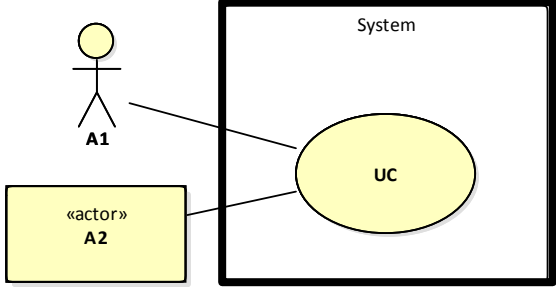
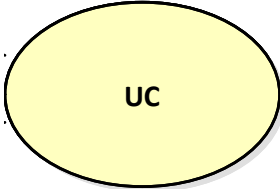
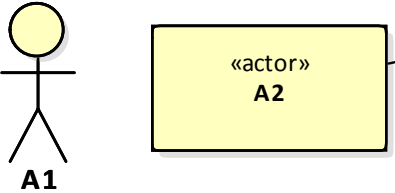
# Example UML Use Case Diagram



# Example UML Use Case Diagram (Relationships)

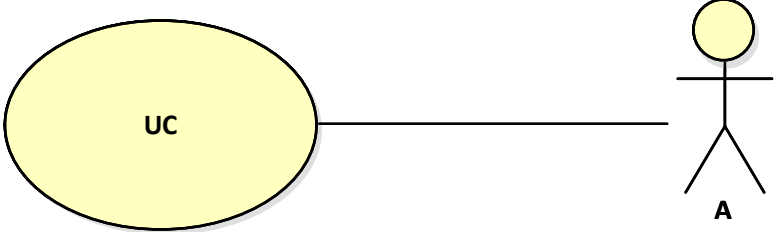
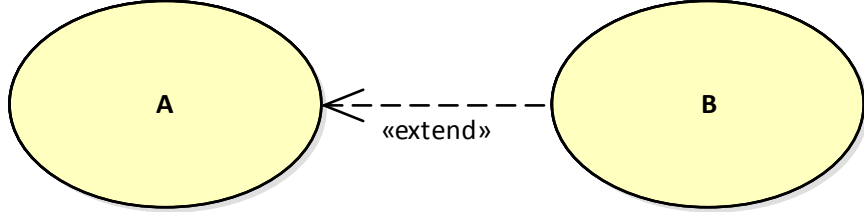
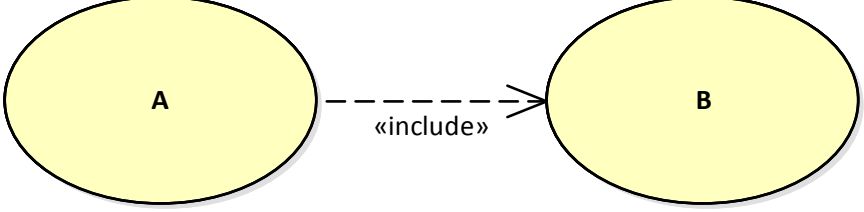


# Use Case Diagrams Notation used in Qualisist (1/2)

Name	Notation	Description
System Called “Subject” in UML (Boundary box notation)		Boundaries between the system and the users of the system
Use case		Unit of functionality of the system
Actor (Stickman notation and Class notation)		Role of the users of the system



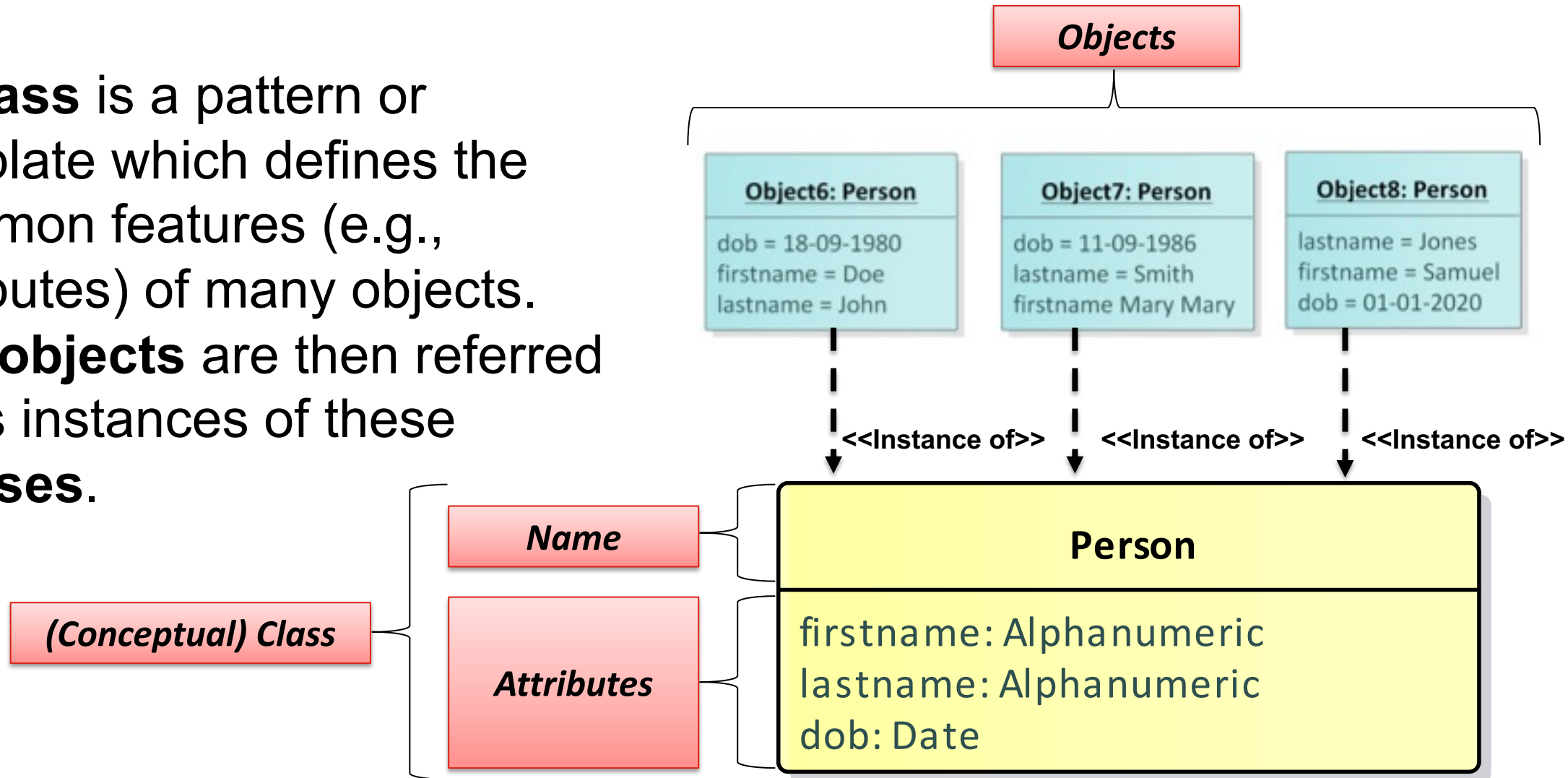
# Use Case Diagrams Notation used in Qualisist (2/2)

Name	Notation	Description
Association (In Use Case Diagrams)		Relationship between use cases and actors
Extend relationship		B extends A: optional use of use case B by use case A
Include relationship		A includes B: required use of use case B by use case A

- **A domain model** is a visual representation of:
  - Conceptual classes (meaningful real-world concepts or entities pertinent to the domain)
  - Associations between conceptual classes
  - Attributes of conceptual classes
- In Qualisist, domain models are expressed as UML class diagrams (CDs)

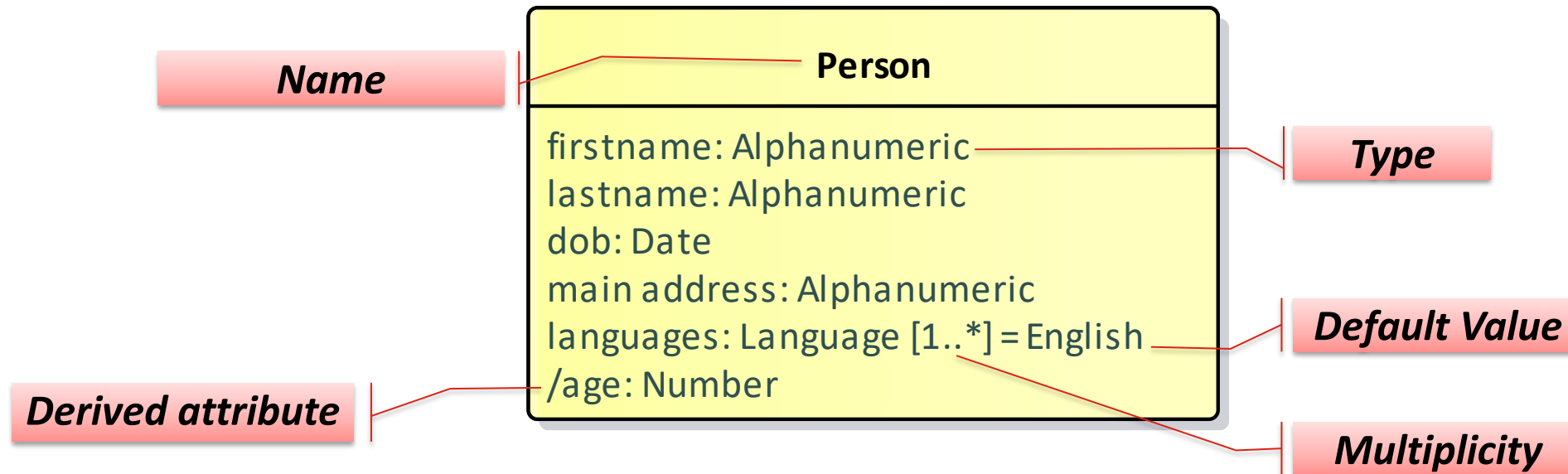
# Conceptual Class and Objects

- A **Class** is a pattern or template which defines the common features (e.g., attributes) of many objects. The **objects** are then referred to as instances of these **classes**.

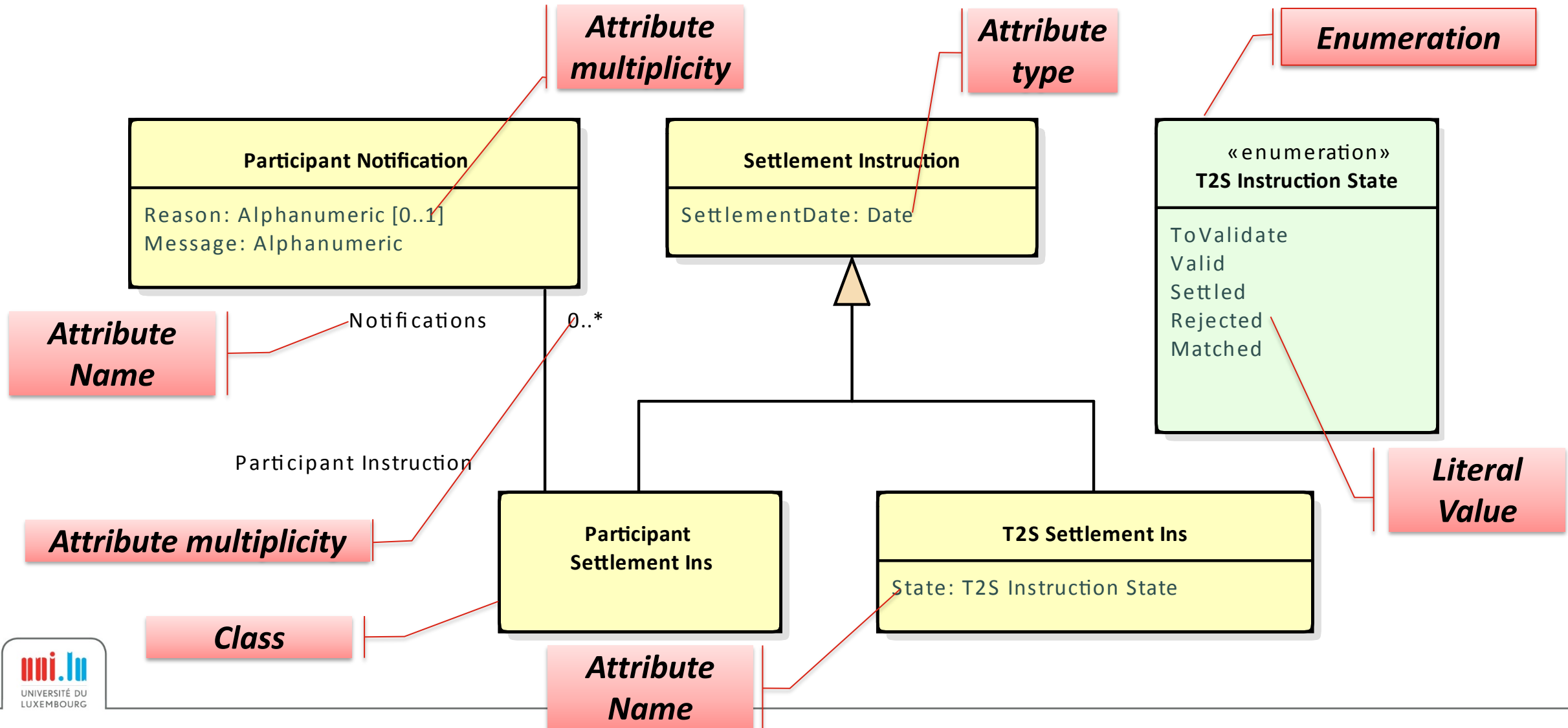


# Basic Syntax for Attributes in a Class

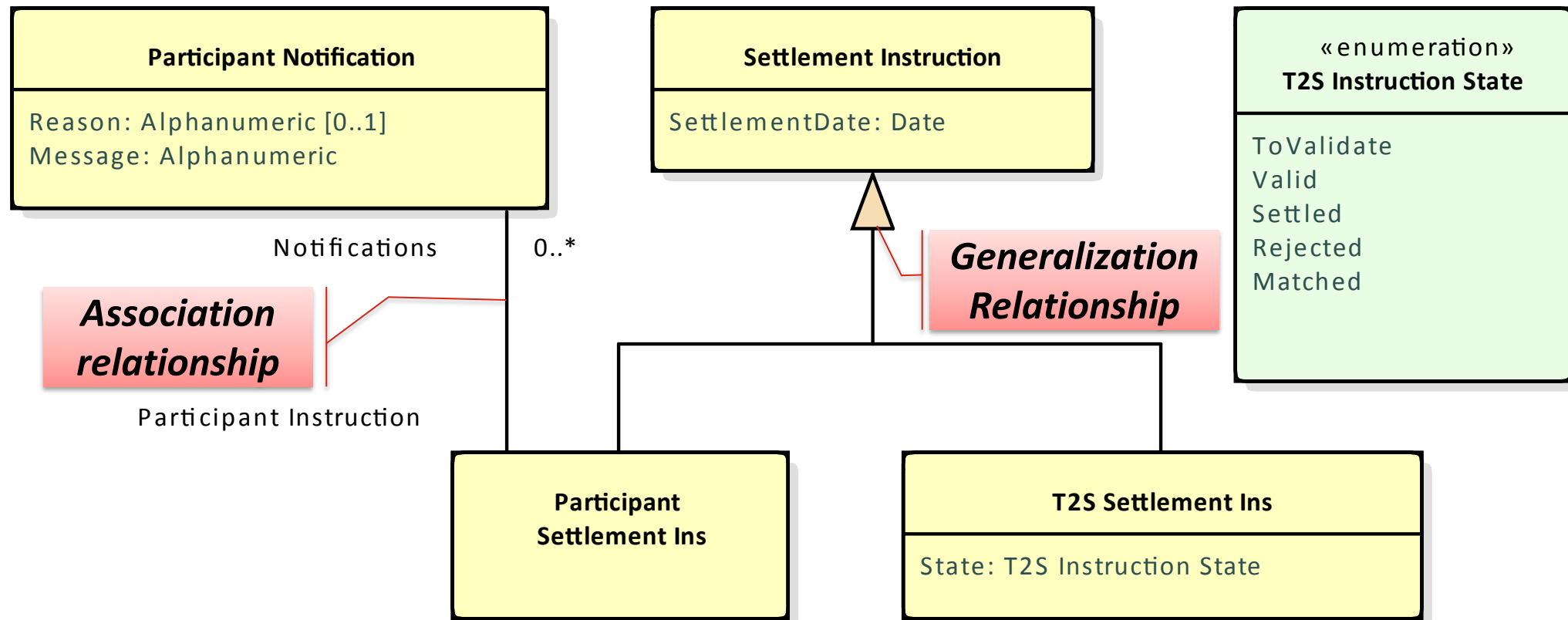
**[/] Name [: Type] [Multiplicity] [= Default Value]**



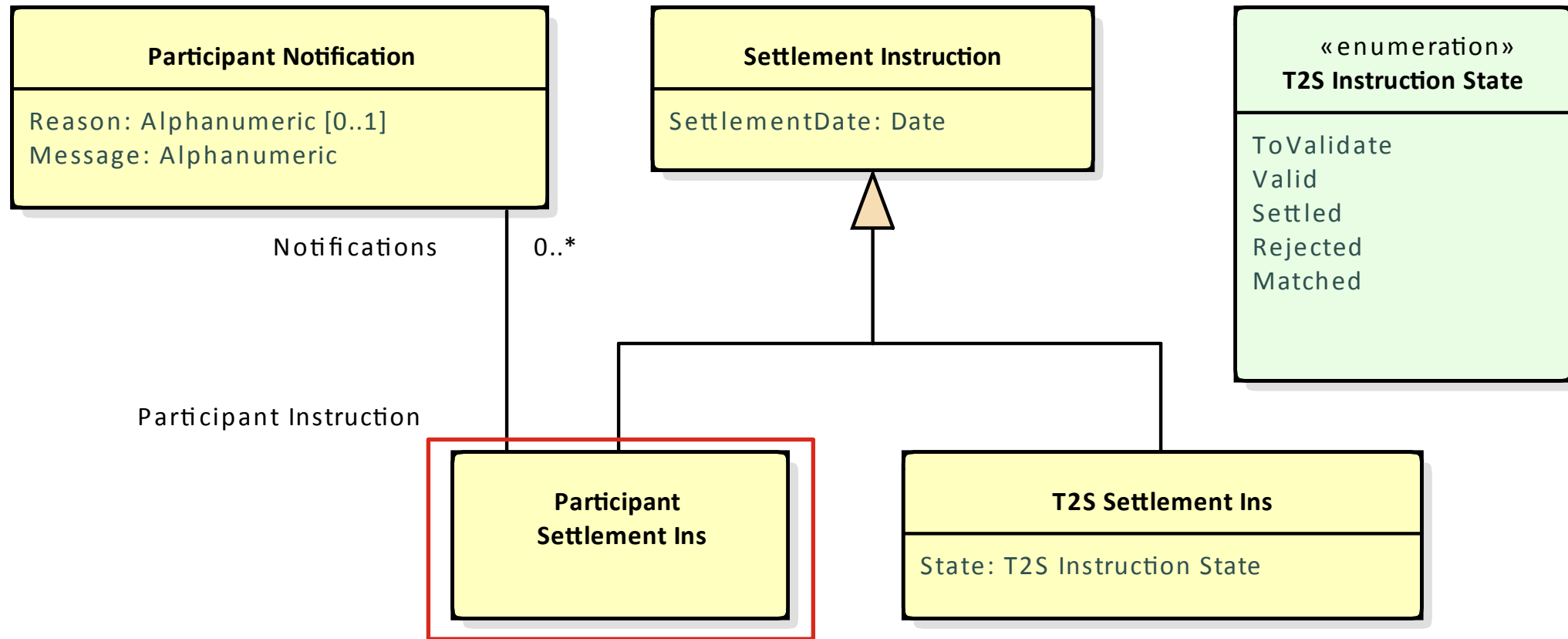
# Example Domain Model



# Example Domain Model (Relationships)



# How Many Attributes does Participant Settlement Ins have?



# Predefined Attribute Types

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- According to Clearstream, Qualisist should support four types of data attributes:
  - **Boolean:** Contain the value either true or false
  - **Date:** Contain a timestamp
  - **Alphanumeric:** Contain either numbers and/or alphabetical characters
  - **Numeric:** Contain only numbers (either integers or decimals)

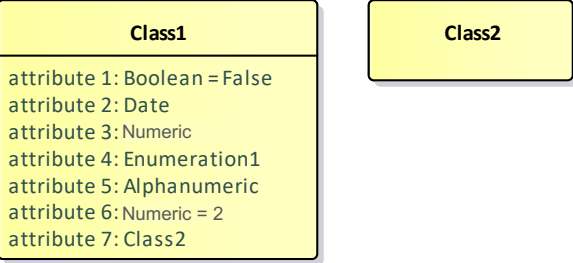
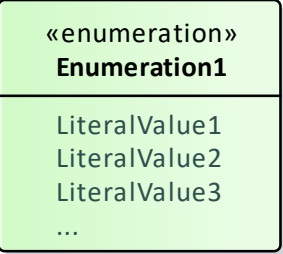
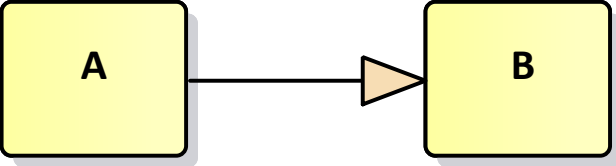
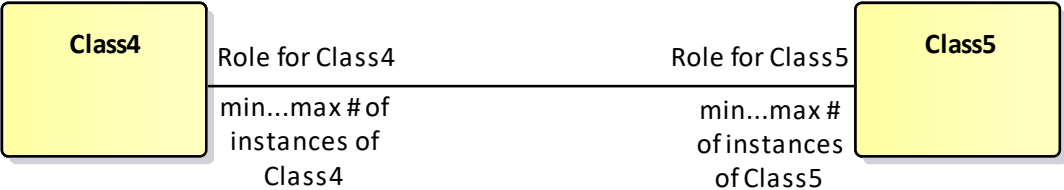


# Points of Attention in Domain Modeling

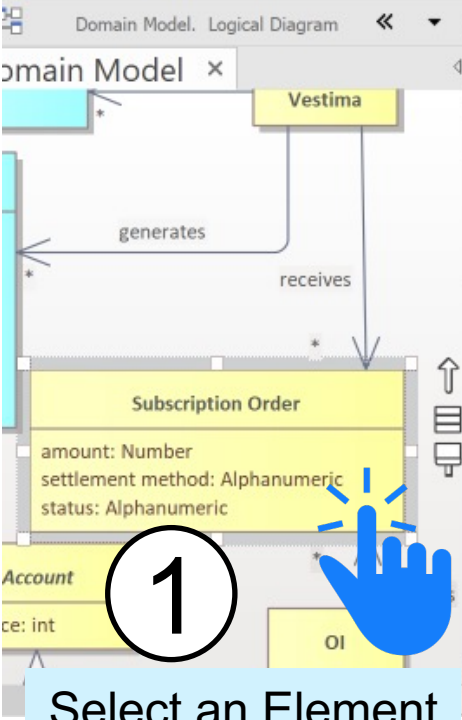
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- Use common terminology from your business domain
- Domain Models are built together with other diagrams to provide descriptions of the types that they use
- Use singular nouns for the names of classes, e.g., use **Instruction/Account** instead of **Instructions/Accounts**
- Use the attribute types predefined by Clearstream in Qualisist (i.e., Boolean, Date, Alphanumeric, Numeric)

# Domain Models Notation used in Qualisist

Name	Notation	Description
Class		Description of the structure and behavior of a set of objects
Enumeration		A type that has a limited number of values.
Generalization		The specialising or sub-type (A) inherits attributes and associations of the general or base type (B)
Association		Relationship between classes

# Steps to Create Attributes Using Predefined Types

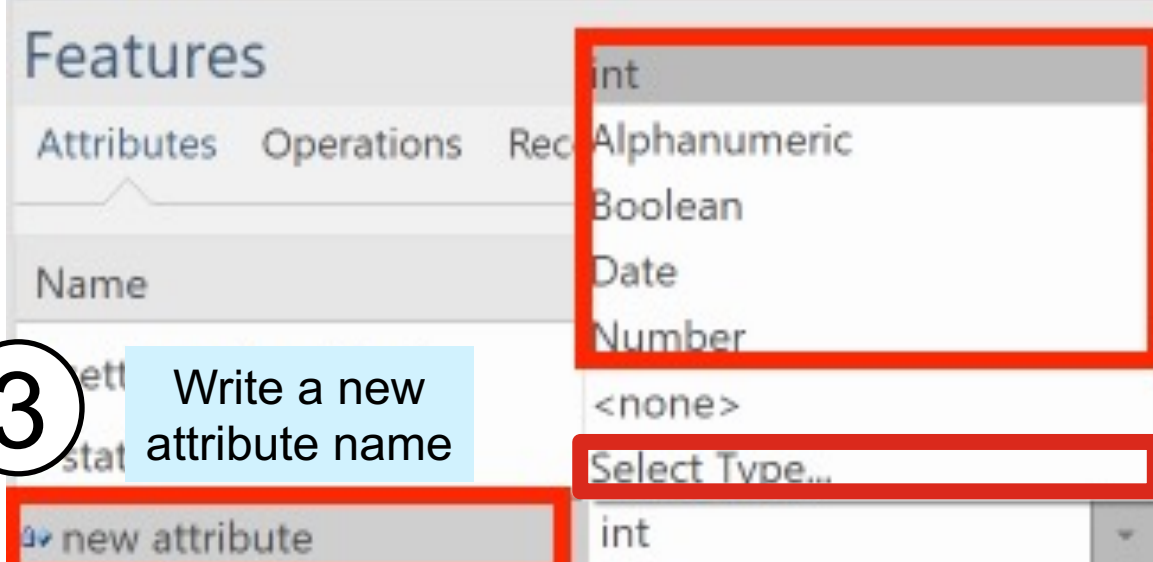


1 Select an Element

2 Make sure that the language is Qualisist

Properties

Element	Tags
«Existing» (from DRONA)	
Class	
Project	
Author	
Package	
Phase	
Component	
Created	
Modified	11/29/2023 10:00:00 AM
Language	DRONA
Filename	
GUID	{38AE8CA7-B209-46c2-BA2A-7D2FFE7A9CC7}
WebEA	



3 Write a new attribute name

4 Select one predefined type among Alphanumeric, Boolean, Date, and Number

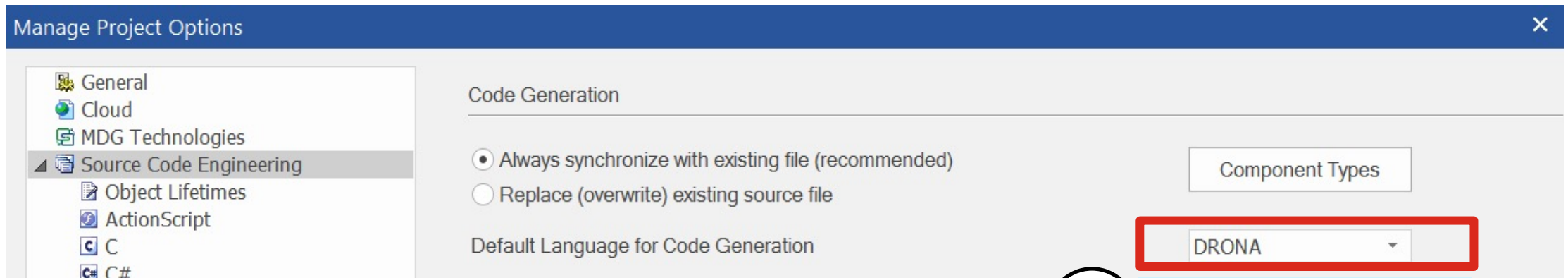
Or Select an existing Enumeration or Class from the diagram

# Steps to Define a Default Language for New Classes

- Follow the news steps if Qualisist does not appear as the default language

1

Go to Configure → Options → Source Code Engineering → Code Generation section → Default Language for Code Generation

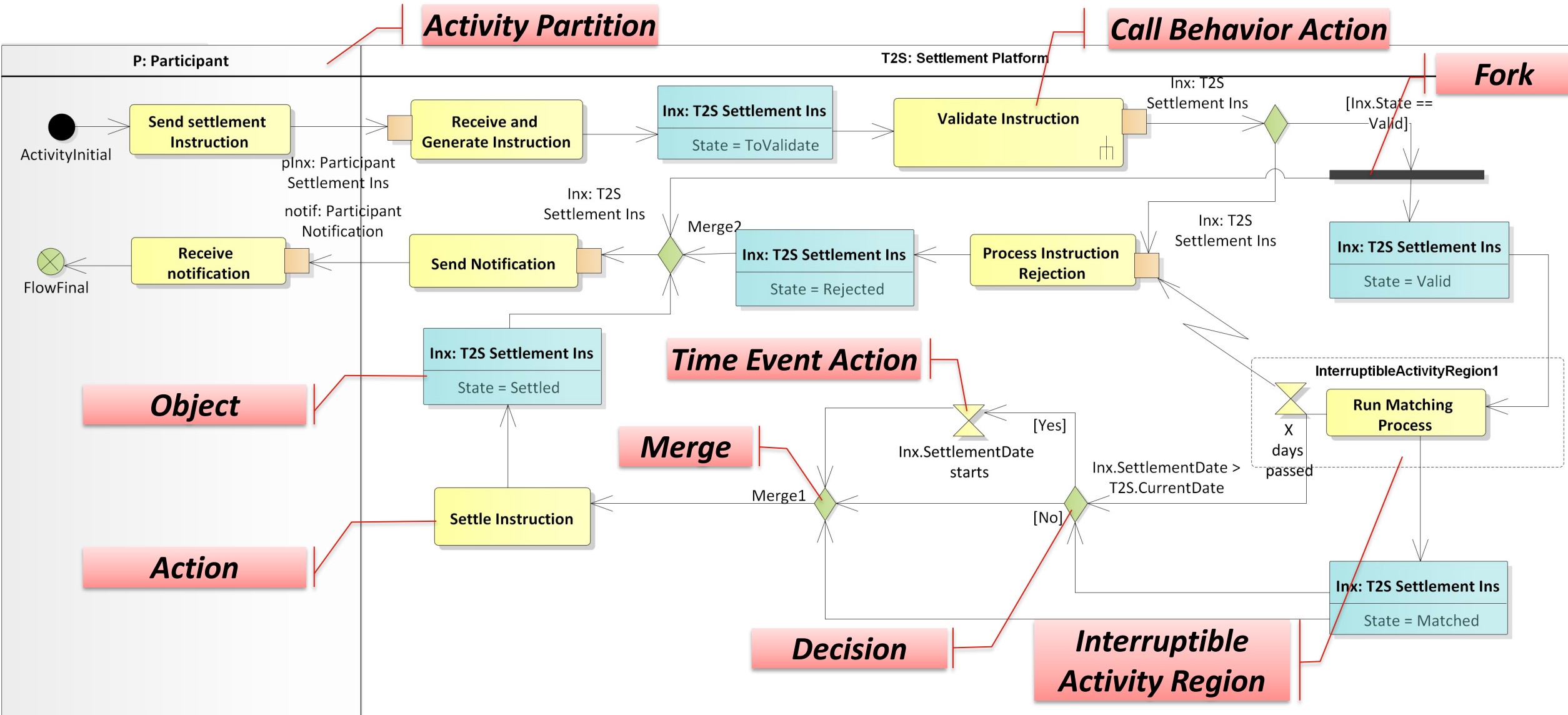


2

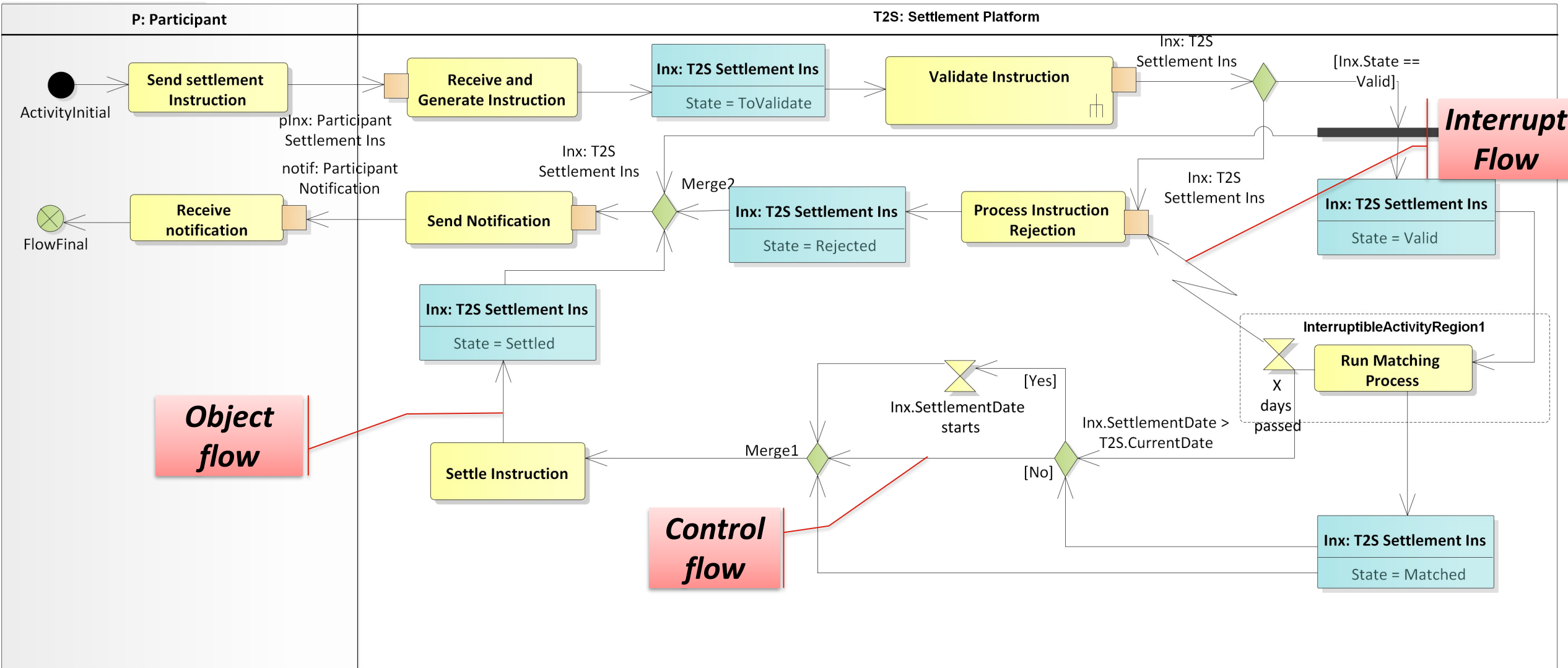
Make sure that the language is Qualisist

- An activity diagram is a directed graph composed of Nodes and Edges
- Control flow and object flow define the execution order
- In Qualisist, Activity diagrams should
  - Be created along with the domain model
  - Include control flow and object flow
  - Be annotated with Pre- and Post-conditions
  - Include Activity Partitions

# Example Activity Diagram (Nodes)

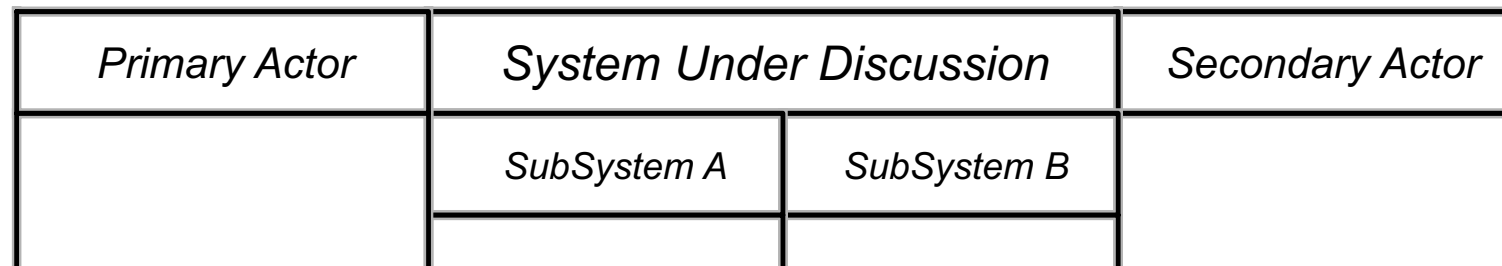


# Example Activity Diagram (Edges)



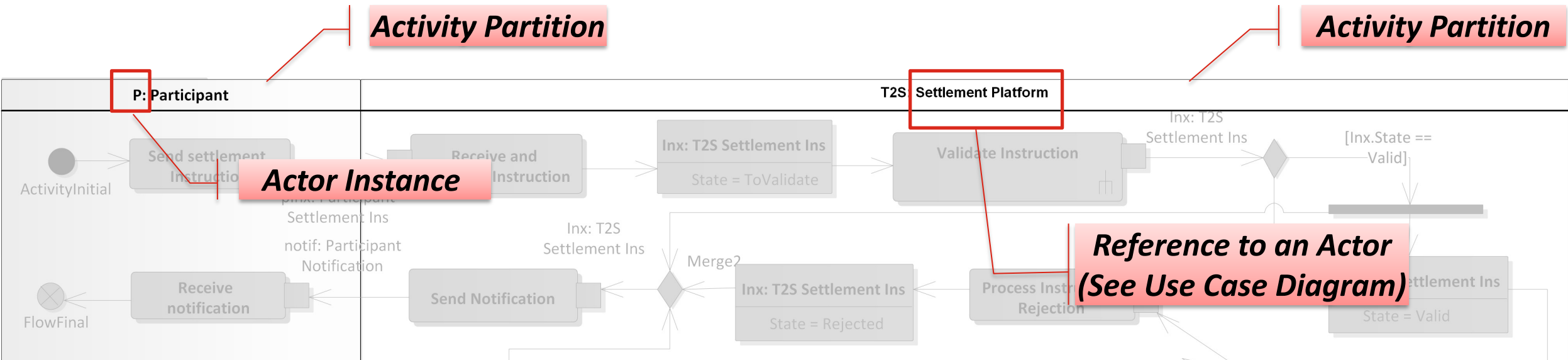
# Activity Partition

- Allows the grouping of nodes and edges of an Activity due to responsibilities
- Makes the activity diagram more structured
- In Qualisist, each Activity Partition must correspond to an Actor from the Use Case diagram

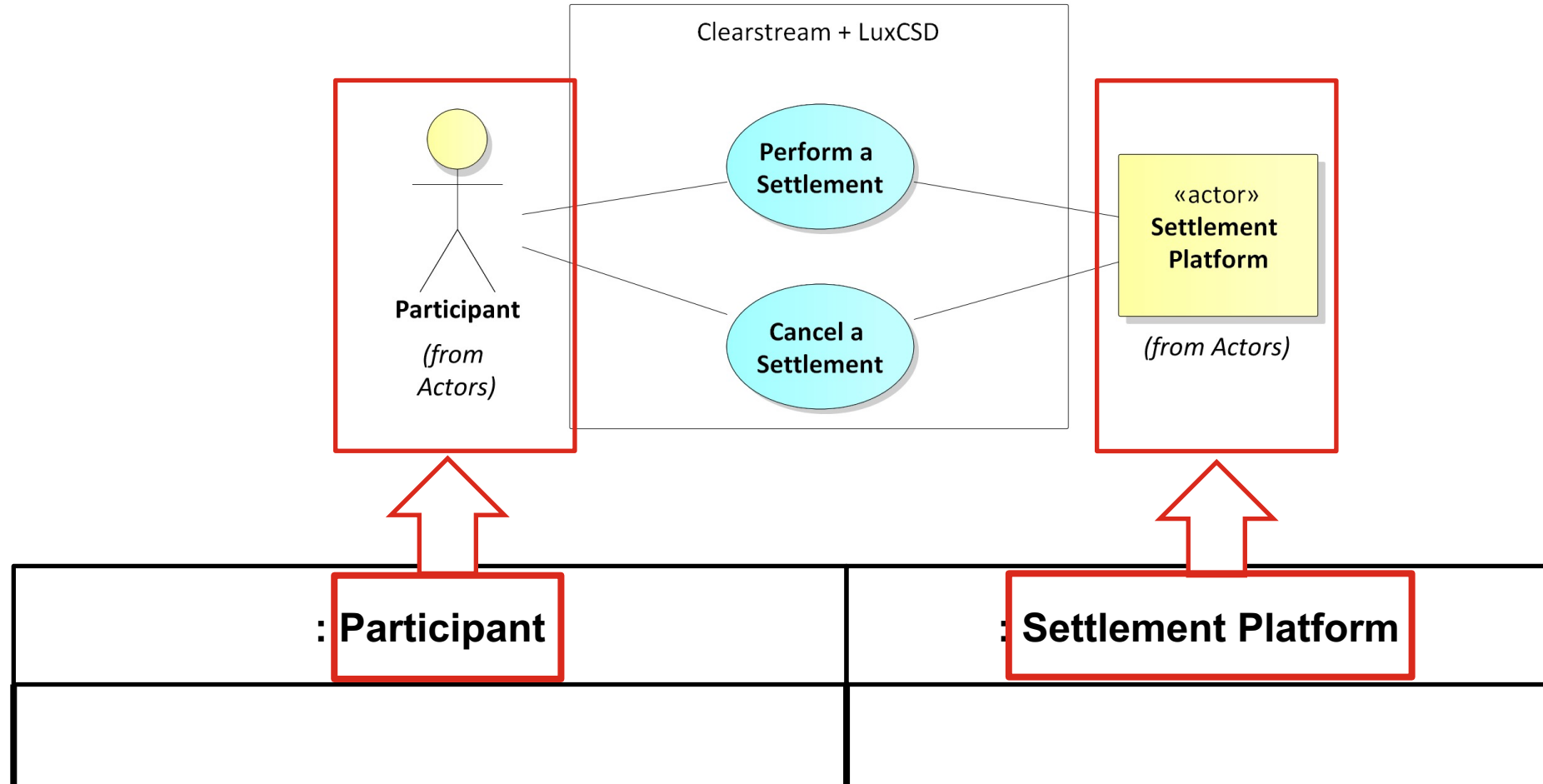




# Example Activity Partitions Related to Actors



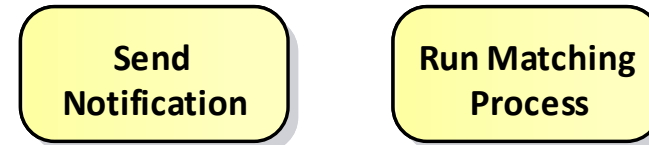
# Question: Which Actors are Referenced in the Example?



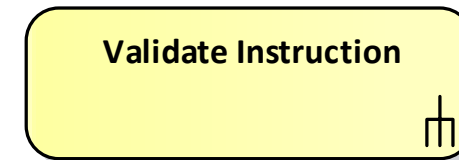
# Action

- **Basic element** to specify user-defined behavior
- Process input values to produce output values
- Special notation for predefined types of actions, for example:
  - Opaque Actions
    - Atomic behavior
  - Call behavior action
    - Behavior is described in another AD
  - Event-based actions

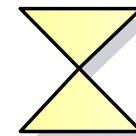
Opaque



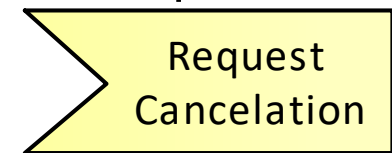
Call behavior



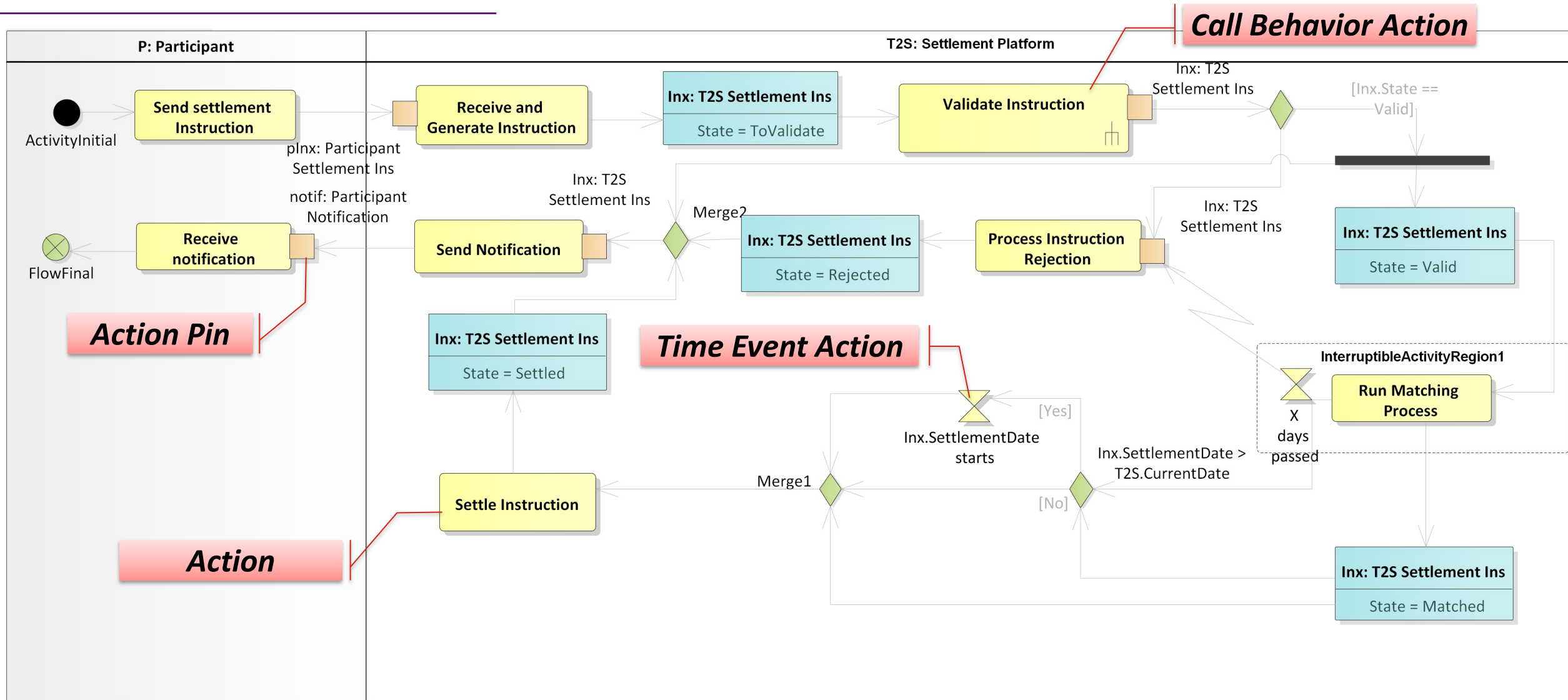
Accept time event



Accept event

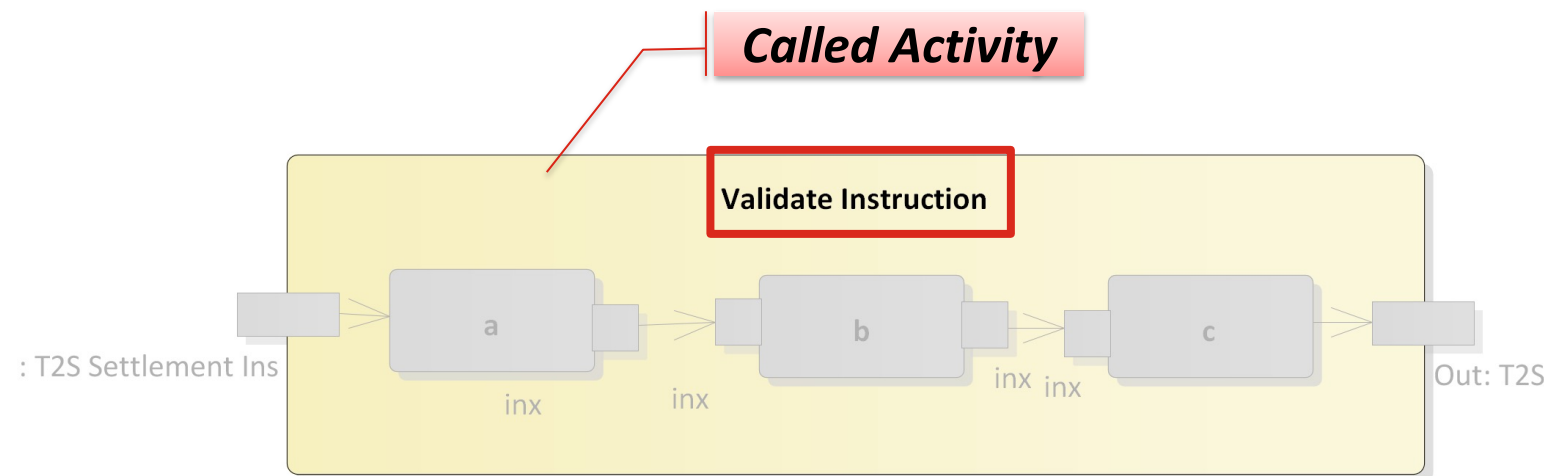
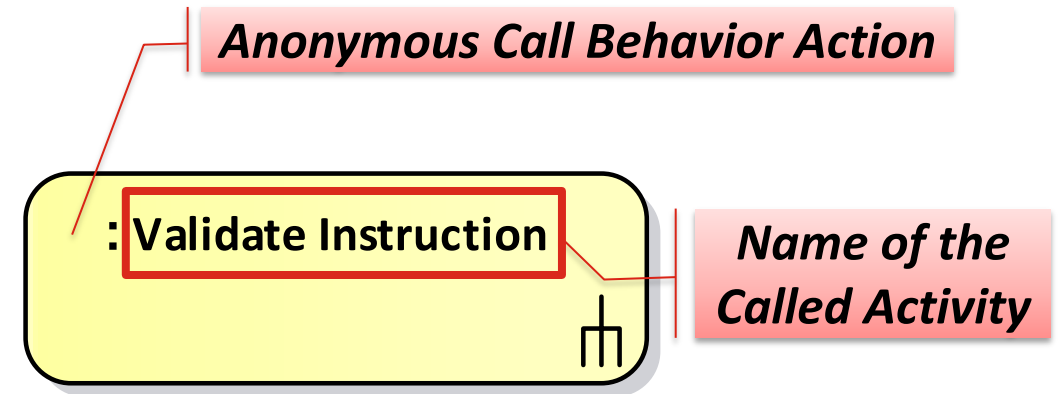


# Example of Actions in Activity Partitions



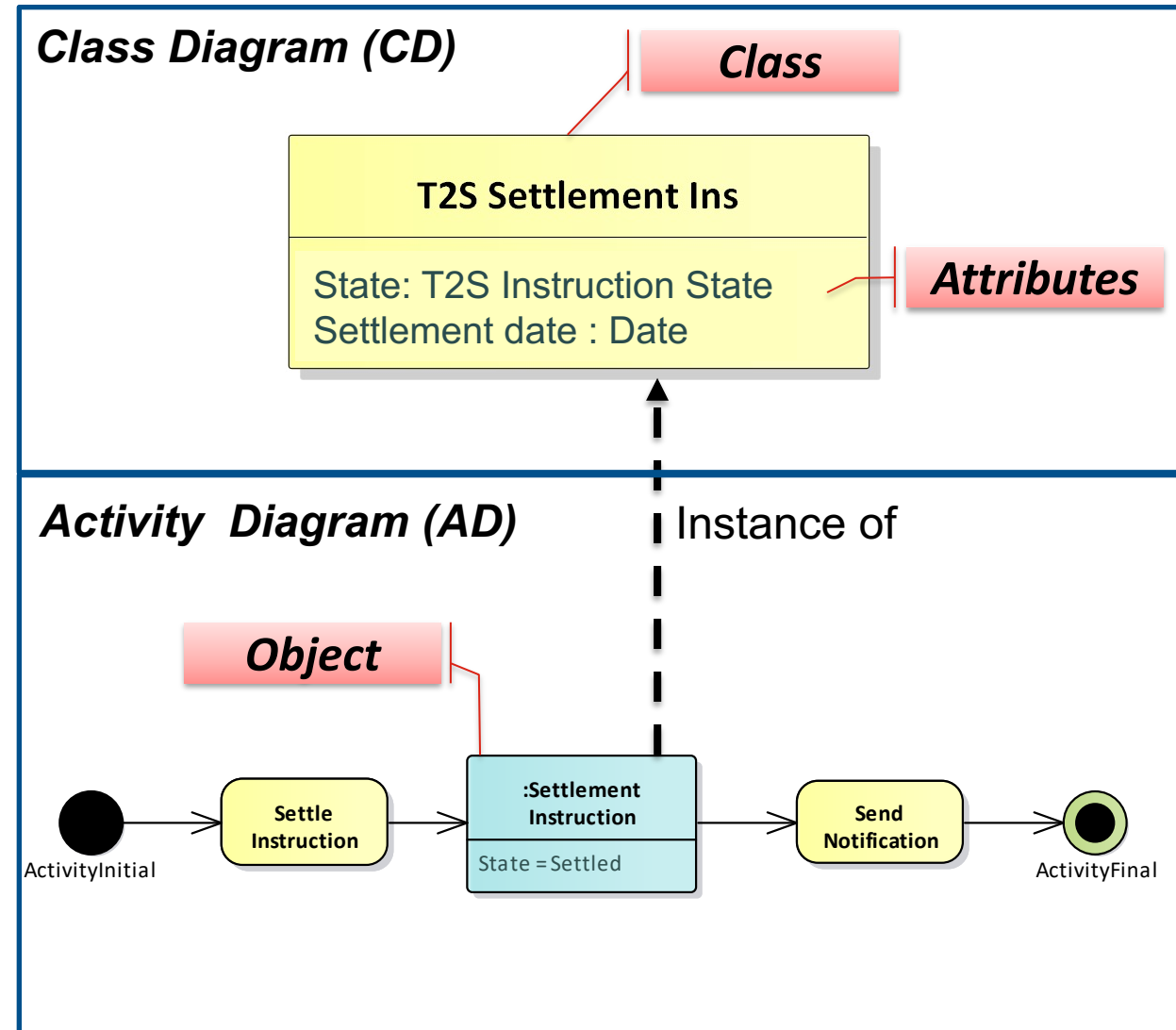
# Call Behavior Action

- The execution of an Action calls an Activity
- In Qualisist, an Activity Diagram specifies the behavior of the called Activity
- Advantages:
  - Model becomes clearer
  - Reusability



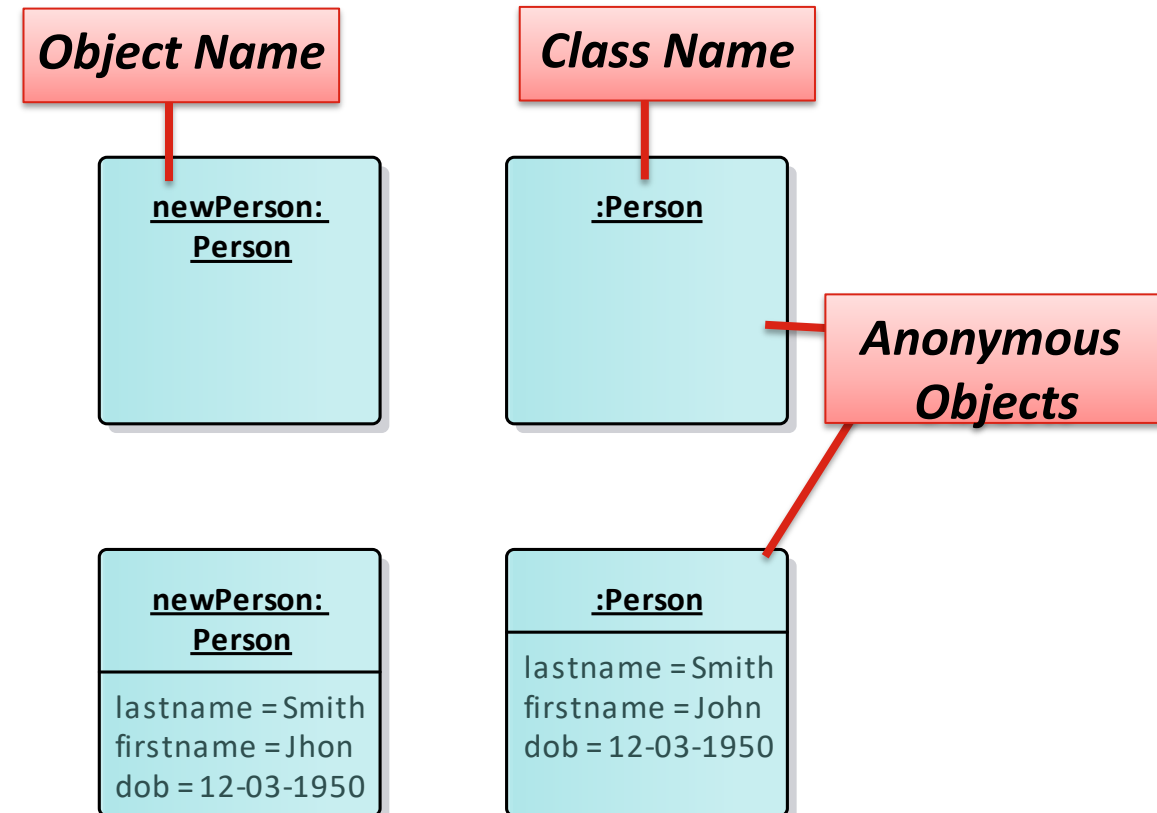
# Object (1/3)

- **Object** is an **instance** of a **class**
- Not all the properties of the Class have to be represented in the Object
  - **Example:** The T2S Settlement Ins Class in the CD has two properties (State and Settlement date).



# Object (2/3)

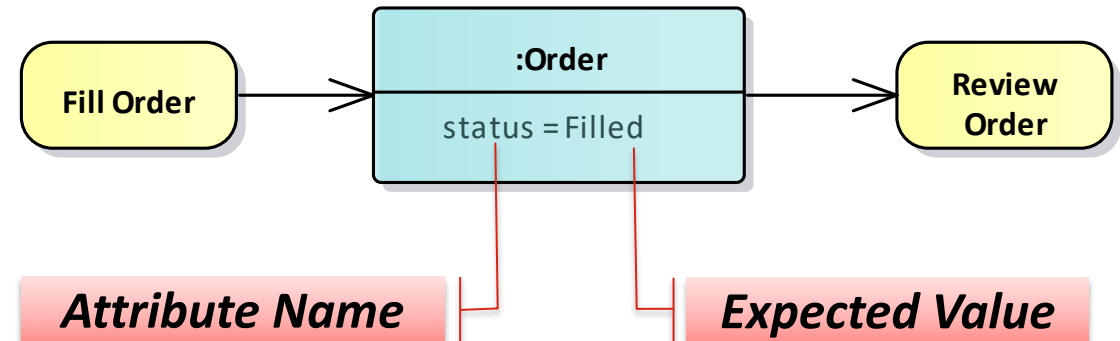
- **Objects** could have a **name** or be **anonymous**
- **Object name** allows to distinguish the instance from other instances
- **Example:** Notation for an Object of the Person class



# Object (3/3)

- Is the source and target of an object flow edge
- At run-time, an Object can have specific values for its attributes or exist in a particular state.

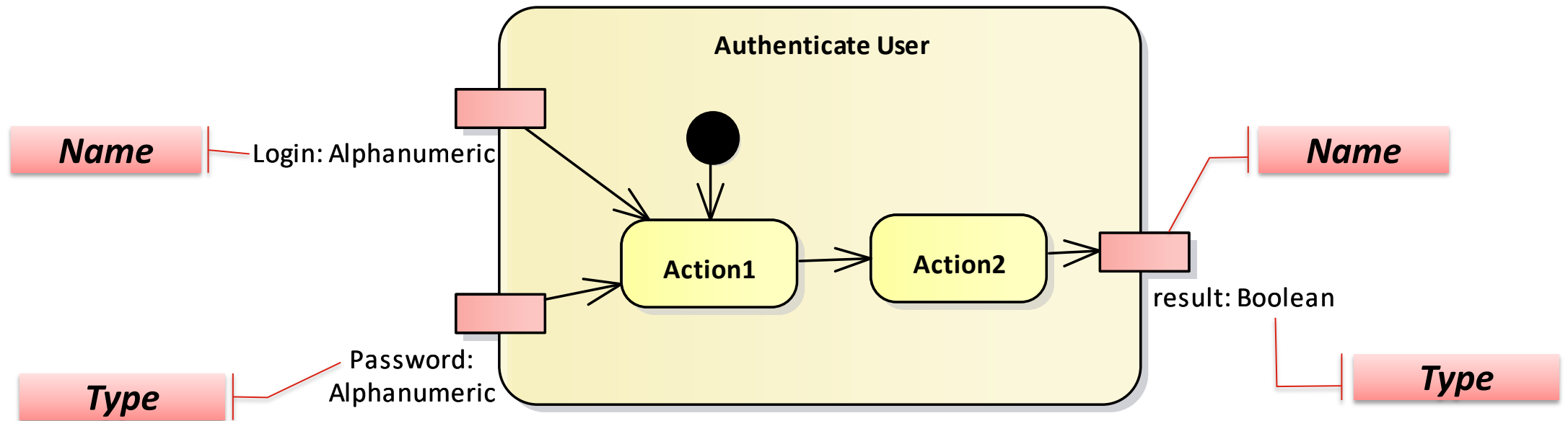
- **Example:** The value of the attribute *status* of an *Order* must have the value *Filled* after the execution of the action *Fill Order*





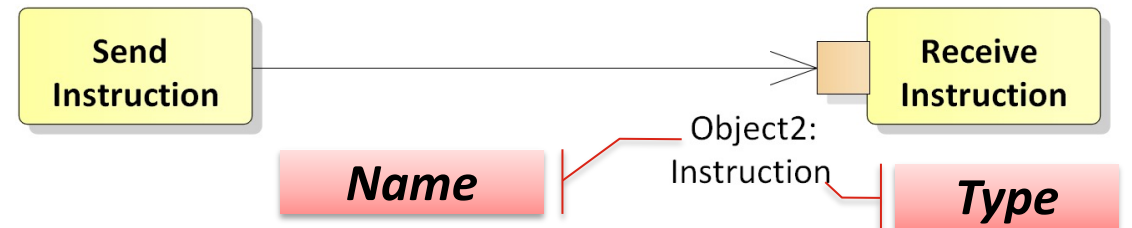
# Representations of an Object (1/4)

- For Activities
  - Activity Parameter Node

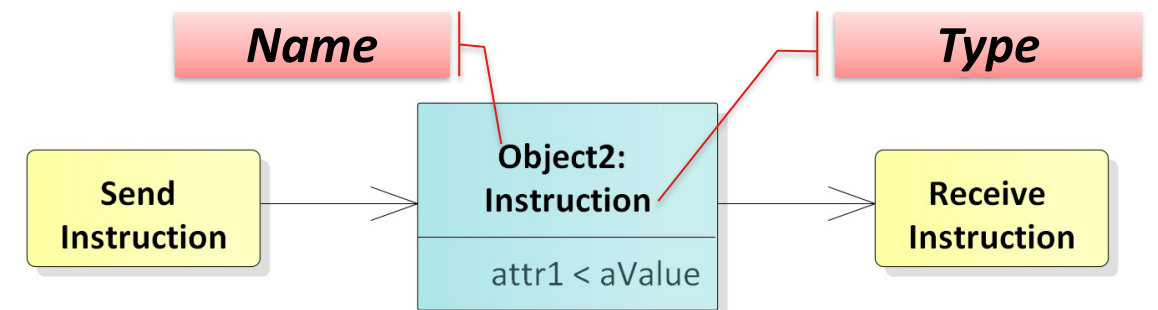


# Representations of an Object (2/4)

- For actions
  - Action Pin



- Object Node (Rectangle Notation)

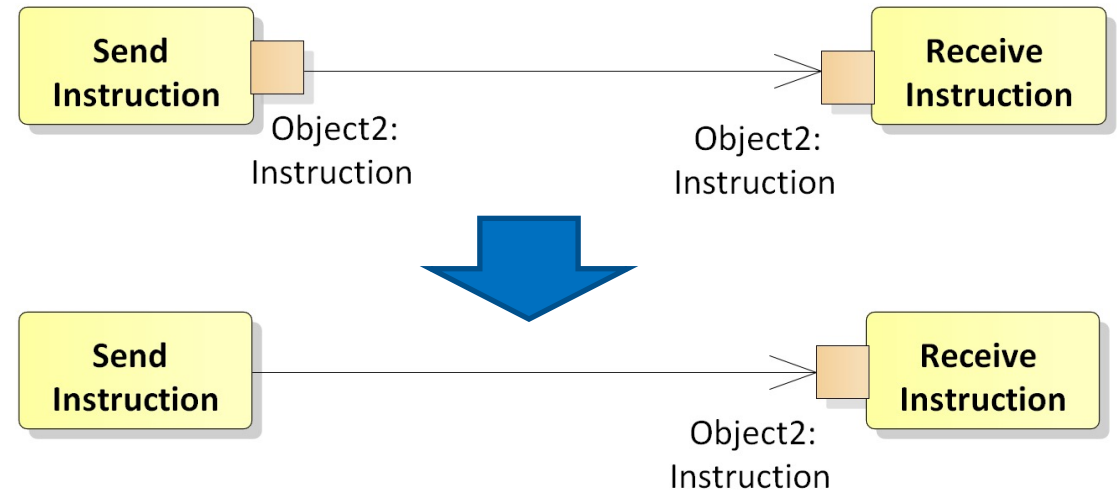


# Representations of an Object (3/4)

- **Action Pin**

- **Input Pin** provides values to the Action, whereas an **Output Pin** contains the results from that Action
- Useful to Save space in the diagram
- In Qualisist, use action pins when there are no object state changes

- **Example:** We omitted the output pin of *Send Instruction* because it is the same object received by *Received Instruction*

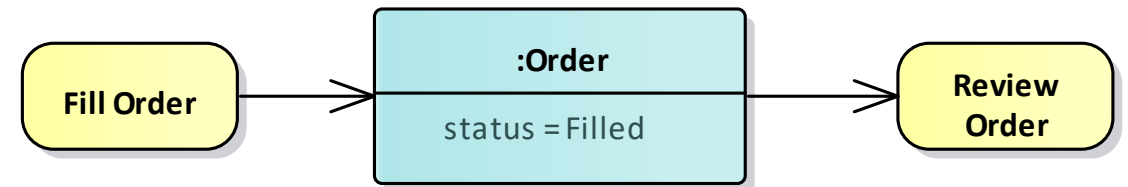


# Representations of an Object (4/4)

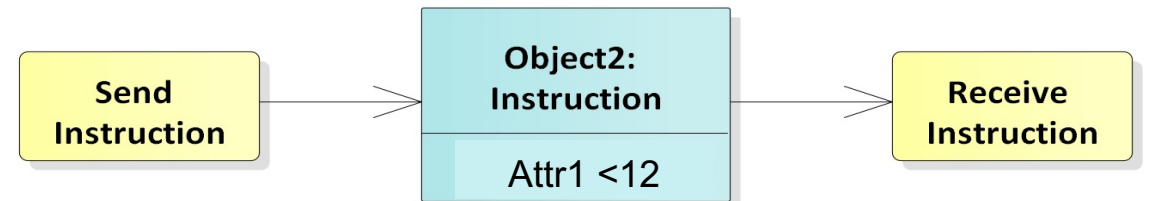
- **Object Node (Rectangle notation)**

- Useful to model the varying behavior of objects at run-time
- Run state is defined in three parts

1. Attribute name,
2. Operator, e.g., =, <, !=, or any other user-defined operator, and
3. Value, e.g., a number, a literal value



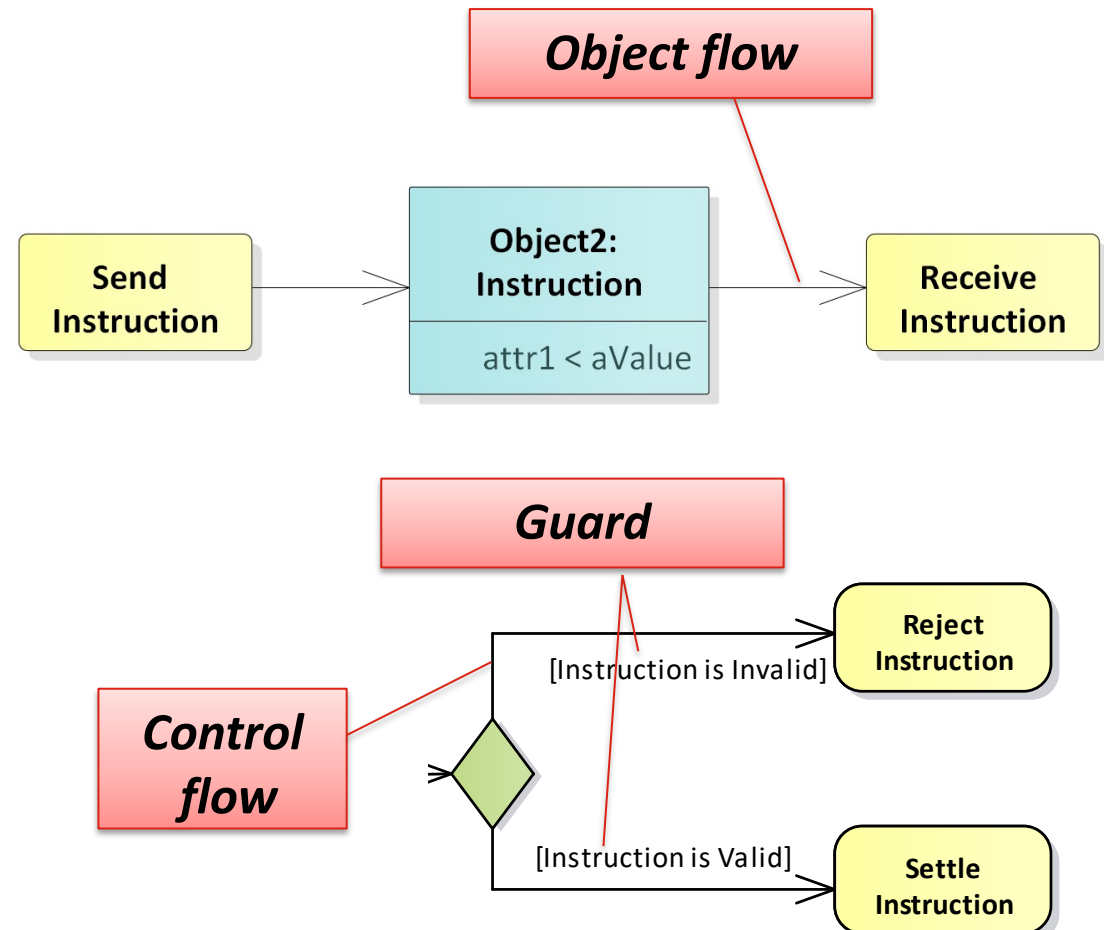
The status value must be equal to *Filled* after executing the action Fill Order



attr1 must not be greater than 12 after executing Send Instruction

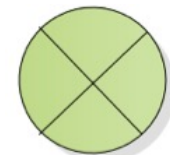
- Connect nodes
- Express the execution order
- Types
  - Control flow edges
    - Define the order between nodes
  - Object flow edges
    - Used to exchange data or objects
    - Express a data dependency between nodes
- Guard (condition)
  - Control and object flow only continue if guards in square brackets evaluate to true

- **Examples:**



# Beginning and Termination of Activities

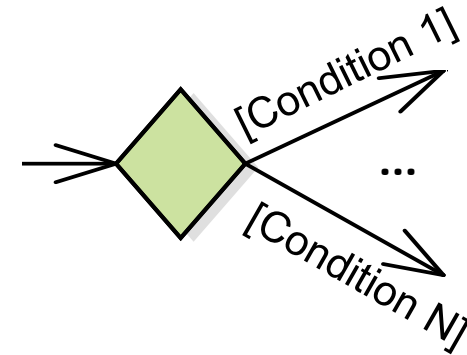
- Initial node
  - Starts the execution of an activity
  - Provides tokens at all outgoing edges
  - Keeps tokens until the successive nodes accept them
- Activity final node
  - Ends all flows of an activity
  - First token that reaches the activity final node terminates the entire activity
  - Other control and object tokens are deleted
- Flow final node
  - Ends one execution path of an activity
  - All other tokens of the activity remain unaffected



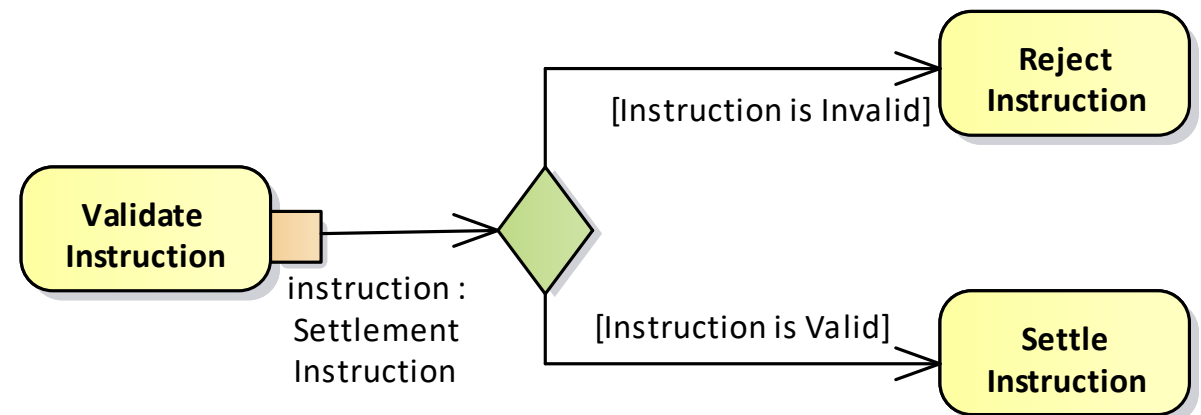
# Alternative Paths – Decision Node

- Use to define alternative branches
- Outgoing edges have guards
  - Syntax: [Boolean expression]
  - Token takes **one** branch
  - Guards must be mutually exclusive

- **Notation:**



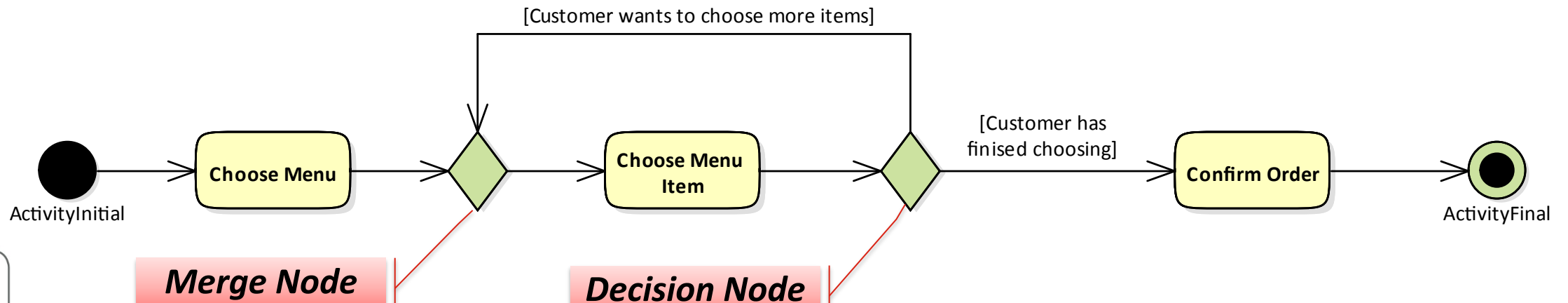
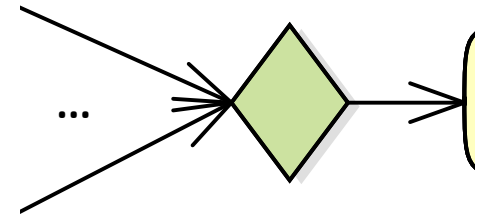
- **Example:**



# Alternative Paths – Merge Node

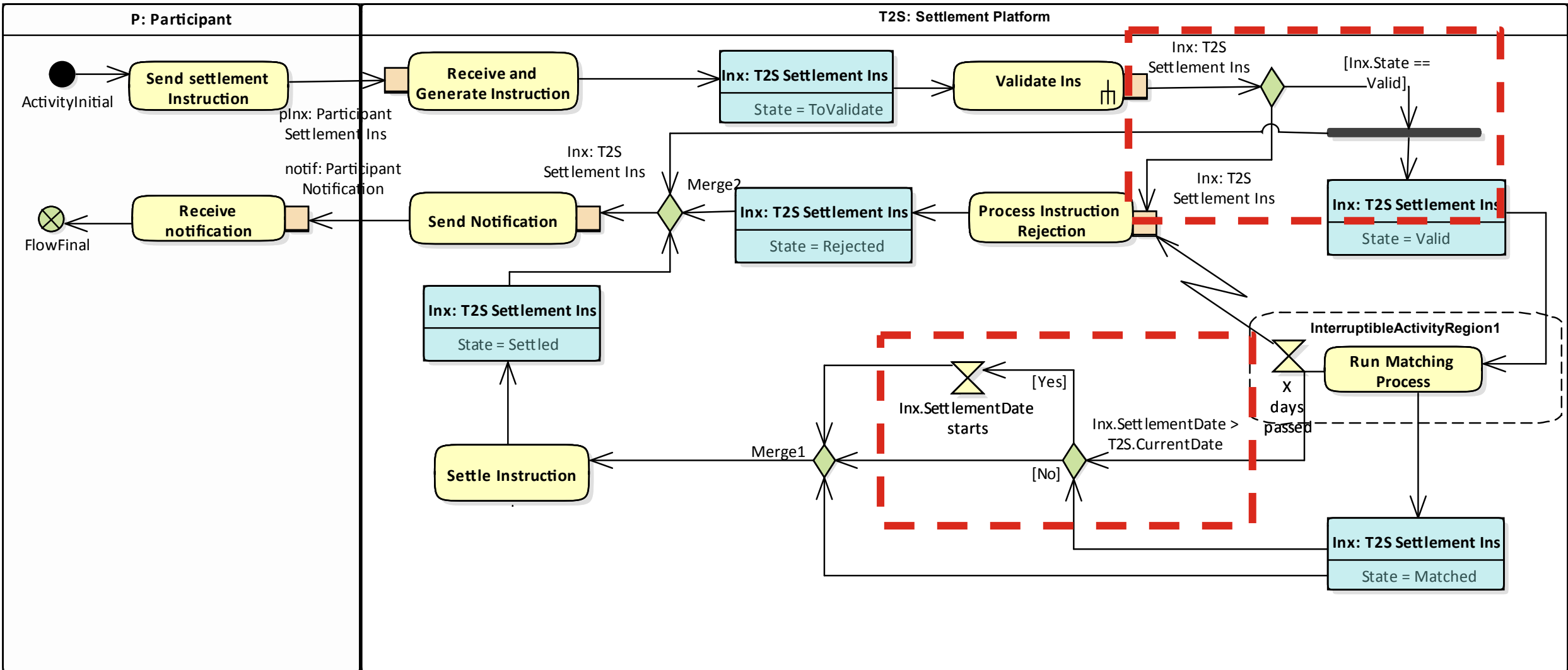
- To bring **alternative** sub-paths together
- **Passes** token to the next node
- **Example:** Decision and merge nodes used to model loops

- **Notation:**



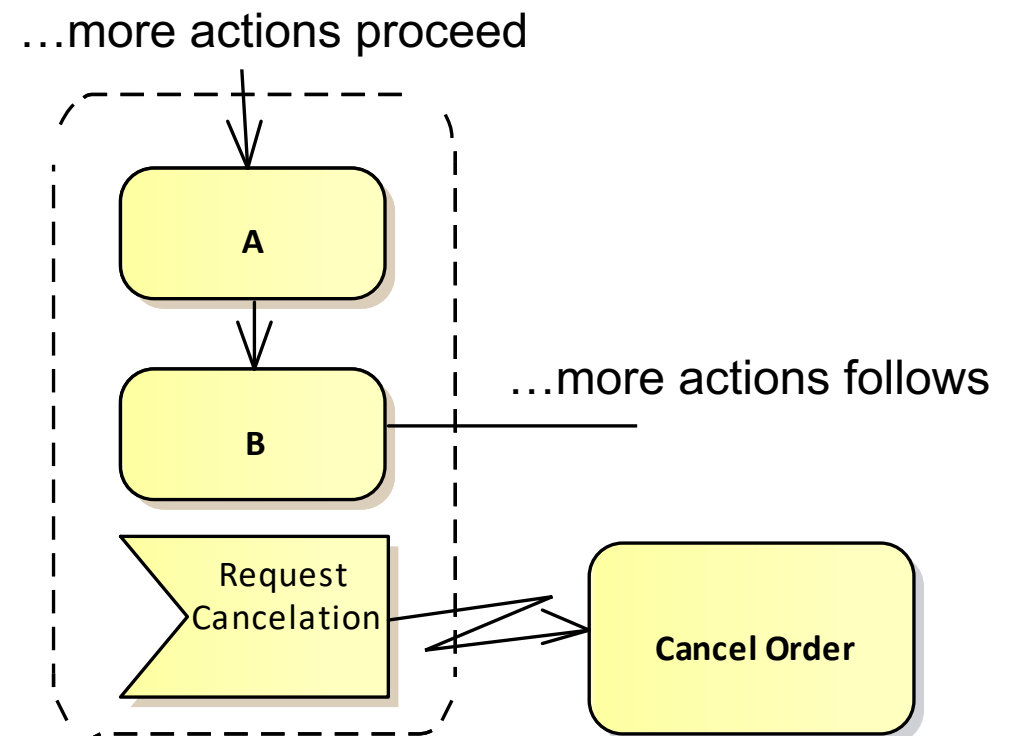


# Question: What do the two Decision Nodes mean?

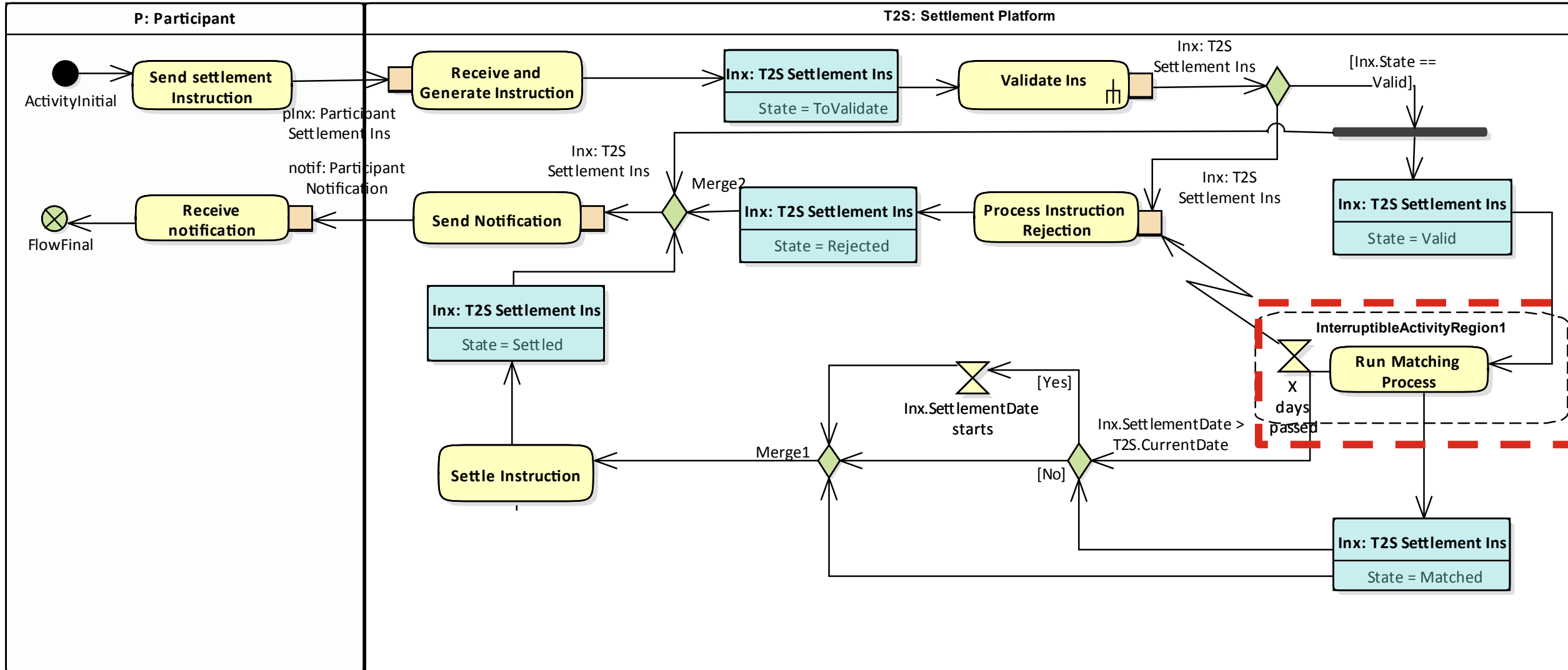


# Exception Handling– Interruptible Activity Region

- Define a group of actions whose execution is to be terminated immediately if a specific event occurs. In that case, some other behavior is executed
- **Example: If a Cancel Request occurs while **A** and **B** are executed**
  - Exception handling is activated
  - All control tokens within the dashed rectangle are deleted
  - Action **Cancel Order** is activated and executed
  - No jumping back to the regular execution

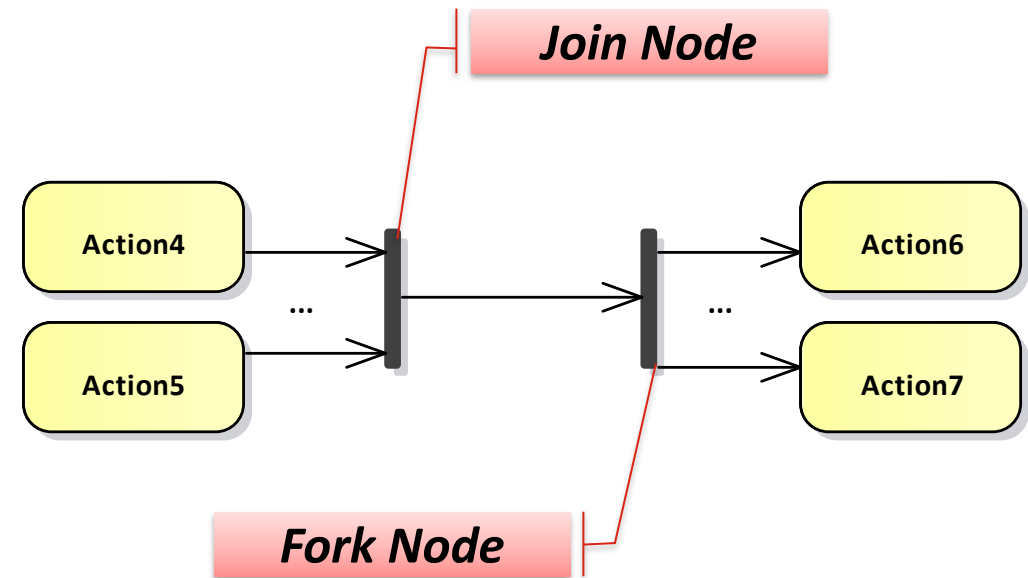


# What does the Interruptible Activity Region Mean?

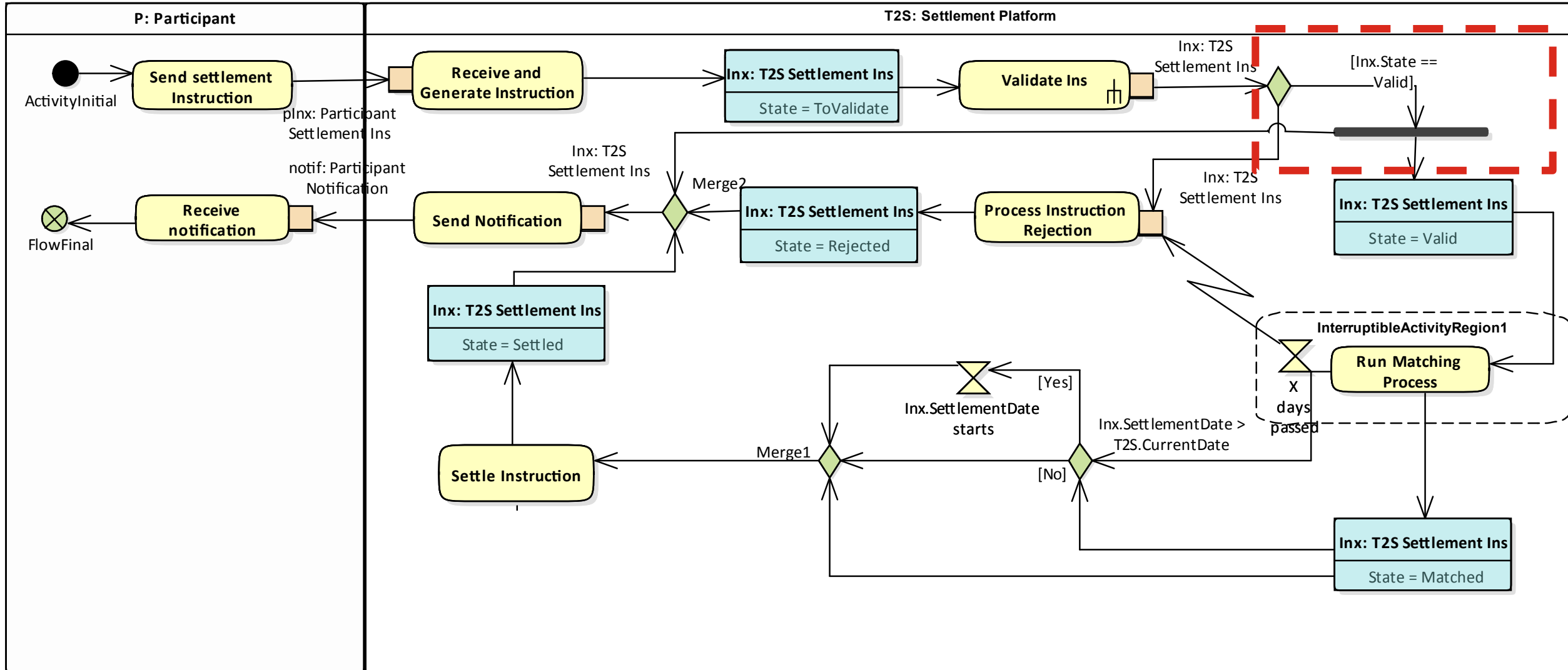


# Concurrent Flows – Fork and Join Nodes

- Fork Node
  - **Splits** a flow into concurrent sub-flows.
  - **Duplicates** token for all outgoing edges
  - Actions can be executed in any order.
- Join Node
  - **Synchronizes** concurrent sub-flows. This means:
    - **Wait** until tokens are present at all incoming edges
    - **Merge** all control tokens into one token and passes it on
    - **Pass** on all object tokens



# Describe What Happens in the Two Concurrent Flows

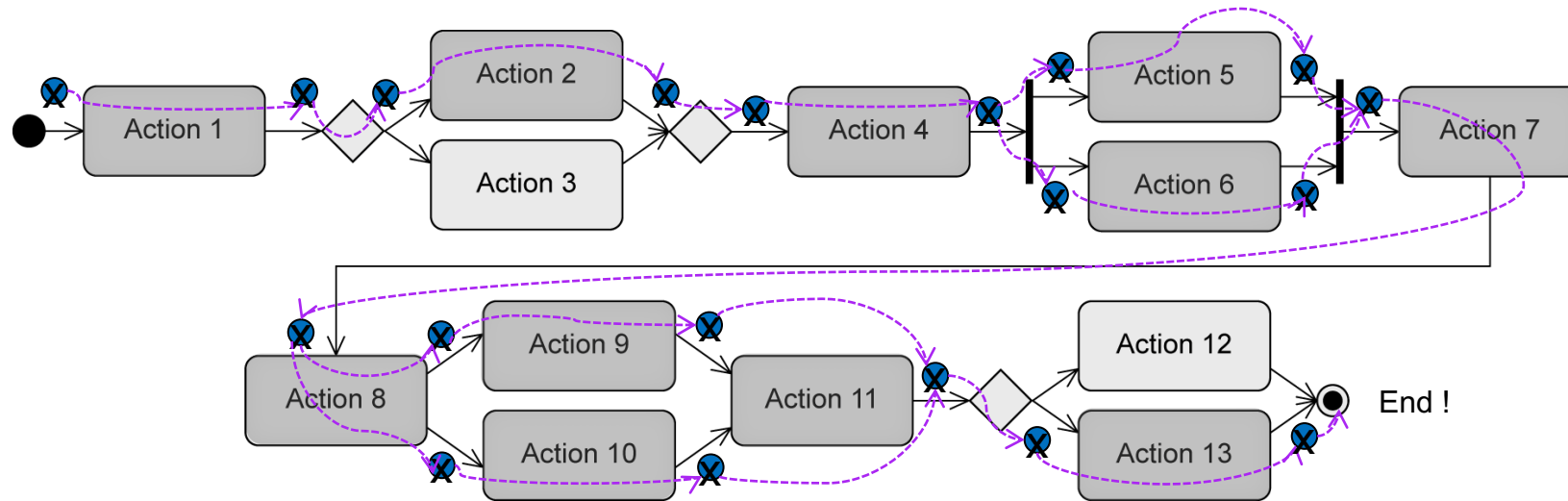


# Tokens (1/2)

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- Mechanism that grants the execution permission to actions
- Not explicitly represented in the diagrams
- If an action receives a token, the action can be executed
- An action passes a token to the subsequent action when it has completed its execution
- Guards can prevent the passing of a token
  - Tokens are stored in the previous node
- Control token and object token
  - Control token: “execution permission” for a node
  - Object token: transport data + “execution permission”

# Tokens (2/2)



... all outgoing edges of all initial nodes are assigned a token....

... if all incoming edges of an action have a token, the action is activated and is ready for execution

... before the execution, the action consumes one token from every incoming edge;  
after the execution, the action passes one token to every outgoing edge

... a decision node passes the token to **one** outgoing edge (depending on the result of the evaluation of the guard)




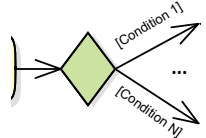
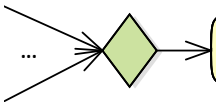
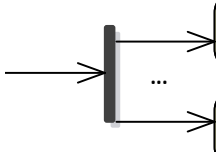
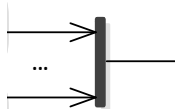
... a merge node individually passes each token it gets to its outgoing edge

... a parallelization node duplicates an incoming token for **all** outgoing edges

... a synchronization node waits until all incoming edges have a token, merges them to a single token and passes it to its outgoing edge

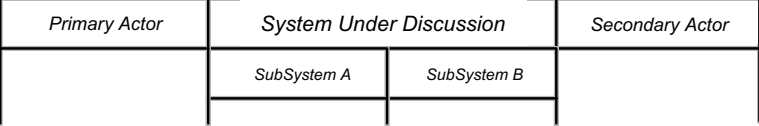

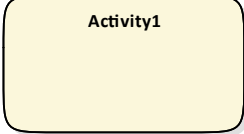
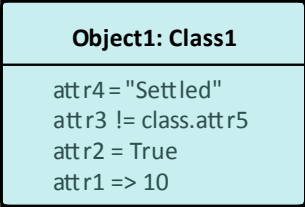
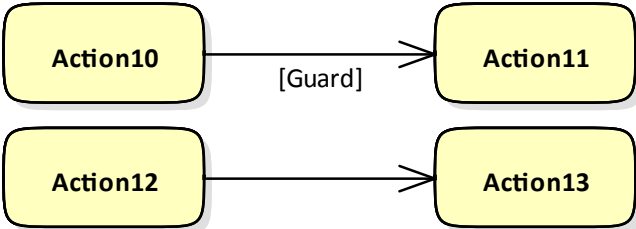
... the first token that reaches the activity final node terminates the entire activity

# Activity Diagrams Notation used in Qualisist (1/4)

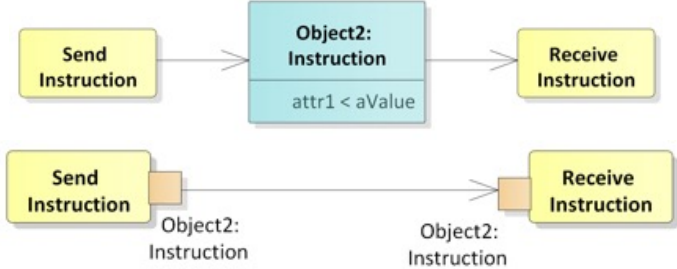
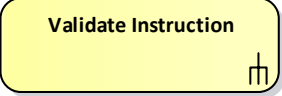


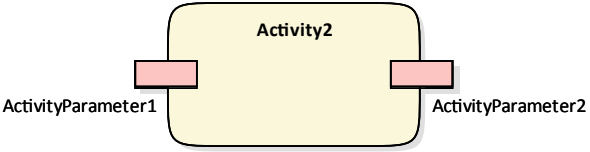
Name	Notation	Description
Initial node		Start of the execution of an activity
Activity final node		End of ALL execution flows of an activity
FlowFinalNode		End of One execution flow of an activity
DecisionNode		Chooses between outgoing flows
MergeNode		Brings together multiple flows <b>without synchronization.</b>
ForkNode		<b>Splits</b> a flow into multiple concurrent flows.
JoinNode		<b>Synchronizes multiple flows</b> Note: all actions linked to ingoing flows must be completed before execution continues



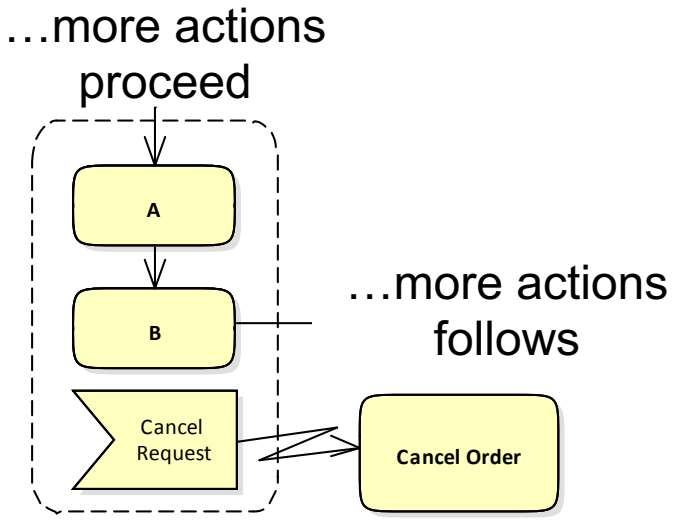
# Activity Diagrams Notation used in Qualisist (2/4)

Name	Notation	Description
Activity Partitions		Grouping of nodes and edges within an activity
Action		Represents an action (atomic)
Activity		Represents an activity (can be broken down further)
Object		Contains data or objects
Control Flow		Define the execution order between nodes. The flow only continues if guards (conditions) in square brackets evaluate to true

# Activity Diagrams Notation used in Qualisist (3/4)

Name	Notation	Description
Object Flow		Used to exchange data or objects. Express a data dependency between nodes
Call Behavior Action		Action A refers to Activity1
Accept Time Event		Wait for a time event
Accept Event		Wait for an event
Activity Parameter Node		Contains data and objects as input and output parameters

# Activity Diagrams Notation used in Qualisist (4/4)

Name	Notation	Description
Interruptible activity region	 <p>...more actions proceed</p> <p>...more actions follows</p>	Flow continues on a different path if event <b>Cancel Request</b> is detected

# Practice 2: Create UML Use Case, Class and Activity Diagrams (1/2)

- **Goal:** Learn to create a model that includes a UML use case, class and activity diagram according to the Qualisist modelling methodology.

Use\_Cases exercises



Microsoft  
Word Document

- **Tasks:**
  1. Open **MT103 9x Cash Deadline** Qualisist project
  2. Create a Use Case in the relevant package (open the file **“Use\_Cases exercises”**)
  3. Based on the proposed solution (see next slide) create the To-Be Activity diagram (as a basis copy the As-Is activity diagram) and update domain model
  4. Discuss about the different models created by the participants

# Practice 2: Create UML Use Case, Class and Activity Diagrams (2/2)

**Context:** Currently, when an OI sends a subscription order with FOPP/Immediate settlement method, Vestima immediately generates and settles 9x internal cash transfer with the current business day and time as value date. As soon as 9x is settled, Vestima generates 90 instruction. However, the settlement of 90 instruction is subject to the cash instruction deadlines. If the cash instruction deadline is passed, the 90 instruction will only settle on the next available cash processing date as value date. Thus, clients complain having their accounts being debited whereas the actual payment is done on the next business day.

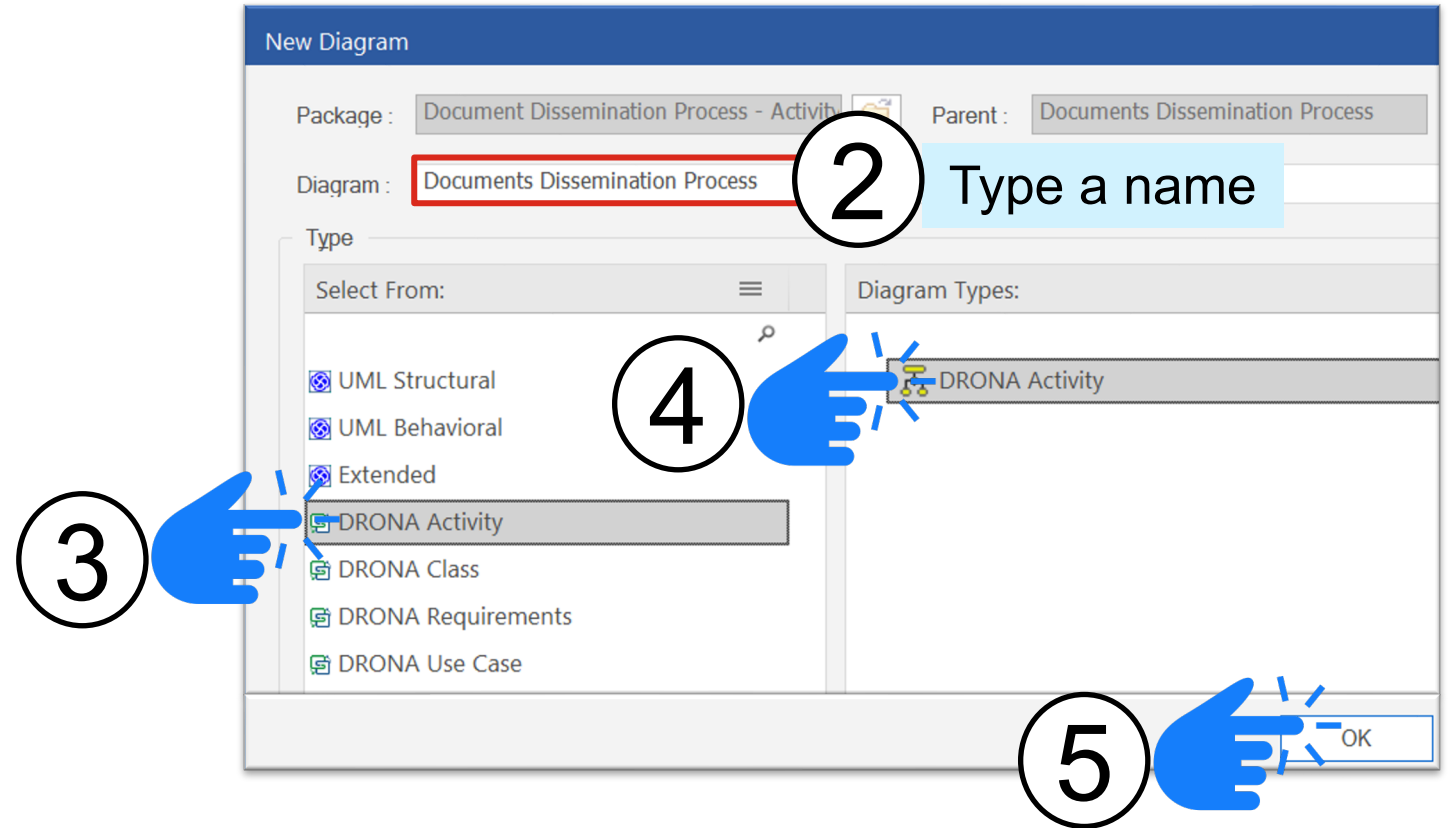
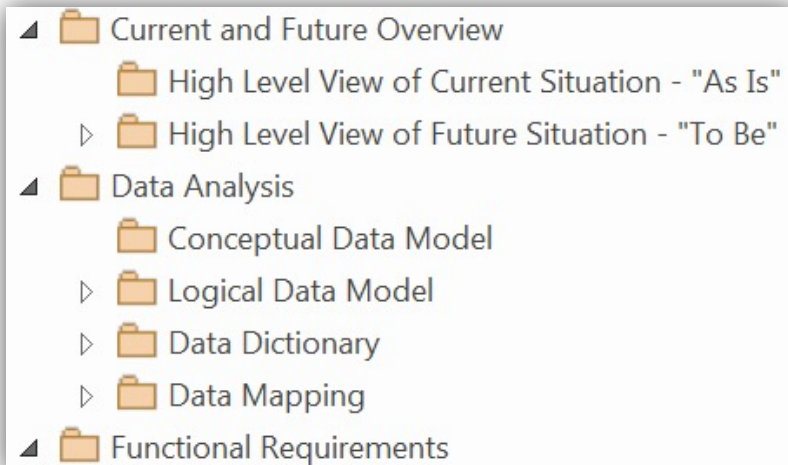
**Solution:** In order to align settlement dates of 9x and 90inx, 9x instruction must become subject to cash deadlines.

NCCIP maintains information about cash deadlines. In order to retrieve cash deadline from NCCIP before generating 9x, Vestima will create 90inx (that will serve as a request to retrieve the cash deadline) where Vestima will add 15 minutes to the "Receive timestamp" field and send this inx to NCCIP. Based on the inx, NCCIP will provide Vestima with "Expected value date" that takes the cash deadlines into consideration. If Vestima receives expected value date from NCCIP, then Vestima must generate 9x with the expected value date.

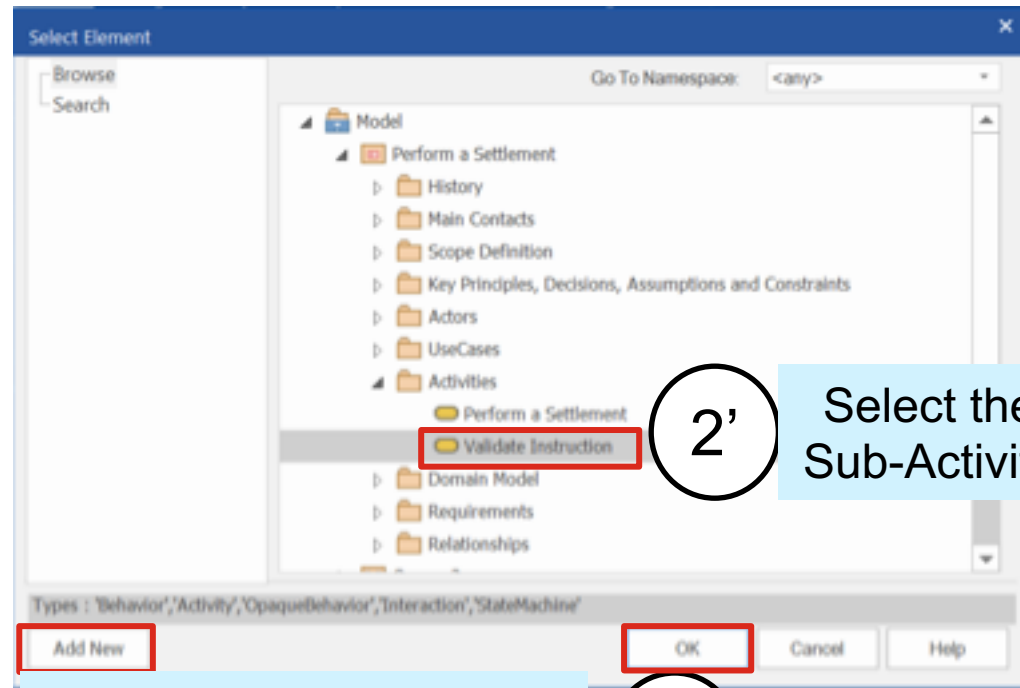
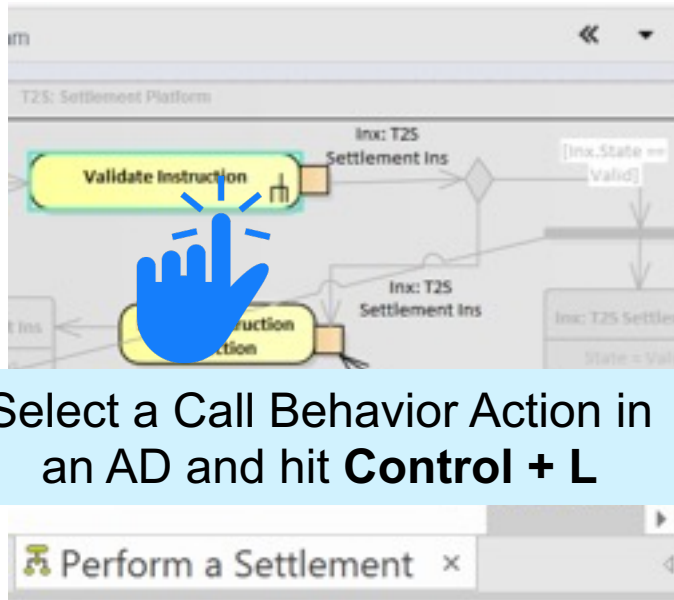
In case Vestima receives an error message from NCCIP (such message header will contain 400, 401, 404, 500, 503 in the response) or does not receive any response from NCCIP within 15 seconds, then Vestima must by default generate 9x with the current business date as value date.

# Steps to Create a Qualisist Diagram

1 Right click on any package



# Steps to Select a Sub-Activity (1/2)



2 If you have not created the sub-activity, hit **Add New** (See the next Slide)

3 Hit **OK**

# Steps to Assign a Call Sub-Activity (2/2)

2.2

Click on **Toolset** →  
**Specialized** → **Add-In  
Technologies**

Select  
**Qualisist Activity toolbox**

2.3

2.1

Name the new  
Activity

New Element

Toolset: Add-In Technologies DRONA Activity toolbox

Name: Validate Instruction Auto

Type: Activity

Stereotype:

Add Element to Diagram

2.4 Save Cancel Help

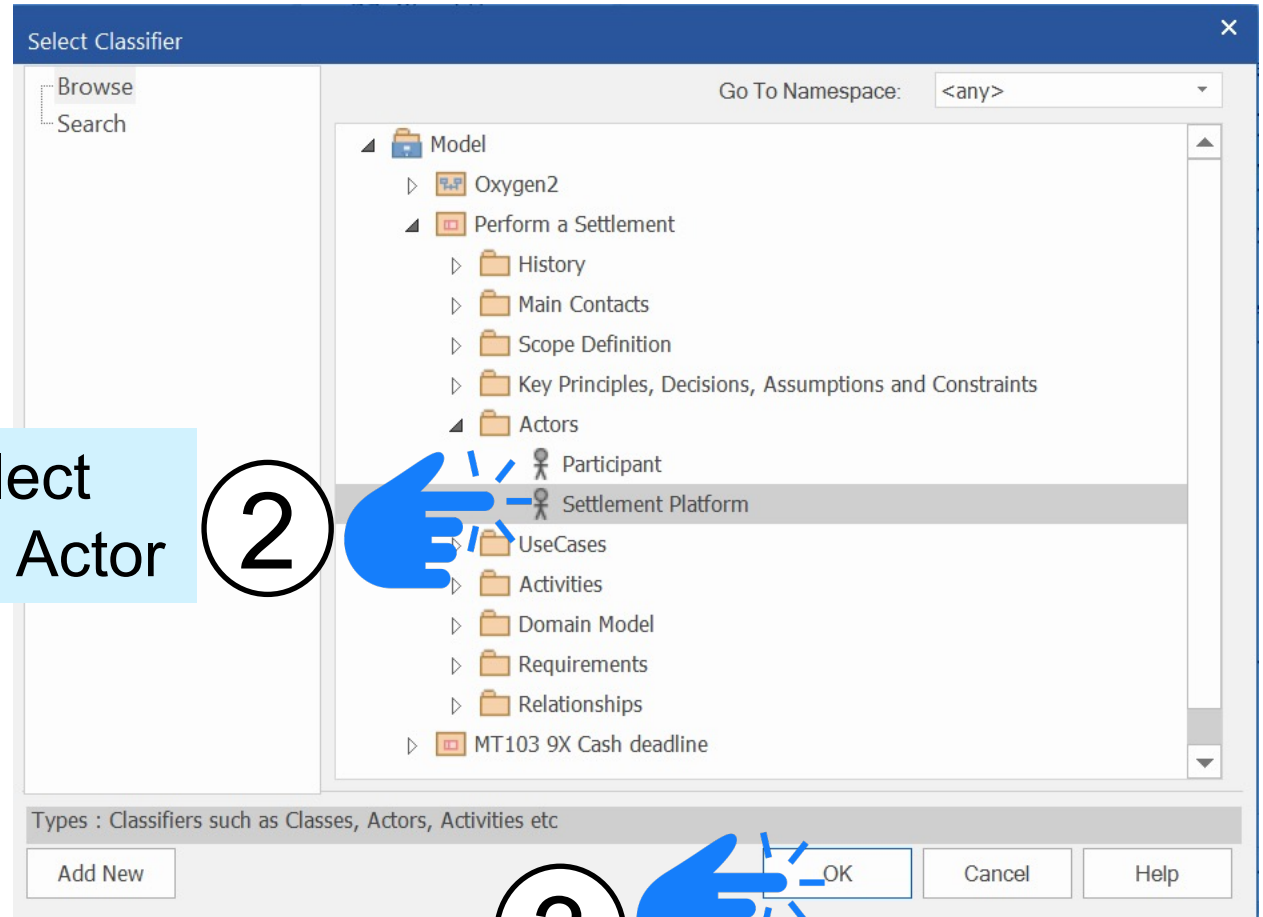


# Steps to Reference an Actor from an Activity Partition



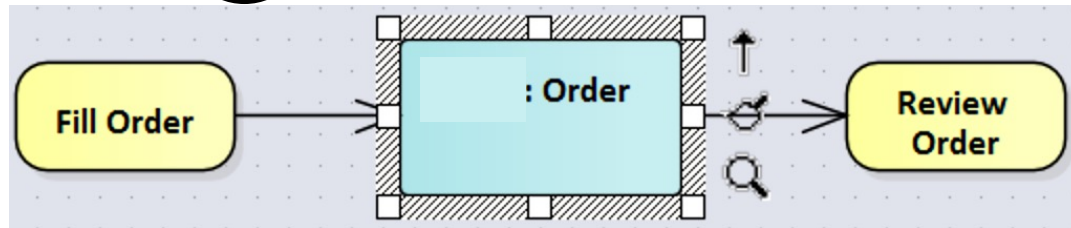
Select Activity Partition and hit **Control + L**

Select the Actor



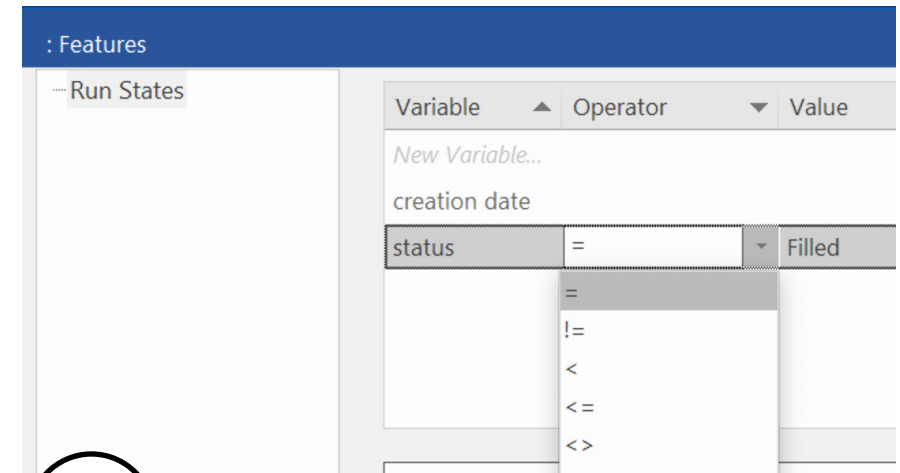
# Steps to Model the Varying Behavior of Objects at Run-time

① Select an Object

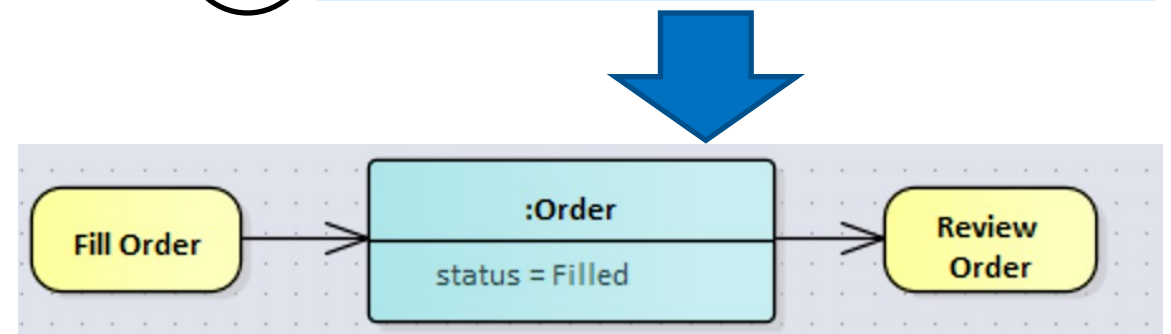


② Hit Control + Shift + R

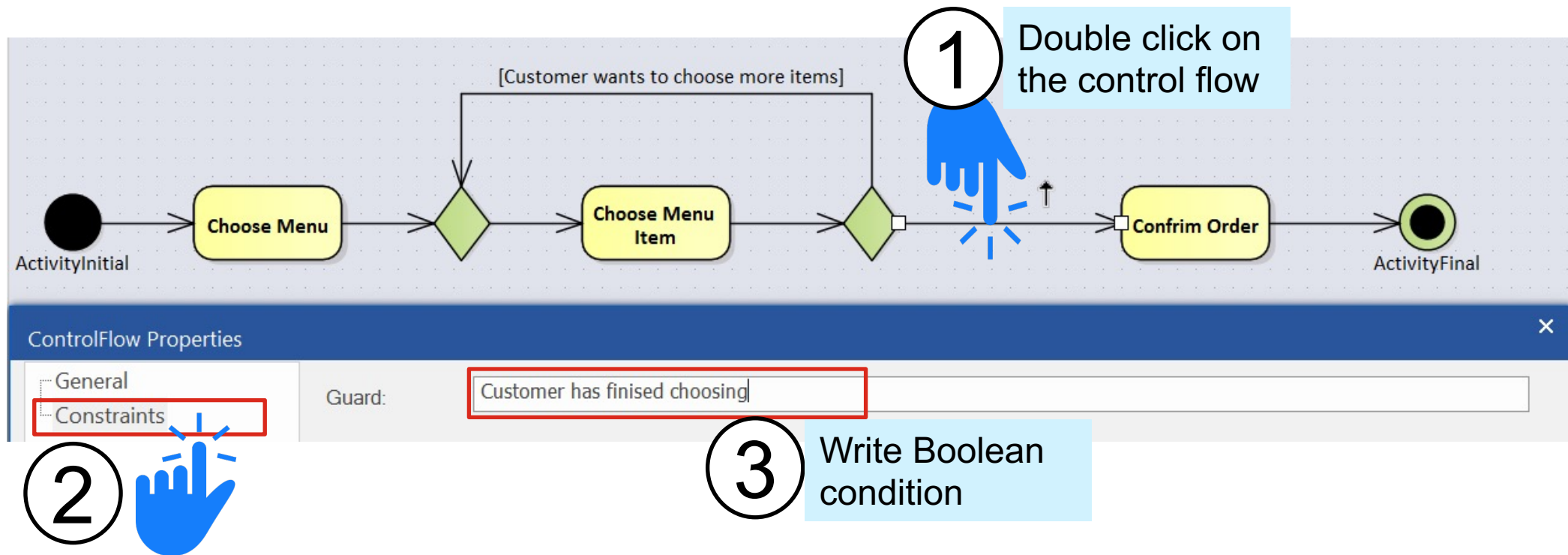
③ Select the run-time value



④ Close the above windows



# Steps to Use Guards In Control Flows



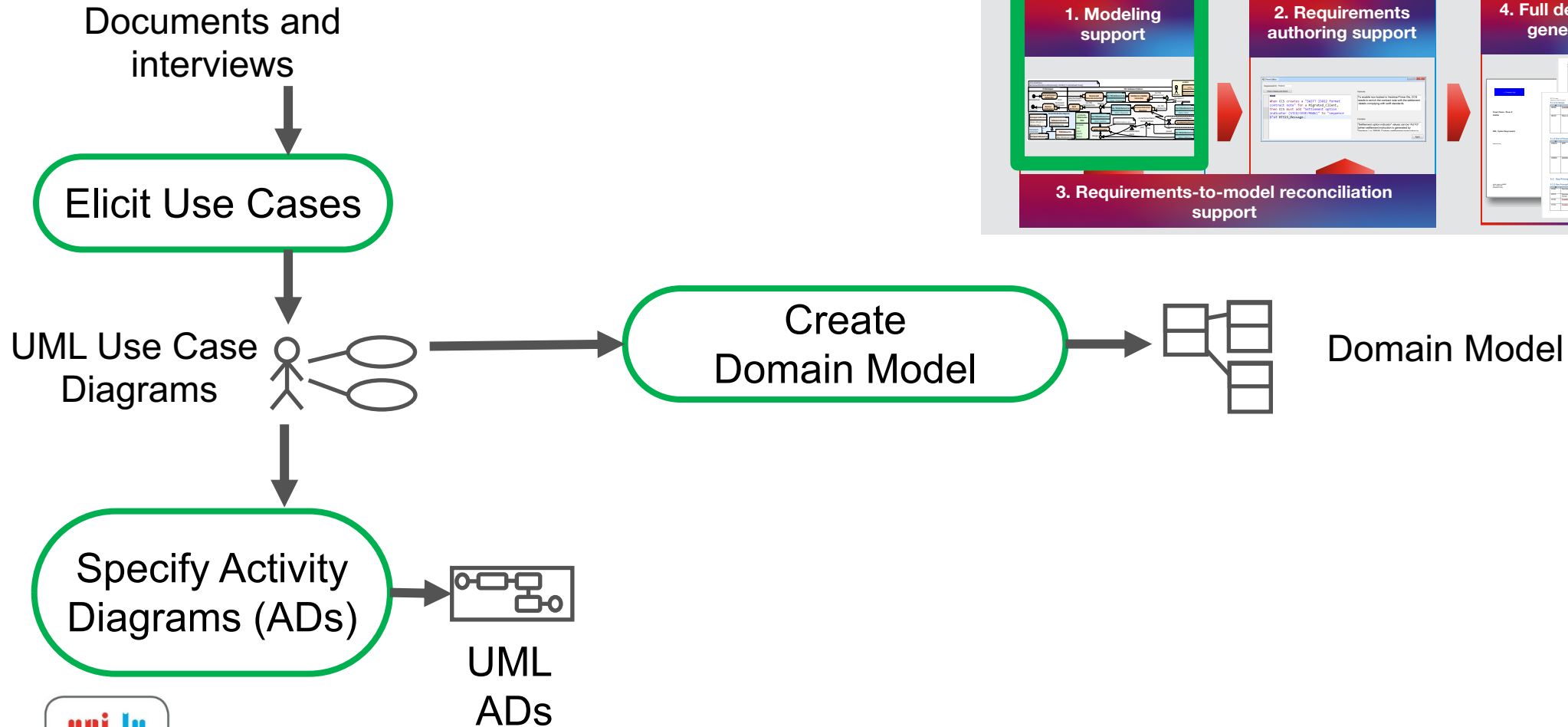
# Agenda

0. Installation and Configuration
1. Modelling Support
- 2. Requirements authoring support**
3. Requirements-to-Model reconciliation support
4. Full deliverable generation
5. Gherkin test Scenarios generation

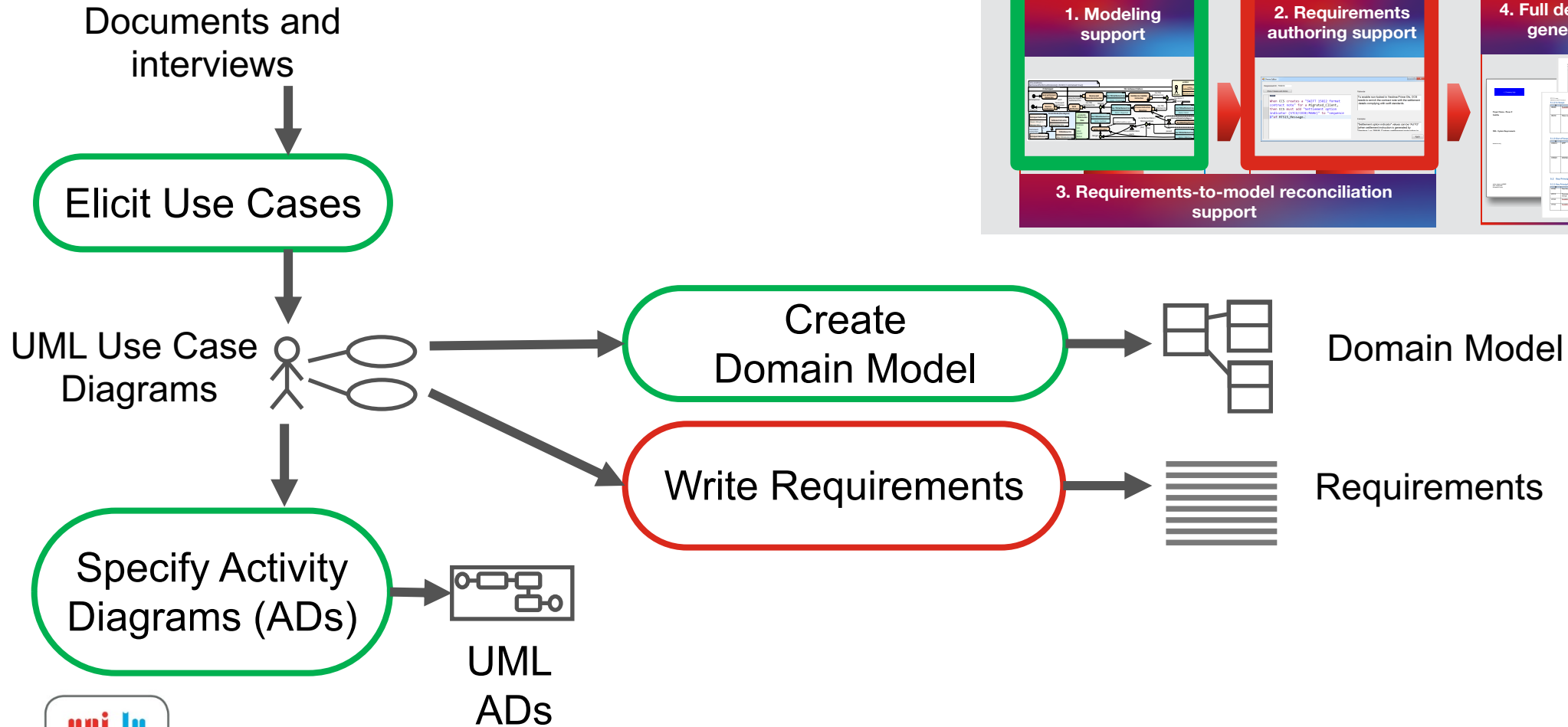
## The Qualisist Solution



# Recall the Qualisist Modeling Methodology



# Write Requirements



# Rimay – A Language for Writing Requirements

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- We systematically developed a textual language named **Rimay** intended at helping analysts write functional requirements
- We used:
  - 15 SRA's from Clearstream
  - 3215 natural language functional requirements
- Editor integrated in Enterprise Architect
  - Allows to trace between text requirements and models
  - Enables Requirements-to-Models consistency checking

# Textual Requirements Support

- Requirement syntax check
- Autocompletion
- Instant feedback about requirements errors

The screenshot displays the Drona Editor interface for requirement DDP035. The main editor area contains three requirement sentences. The first and third sentences are fully visible, while the second is partially obscured by an autocomplete dropdown. The dropdown lists 'CBL Actor', 'Data\_Management\_Team ...', 'FundInfo Actor', and 'Oxygen\_2 Actor'. A tooltip below the dropdown indicates an error: 'Couldn't resolve reference to Class 'FundInfo''. On the right, the 'Requirement Properties' panel shows the requirement ID 'DDP035' and its rationale: 'Data Management team must be informed that CBL has not received a daily file from FundInfo.'

Drona Editor  
Drona Editor - DDP035

Show Details

Every "calendar day", and before "8:00" am, and if Oxygen\_2 does not receive the FundInfo\_Files, then Oxygen\_2 must create an "Alert" for Data\_Management\_Team.

Every "calendar day", and before "8:00" am, and if Oxygen\_2 does not receive the FundInfo\_Files, then Oxygen\_2 must create an "Alert" for |

CBL Actor

Data\_Management\_Team ...

FundInfo Actor

Oxygen\_2 Actor

Couldn't resolve reference to Class 'FundInfo'.

Requirement Properties

Requirement ID

DDP035

Rationale

Data Management team must be informed that CBL has not received a daily file from FundInfo.

Requirement ID

DDP035

Rationale

Data Management team must be informed that CBL has not received a daily file from FundInfo.

DDP035

Rationale

Data Management team must be informed that CBL has not received a daily file from FundInfo.



# Overall Syntax of a Requirement (1/2)

REQUIREMENT: **SCOPE?** **CONDITION\_STRUCTURE?**  
**ARTICLE?** **ACTOR** **MODAL\_VERB** *not?* **SYSTEM\_RESPONSE.**

**SCOPE:** *For* **MODIFIER?** **TEXT** (*and* **MODIFIER?** **TEXT**),

**MODIFIER:** **ARTICLE** | **QUANTIFIER**

**ARTICLE:** *a|an|the*

**QUANTIFIER:** *each, all, none, only one, any, ...*

Example of a requirement with scope and without a conditions

R2: **For each "line of the File",** **System** **must**  
**check that** `Share_Class_Identifier.Value` **contains** `"line.ISIN"`.

# Overall Syntax of a Requirement (2/2)

REQUIREMENT: SCOPE? **CONDITION\_STRUCTURES?**

**ARTICLE?** **ACTOR** **MODAL\_VERB** not? **SYSTEM\_RESPONSE.**

CONDITION\_STRUCTURES: CONDITION\_STRUCTURE ( ( , |and|or| ,or| ,and )  
CONDITION\_STRUCTURE )\*, then?

- **Example:** A requirement with a condition and without scope:

One Condition

ARTICLE

R1: When the Order\_Issuer creates an Order of type Subscription\_Order, the

Order\_Issuer must set the settlement\_method of the Order to "FOP".

ACTOR

MODAL\_  
VERB

SYSTEM\_RESPONSE

# Condition Structures (When)

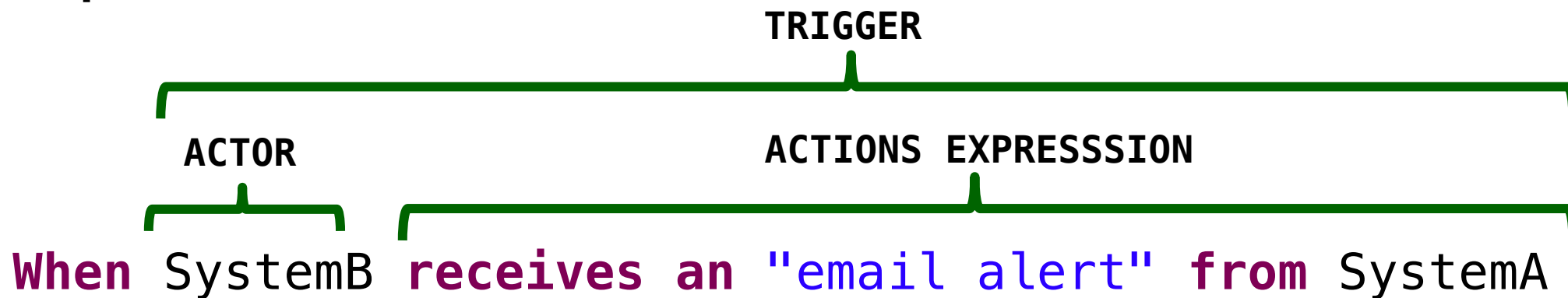
CONDITION\_STRUCTURE: WHEN | IF | TEMPORAL ...

WHEN: **When** TRIGGER

IF : **If** PRECONDITIONS | TRIGGER

TEMPORAL : (**Before** | **After** | **Every**) TRIGGER | TIME

- **Example:**



# Condition Structures (If) (1/2)

CONDITION\_STRUCTURE : WHEN | IF | TEMPORAL ...

WHEN: *When* TRIGGER

IF : **If** PRECONDITIONS | TRIGGER

TEMPORAL : (*Before* | *After* | *Every*) TRIGGER | TIME

- Example (Non itemized preconditions):

CONDITIONS\_EXPRESSION

CONDITION

CONDITION

**If** Instruction.description **contains** a "Keyword" **or** Instruction.record **is** "Live"

# Condition Structures (If) (2/2)

- **Example (Itemized preconditions):**

If the following conditions are satisfied:

**HYPHEN**

**CONDITION**

- the "Instruction" has the properties described in "Section Y",
- the "Instruction" has the properties: "Status and Settlement Date",
- the Instruction.Settlement\_Date conforms to the standard "ISO8601",
- the Transaction.Amount is less than or equal to "Y Value",
- the "Transaction Type" of Settlement\_Request is equal to "Z Value" and
- the "Account Number" field contains "0000"

# Condition Structures (Temporal)

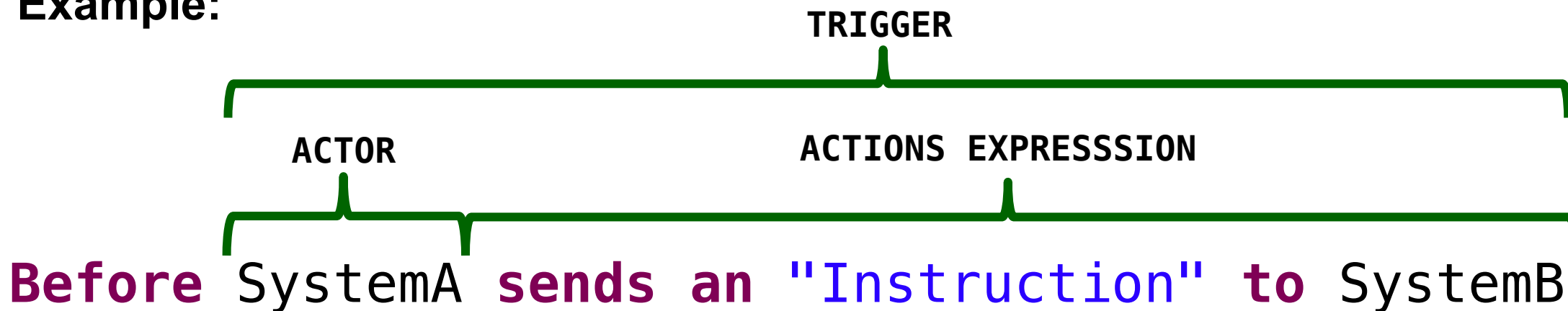
CONDITION\_STRUCTURE: WHEN | IF | TEMPORAL ...

WHEN: *When* TRIGGER

IF: *If* PRECONDITIONS | TRIGGER

TEMPORAL: (*Before* | *After* | *Every*) TRIGGER

- Example:



# Two or More Condition Structures

**CONDITION\_STRUCTURE:** **CONDITION\_STRUCTURE**  
 ( ( , |and|or| ,or| ,and ) **CONDITION\_STRUCTURE** )\*, then?  
**CONDITION\_STRUCTURE:** WHEN | IF | TEMPORAL

CONDITION STRUCTURES (More than one)

TEMPORAL

TEMPORAL

If

Before "8:00 am", every "calendar day", if System does not receive the "X" File, then System must create an "Alert"

# Types of System Response (1/3)

**ACTOR**  
The User **must upload the "excel file" to the "SystemA"**

**ATOMIC SYSTEM RESPONSE**

**ACTOR**  
The SystemA **must create an "Confirmation Message" (referred to as MsgI) and send MsgI to SystemB**

**SYSTEM RESPONSE EXPRESSION**

**ACTOR**  
The SystemA **must do the following actions in sequence:**

**INT**

- 1 **create an "Instruction"**
- 2 **send "Instruction" to SystemB**

**ATOMIC\_SYSTEM\_RESPONSE(s)**



# Types of Atomic System Responses

- There are 48 Grammar Rules to specify atomic system responses
- You don't have to memorize them, just use them
- **Example:**

Grammar Rule Name	Grammar Rule Summary	Examples
OBTAIN_13_5_2	<code>accept receive retrieve reject</code> MODIFIER? INSTANCE   CLASS (from ELEMENTS)? (through ACTORS)? (in compliance with TEXT (described in TEXT)?)?	Example 1: <code>receive</code> a DA_file from CFCL_IT Example 2: <code>reject</code> the "Message" in compliance with "current validation rules"

## More Information about Rimay

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- <https://orbilu.uni.lu/handle/10993/46388>

### **On Systematically Building a Controlled Natural Language for Functional Requirements**

**Alvaro Veizaga<sup>1</sup> · Mauricio Alferez<sup>1</sup> ·  
Damiano Torre<sup>1</sup> · Mehrdad Sabetzadeh<sup>2 1</sup> ·  
Lionel Briand<sup>2 1</sup>**

# Practice 3: Writing Textual Functional Requirements

---

## Tasks:

1. Get familiar with the Qualisist Requirements Editor (lead by instructors)
2. Preparatory examples (lead by instructors)
3. Divide into groups and rewrite a list of poorly-written requirements in the Qualisist editor (open the file “**Poorly Written Requirements**”) - 10 minutes
4. Discuss the results with other groups – 30 minutes
5. *Homework:* Rewrite the requirements specified in “**MT103 9x Cash Deadline**” SRA using the Qualisist Editor (See below the SRA provided by Elene).
6. Discuss the results on the next training day – 30 minutes

Poorly Written Requirements



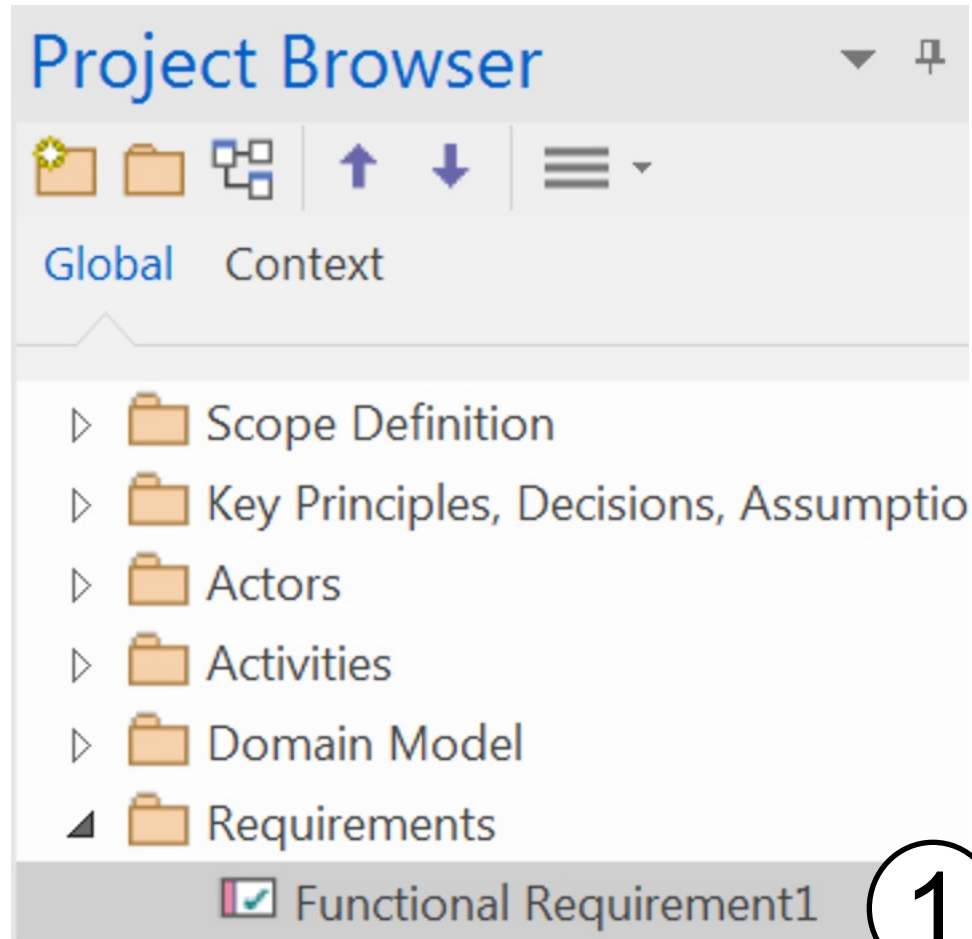
Microsoft  
Word Document

MT103 9x Cash Deadline



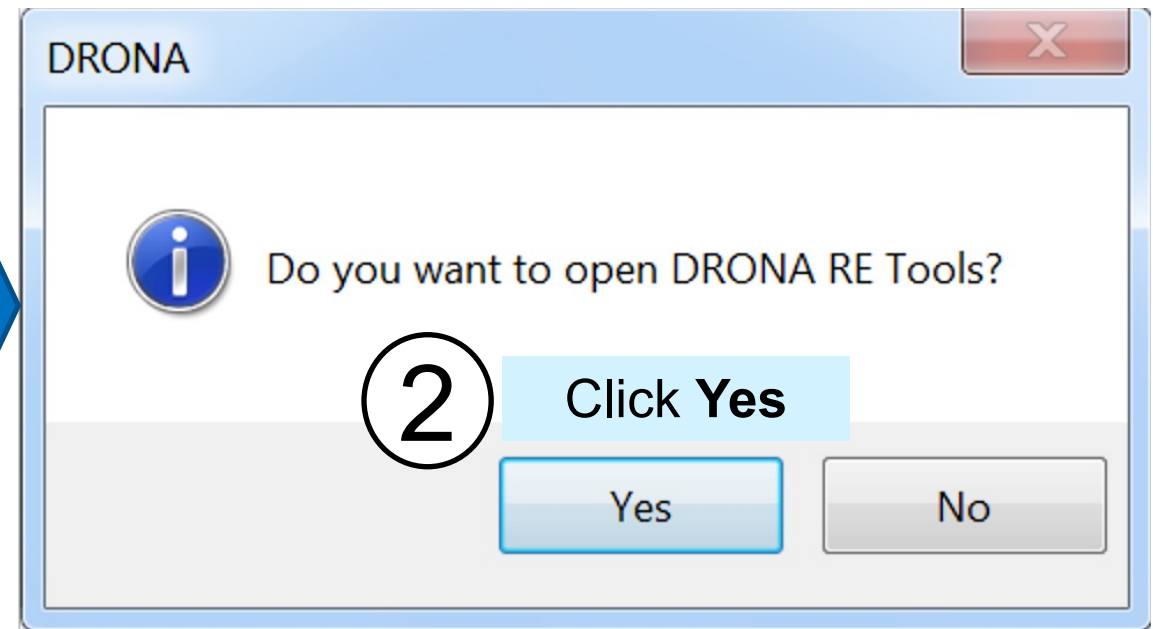
Microsoft  
Word Document

# Steps to Open the Qualisist Requirements Editor



1

Double click on a requirement



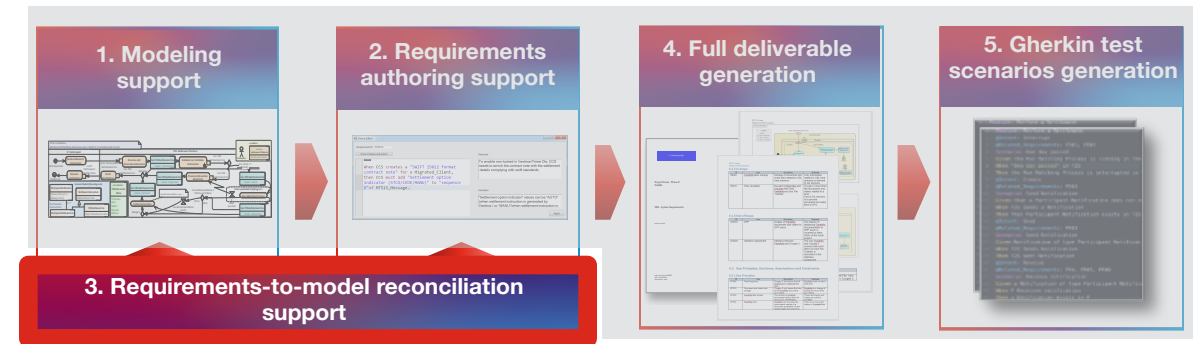
2

Click Yes

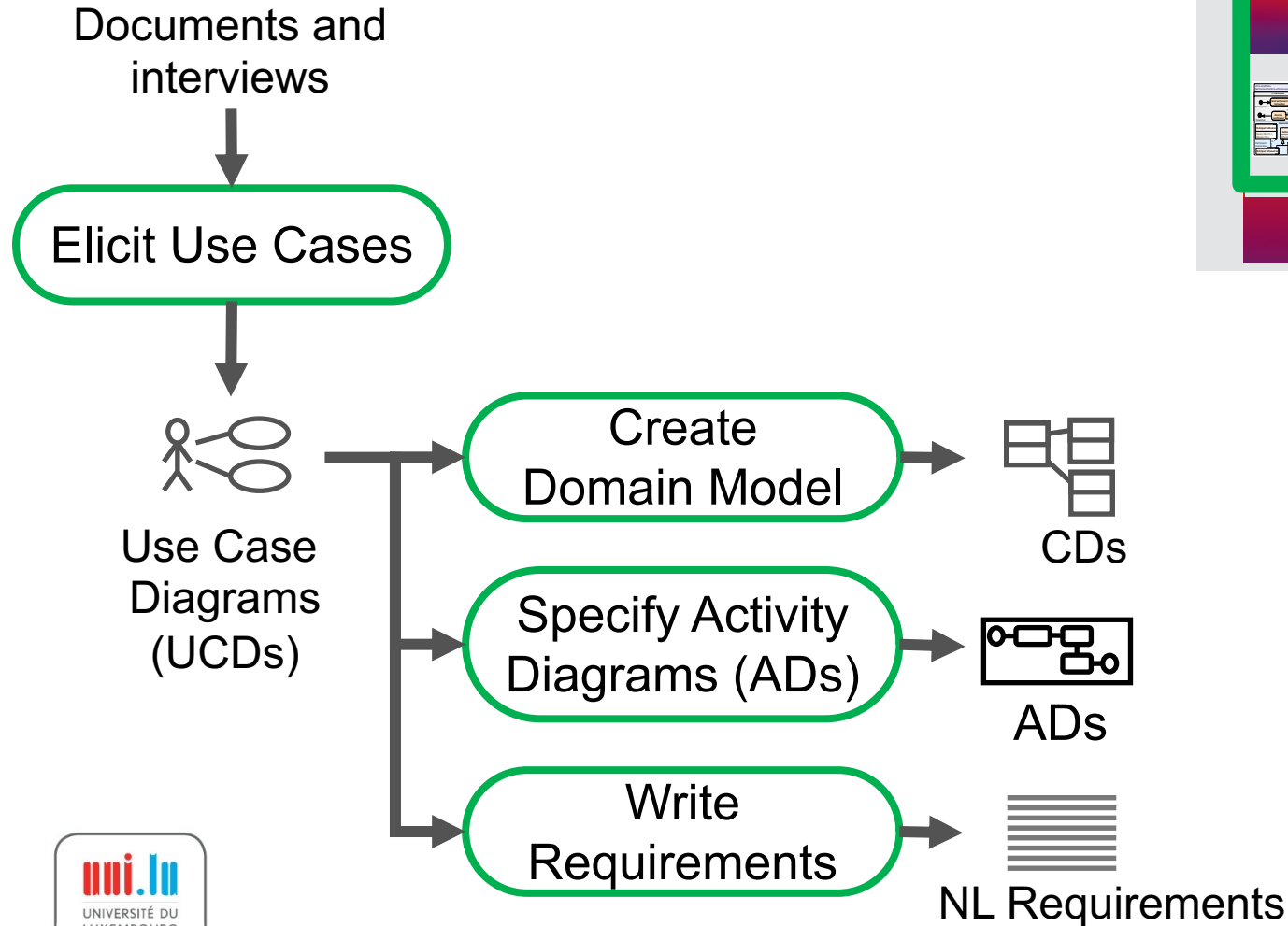
# Agenda

0. Installation and Configuration
1. Modelling Support
2. Requirements authoring support
- 3. Requirements-to-Model reconciliation support**
4. Full deliverable generation
5. Gherkin test Scenarios generation

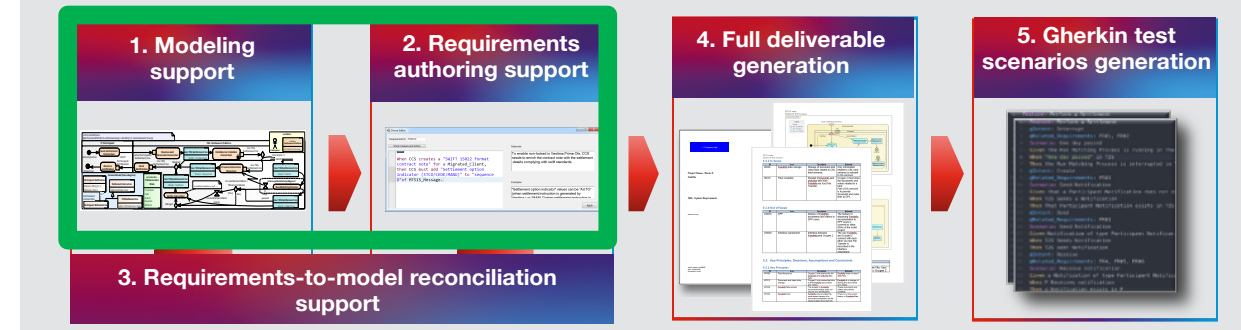
## The Qualisist Solution



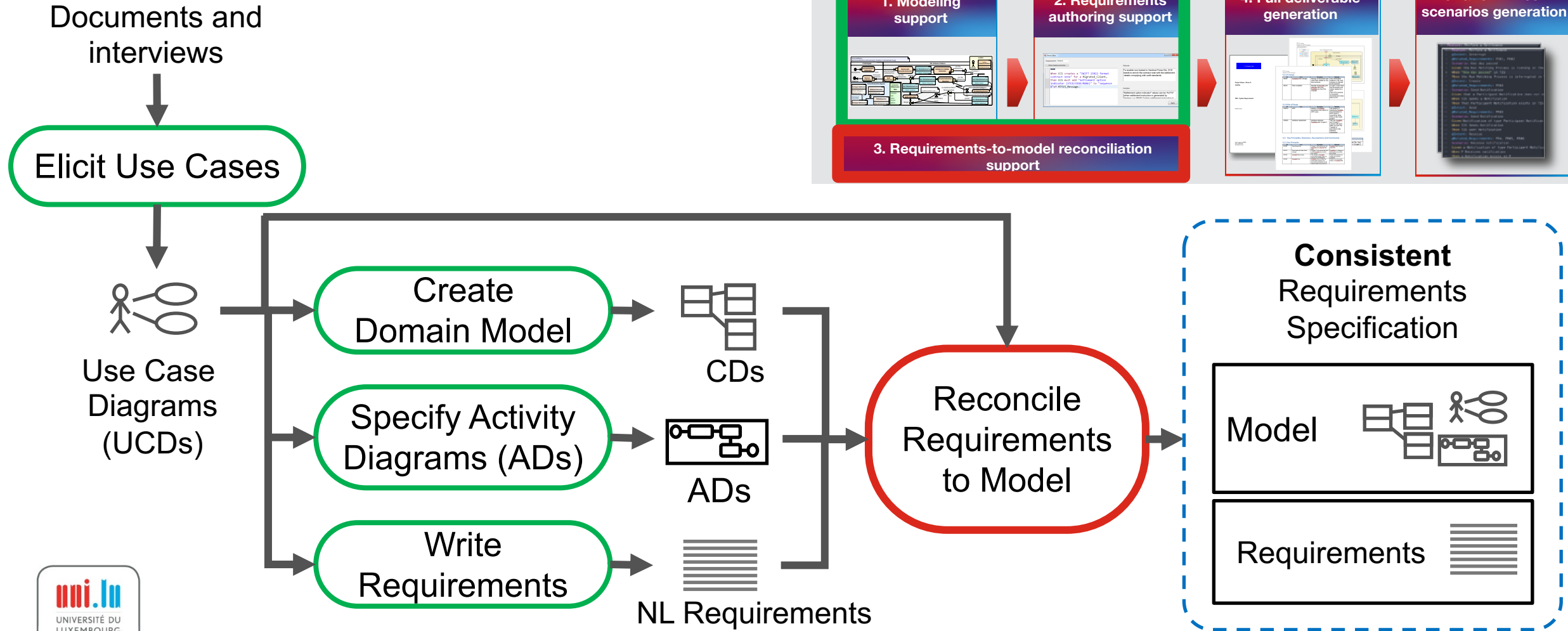
# Recall the Qualisist Modeling Methodology



## The Qualisist Solution



# Reconcile Requirements to Model



# Reconciliation Support

- Assistance to create trace links between textual requirements and models
- Consistency checking
- Proposal of recommendations for Model enrichment

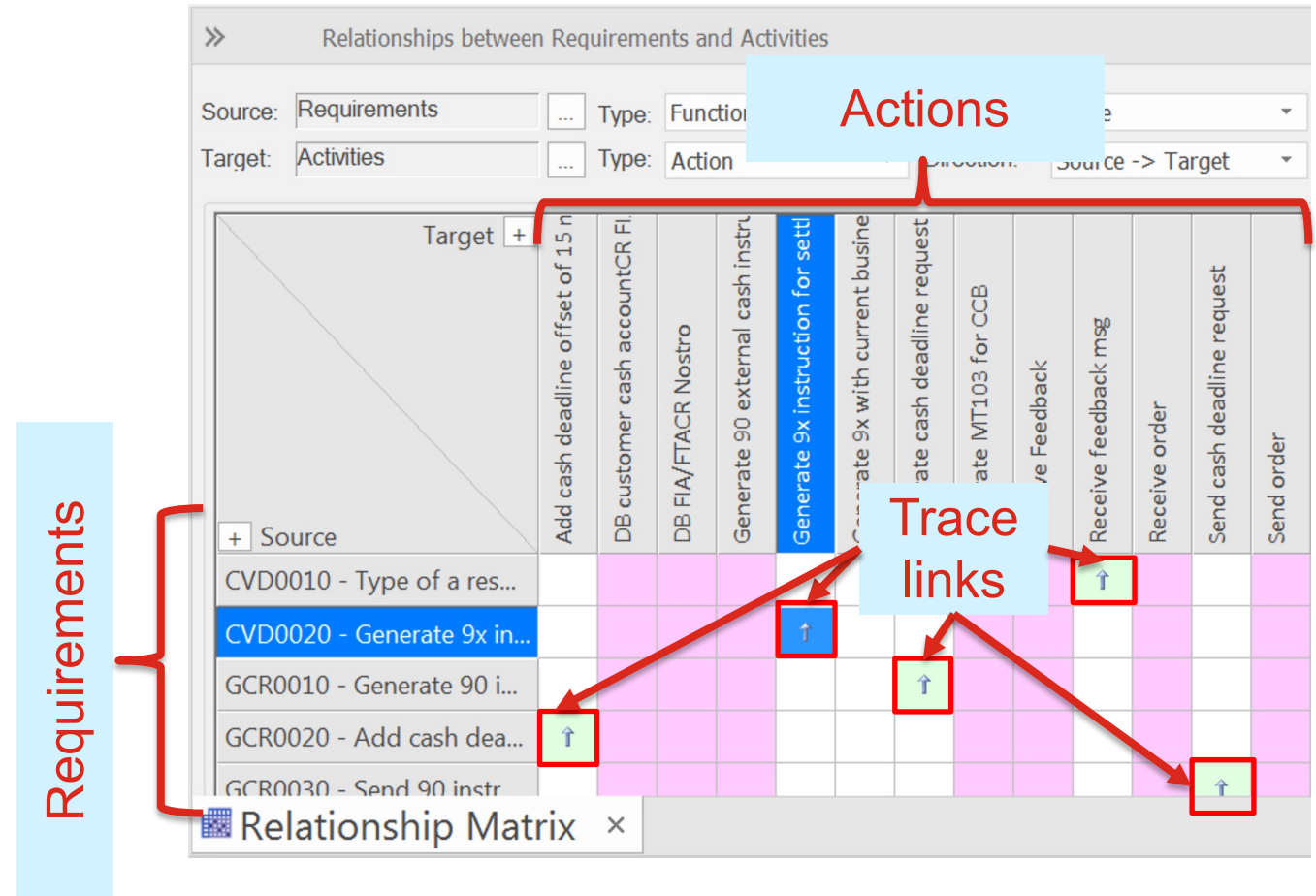
The screenshot displays a software interface for model reconciliation. At the top, a table lists various actions (e.g., 'Before 8:00 every calendar day', 'Check if Document Link exist in Vid L') and their status across different source elements (DDP010 to DDP070). A 'Model Validation Configuration' panel on the right shows a list of validation rules, with 'Drona Rules Intra-Requirements', 'Drona Rules Intra-Diagrams', 'Drona Rules Inter-Diagrams', and 'Drona Rules Inter Requirements and Diagrams' checked. Below the table, a 'System Output' window shows a log of warnings and errors. A 'Create New Trace Link' dialog box is open, prompting the user to 'Select an option' between 'Create trace link to a new Requirement' and 'Create trace link to an existing Requirement', with a 'Next' button.



- Models typically include trace links between model elements
- Trace links are mainly used in UML for tracking requirements and changes across models
- Trace links between requirements and AD Actions are sufficient in Qualisist as the AC generation is driven by the control flow captured by actions

# Relationship Matrix

- **Relationship Matrix** allows to create, edit and view the relationships between, for example, the Requirements and Actions
- **Example** of trace links between Requirements (Rows) and Actions (Columns)



# Trace Links in Qualisist

- An arrow means that the Requirement is traced to the Action, and vice versa
- **Example:** Requirement *CVD0030* is traced to the Action *Generate 9x instruction for settlement with expected value date*

Relationships between Requirements and Activities

Source: Requirements Type: Functional Requirement Link Type: Trace

Target: Activities Type: Action Direction: Source -> Target

Source	Target	Add cash deadline offset of 15 n	DB customer cash accountCR FI	DB FIA/FTACR Nostro	Generate 90 external cash instru	Generate 9x instruction for settlement with expected value date	Generate 9x with current business	Generate cash deadline request	Generate MT103 for CCB	Receive Feedback	Receive feedback msg	Receive order	Send cash deadline request	Send order
CVD0010 - Type of a res...											↑			
CVD0020 - Generate 9x in...						↑								
GCR0010 - Generate 90 i...								↑						
GCR0020 - Add cash dea...		↑												
GCR0030 - Send 90 instr													↑	

Relationship Matrix

# Trace Links in Qualisist

- Qualisist SRA Template provides two predefined Relationship Matrix configurations:
  - Requirements to Actions,

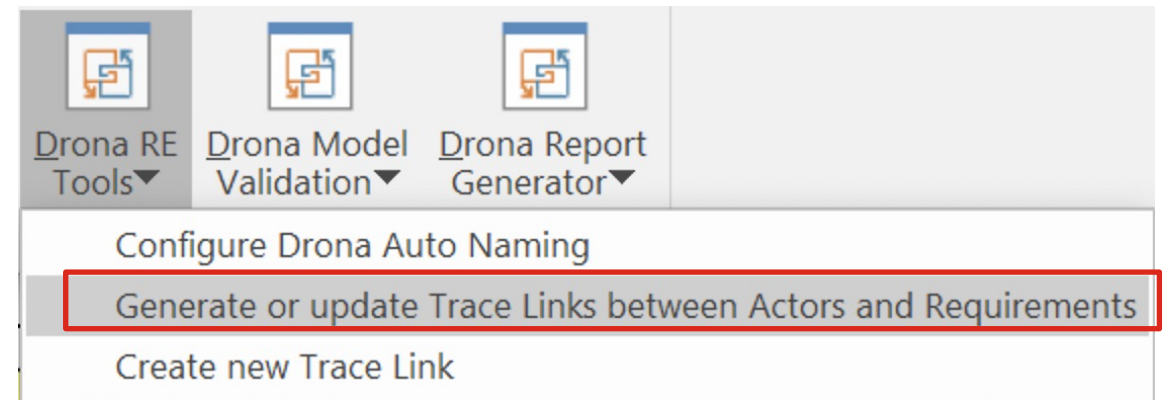
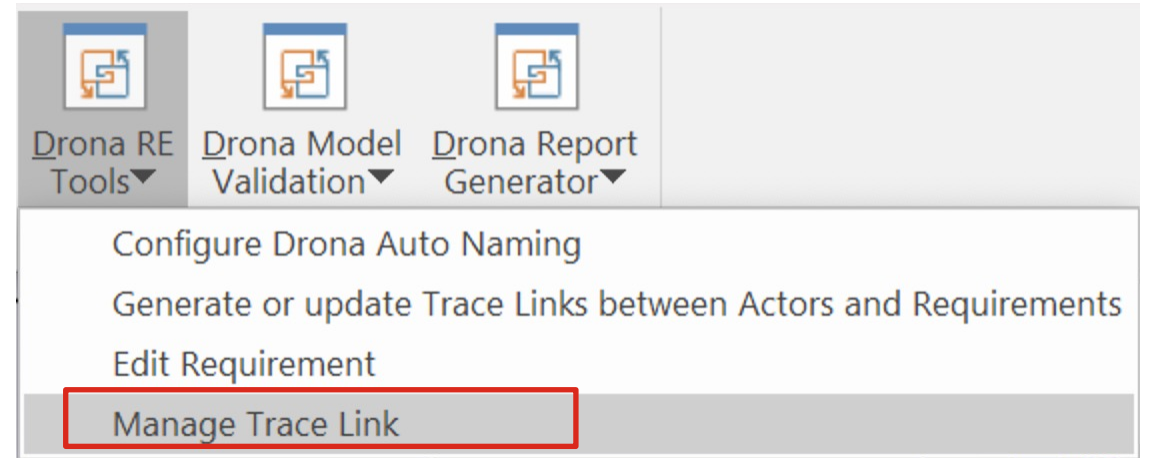
Source:	<input type="text" value="Requirements"/>	<input type="button" value="..."/>	Type:	<input type="text" value="Functional Requiren"/>	Link Type:	<input type="text" value="Trace"/>
Target:	<input type="text" value="Activities"/>	<input type="button" value="..."/>	Type:	<input type="text" value="Action"/>	Direction:	<input type="text" value="Source -&gt; Target"/>

- Requirements to Actors (represented in Activity Partitions)

Source:	<input type="text" value="Actors"/>	<input type="button" value="..."/>	Type:	<input type="text" value="Actor"/>	Link Type:	<input type="text" value="Trace"/>
Target:	<input type="text" value="Requirements"/>	<input type="button" value="..."/>	Type:	<input type="text" value="Functional Requiren"/>	Direction:	<input type="text" value="Source -&gt; Target"/>

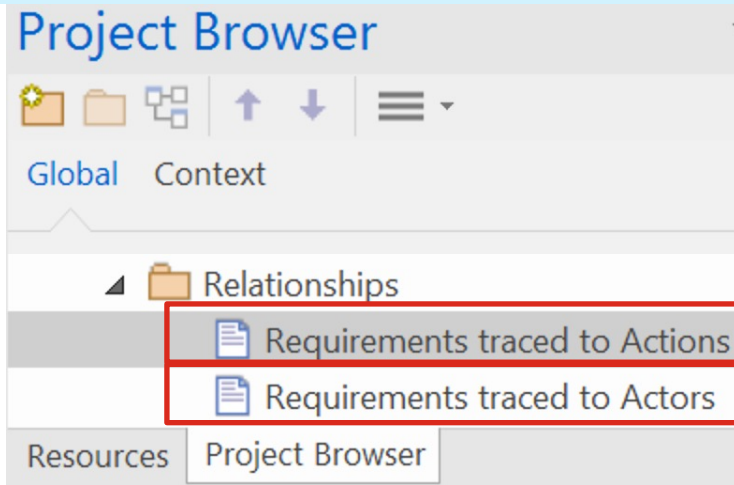
# Assistance to Create Trace Links

- Qualisist assist users to manage (create, delete and update) trace links between requirements and actions
- Generate or update trace links between actors and requirements



# Steps to Open a Preconfigured Relationship Matrix

1 Double click on one of the two Matrix Specifications from the package **Relationships**

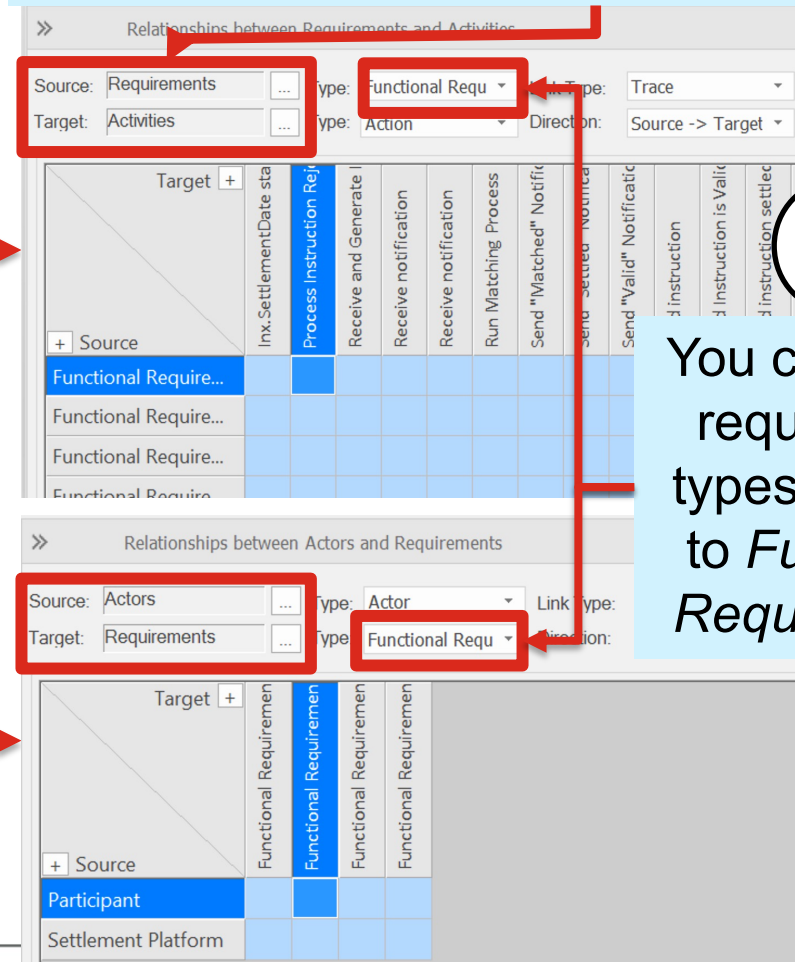


2 You will see a Relationship Matrix

opens

opens

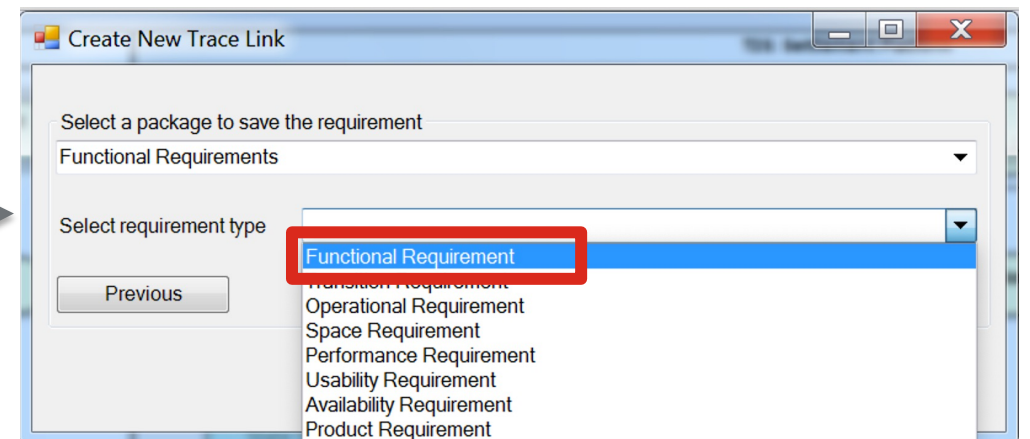
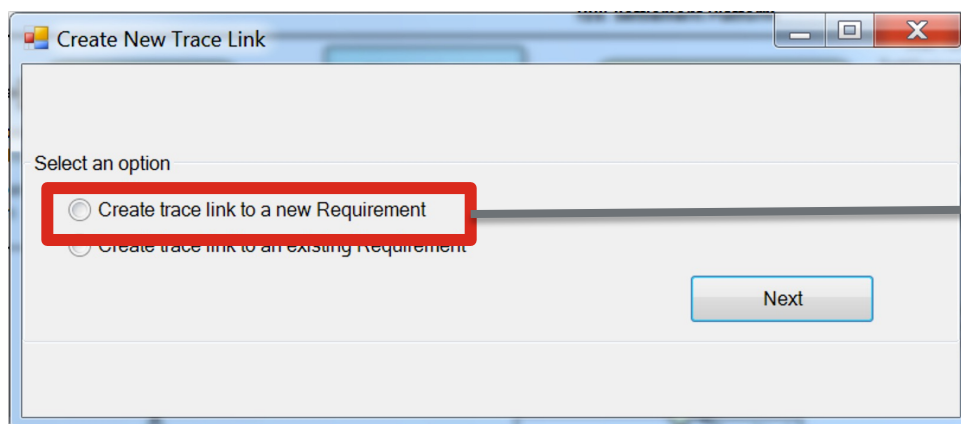
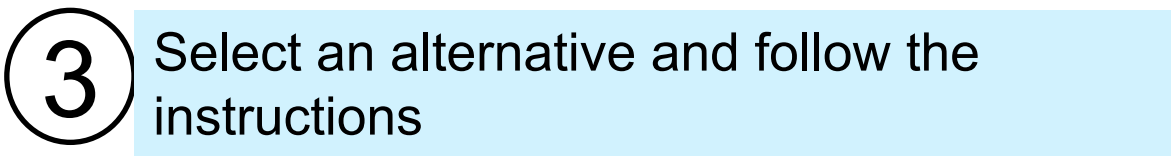
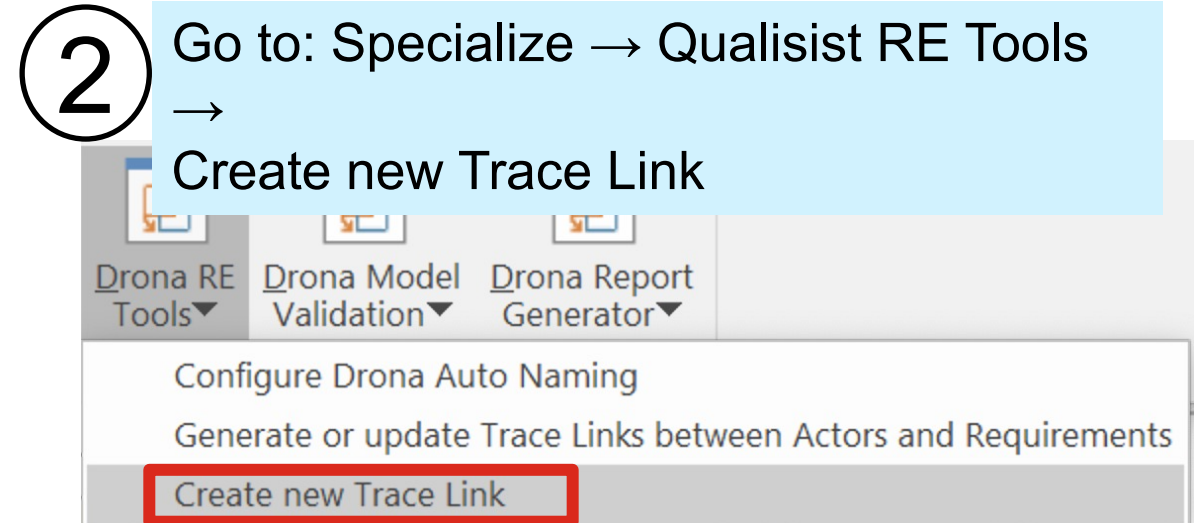
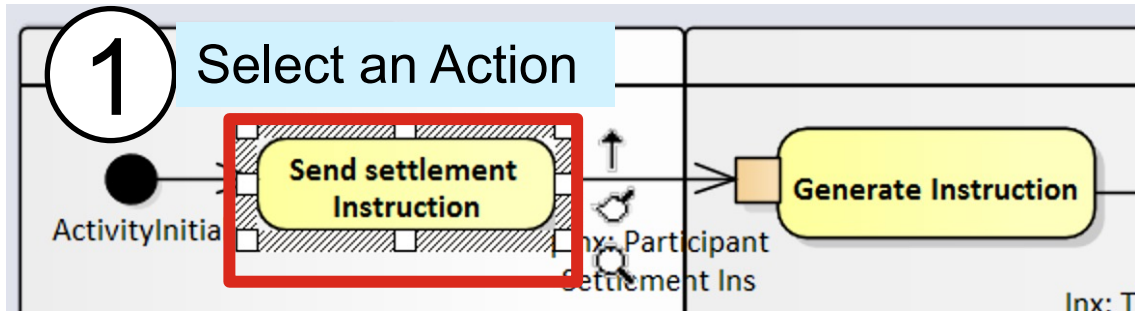
3 You can select other Packages in the fields **Source** and **Target**



4

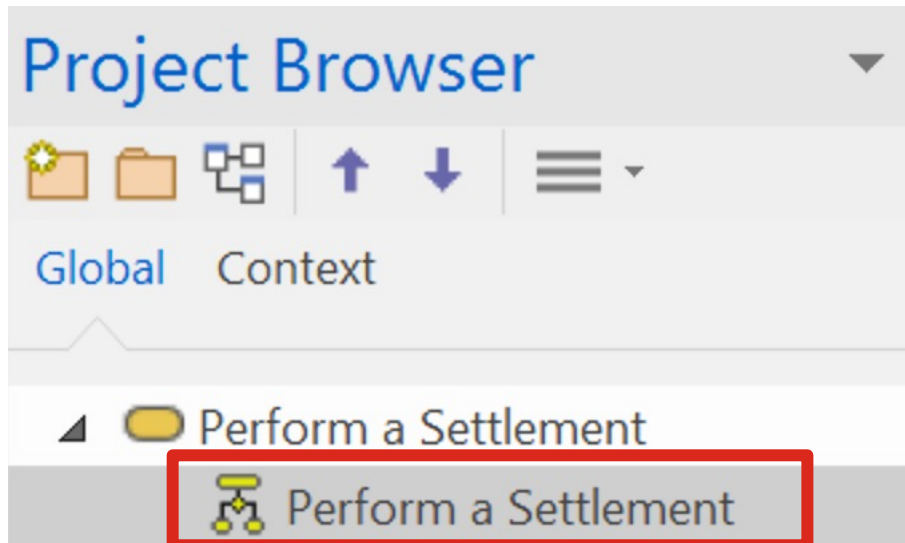
You can select requirement types different to *Functional Requirements*

# Steps to Create Trace Links

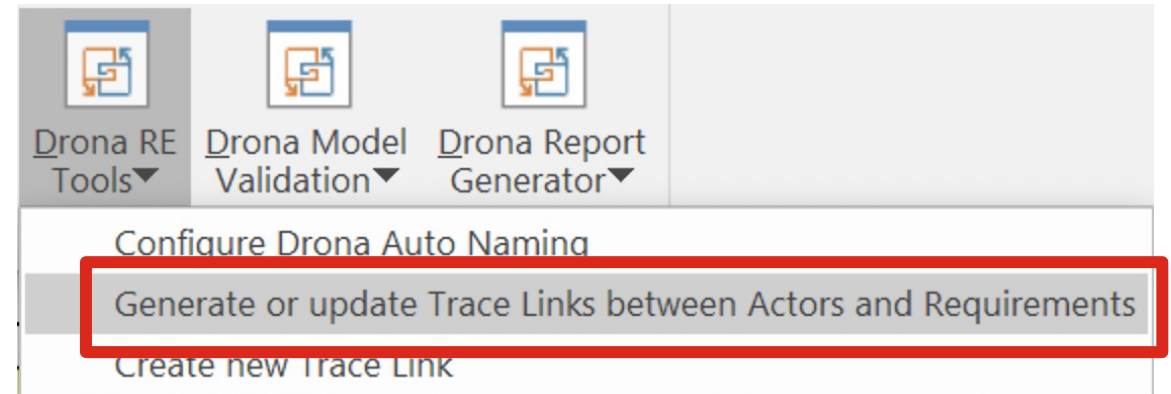


# Steps to Generate and Synchronize Traces between Actors and Requirements

1 Select an Activity Diagram



2 Select Specialize → Qualisist RE Tools  
→ Generate or update trace links  
between Actors and Requirements





# Leveraging Natural-language Requirements for Deriving Better AC from Models

- Generating AC exclusively from models would miss critical information that is available only in NL requirements
- We need to simultaneously consider both models and NL requirements to be able to generate good AC
- Reconciliation of the information content in models and NL requirements is necessary for deriving precise and complete AC.
- Qualisist provides such an automated reconciliation approach and tool.

# Main Goal

## Requirements Analysis

Business Analysts

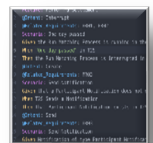


NL Requirements



## Acceptance Testing

Test Engineers

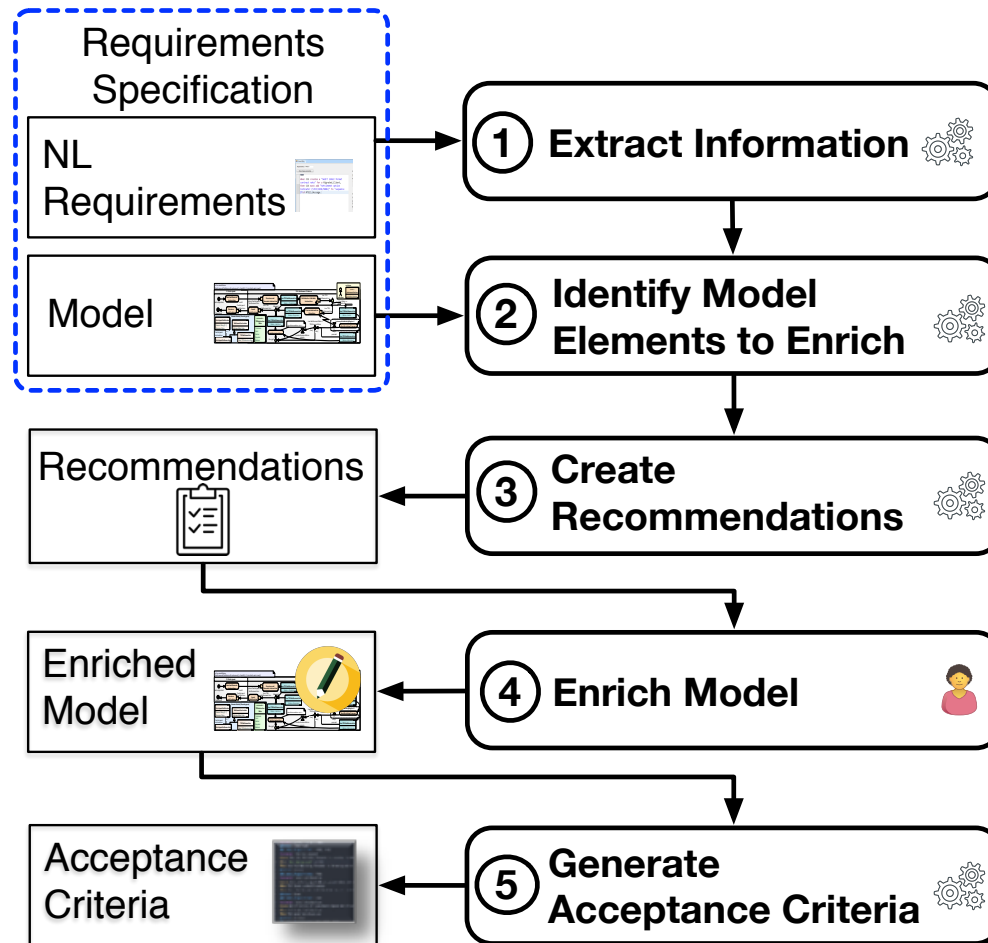


Acceptance  
Criteria

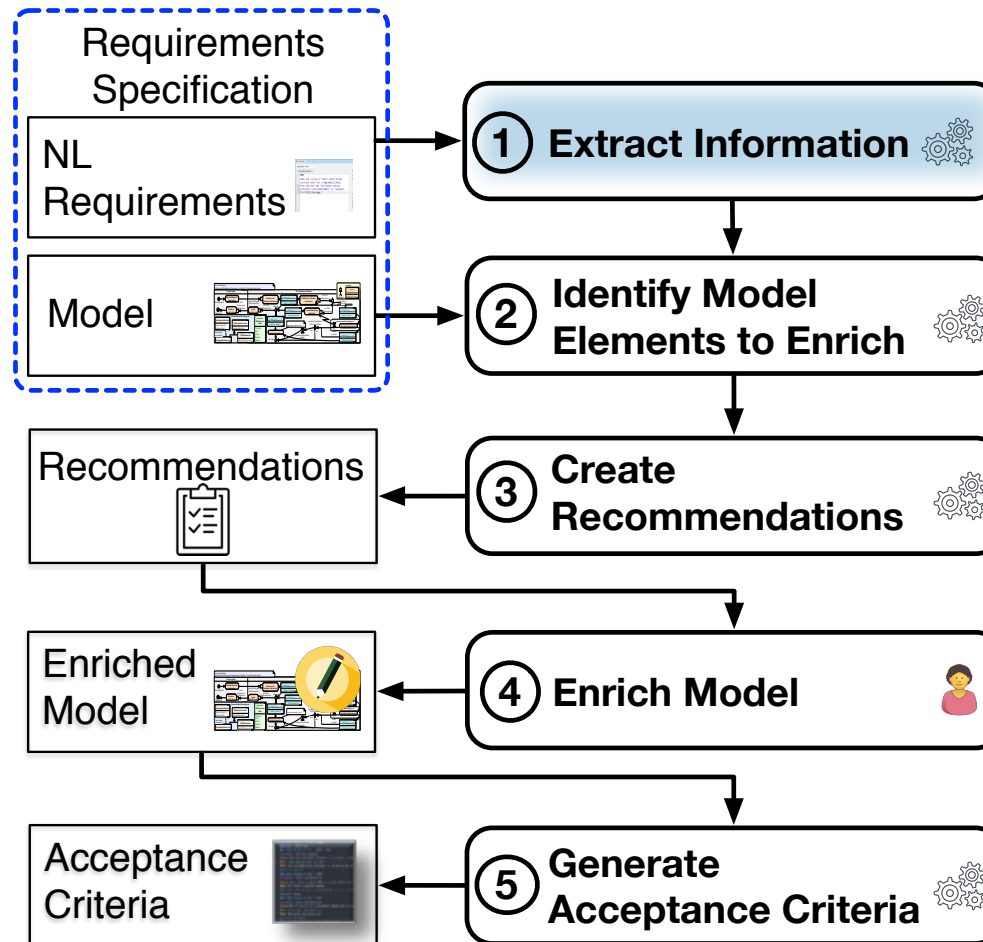
Enrich models with information extracted from NL requirements in order to generate better AC

- Define a set of 13 information extraction rules
- Propose a systematic method that generates recommendations to improve the models with the extracted information

# Our Approach



# Extract Information



# Extract Information

**RQ1:** How can we extract AC-related information from NL requirements?

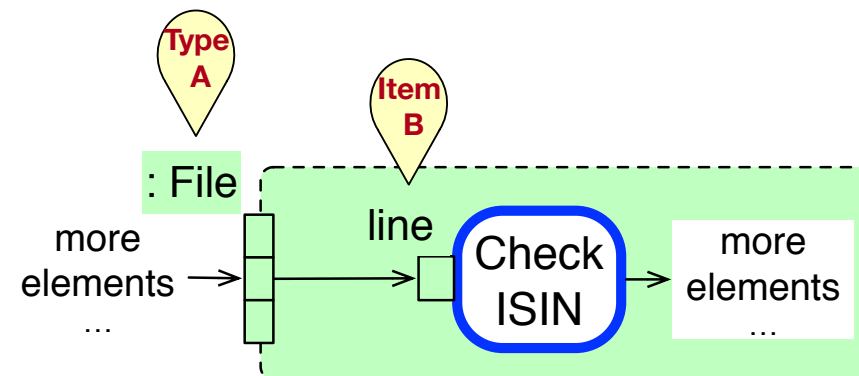
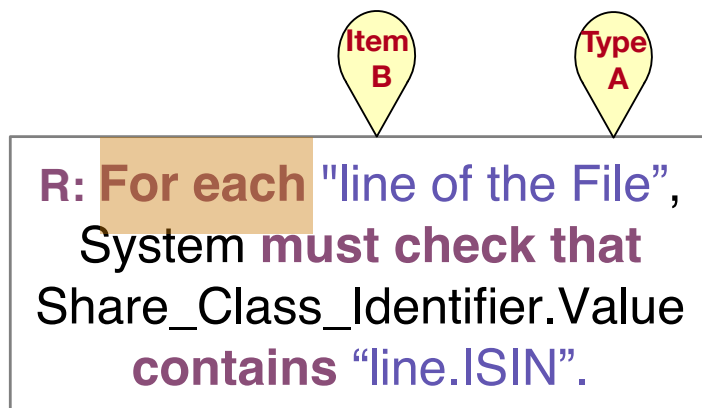
13 rules to extract AC relevant information content from NL requirements

- Derived from manual analysis of overlaps between metamodels element and the element types in Rimay

Category	#
Scope	1
Condition Structure	7
Actor	2
System Response	3

# Rule Scope S1

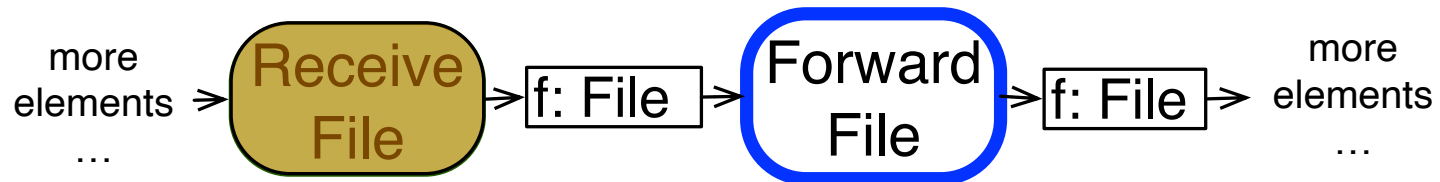
- S1:** If a prepositional phrase starts by “for each”, and further mentions: the **type A** of the collection that will be iterated over and an **item B** in the collection, then extract **A** and **B**.



# Rule Condition Structure C1

- C1:** If the **verb phrase A** in a When structure does not match the name of any of the actions preceding the traced action, then extract **A**.

**R:** When Transfer\_System **receives** a File, Transfer\_System **must forward** the File to System.

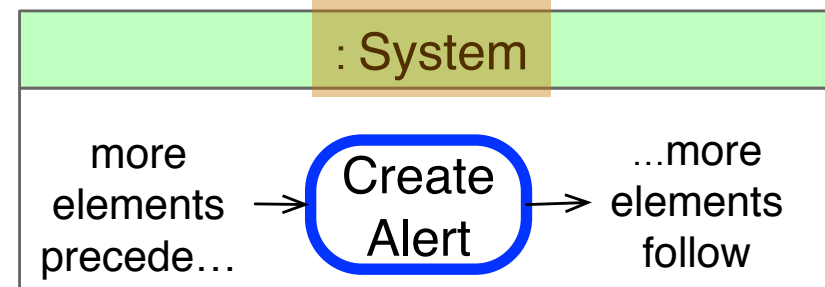




# Rule Actor A1

- **A1:** If an actor **A** in an NL requirement does not match the name of any UML actor linked to the activity partition of the traced action, then extract **A**.

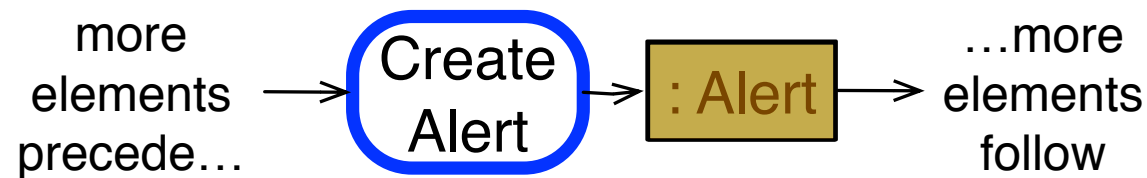
R: Before "8:00 am", every "calendar day", if System does not receive the File, then System must create an "Alert".



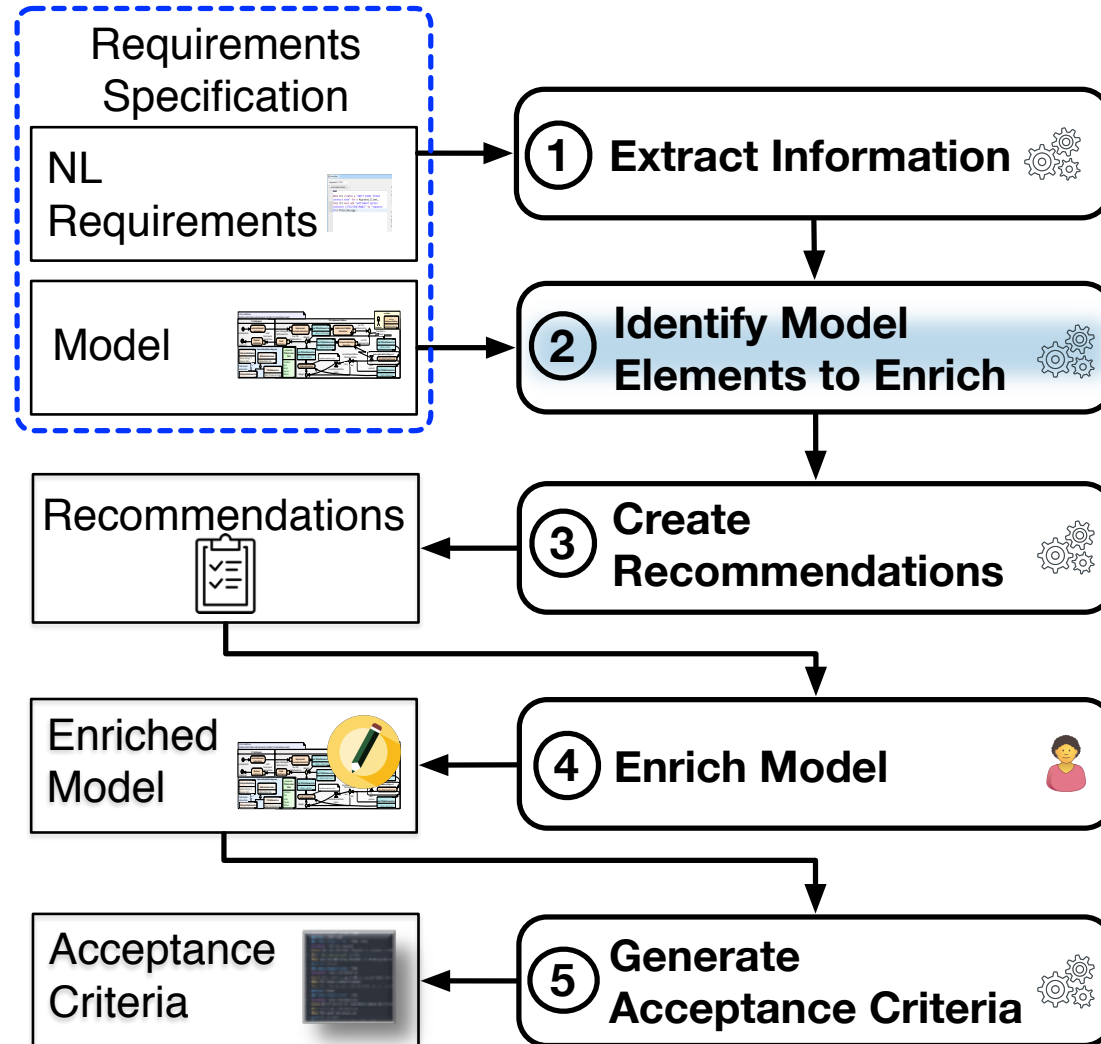
# Rule System Response SR1

- **SR1**: If a system response creates **data A** (e.g., Report, Instruction, Alarm), then extract **A**.

R: Before "8:00 am", every "calendar day", if System does not receive the File, then System must create an "Alert".

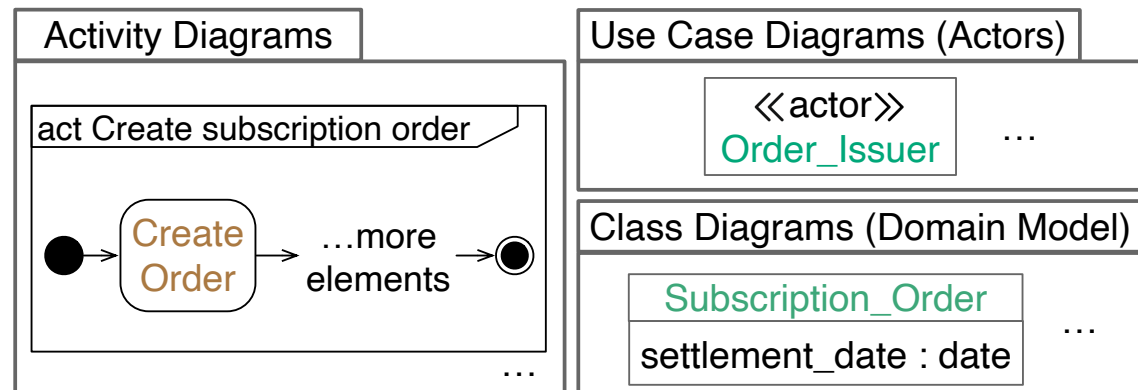
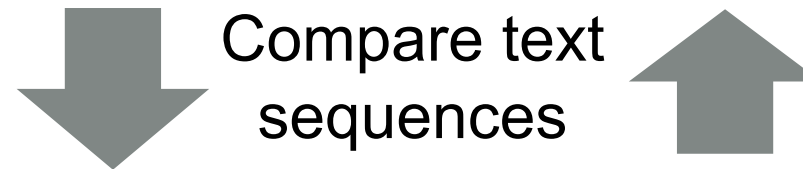


# Our Approach



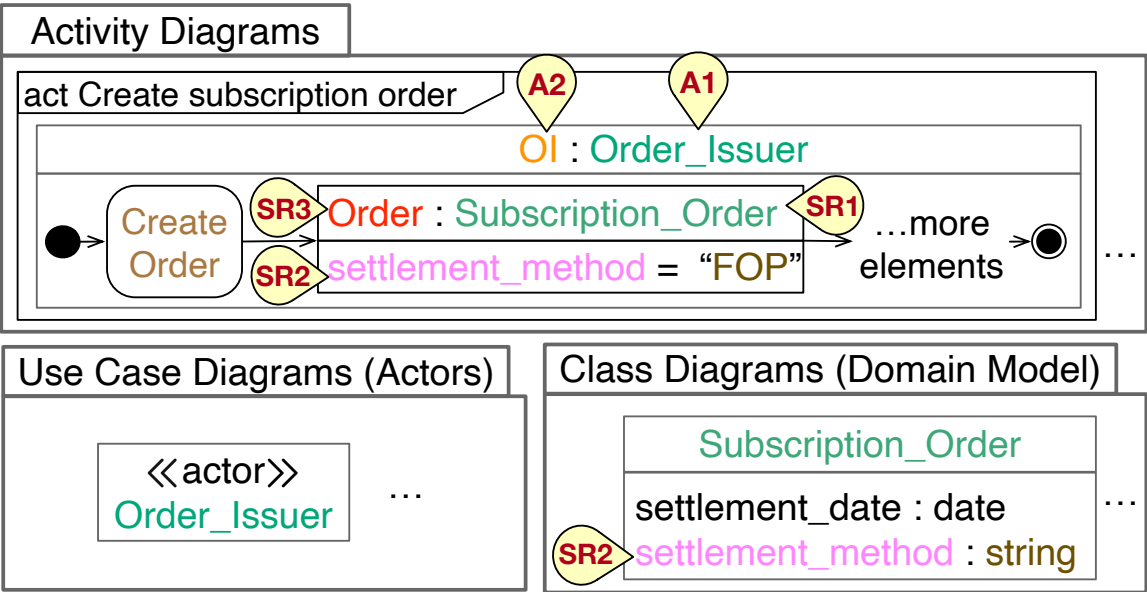
# Identify Models Elements to Enrich

**Requirement.** When the Order\_Issuer (hereafter known as OI) creates an Order of type Subscription\_Order, then the OI must set the settlement\_method of the Order to “FOP”.



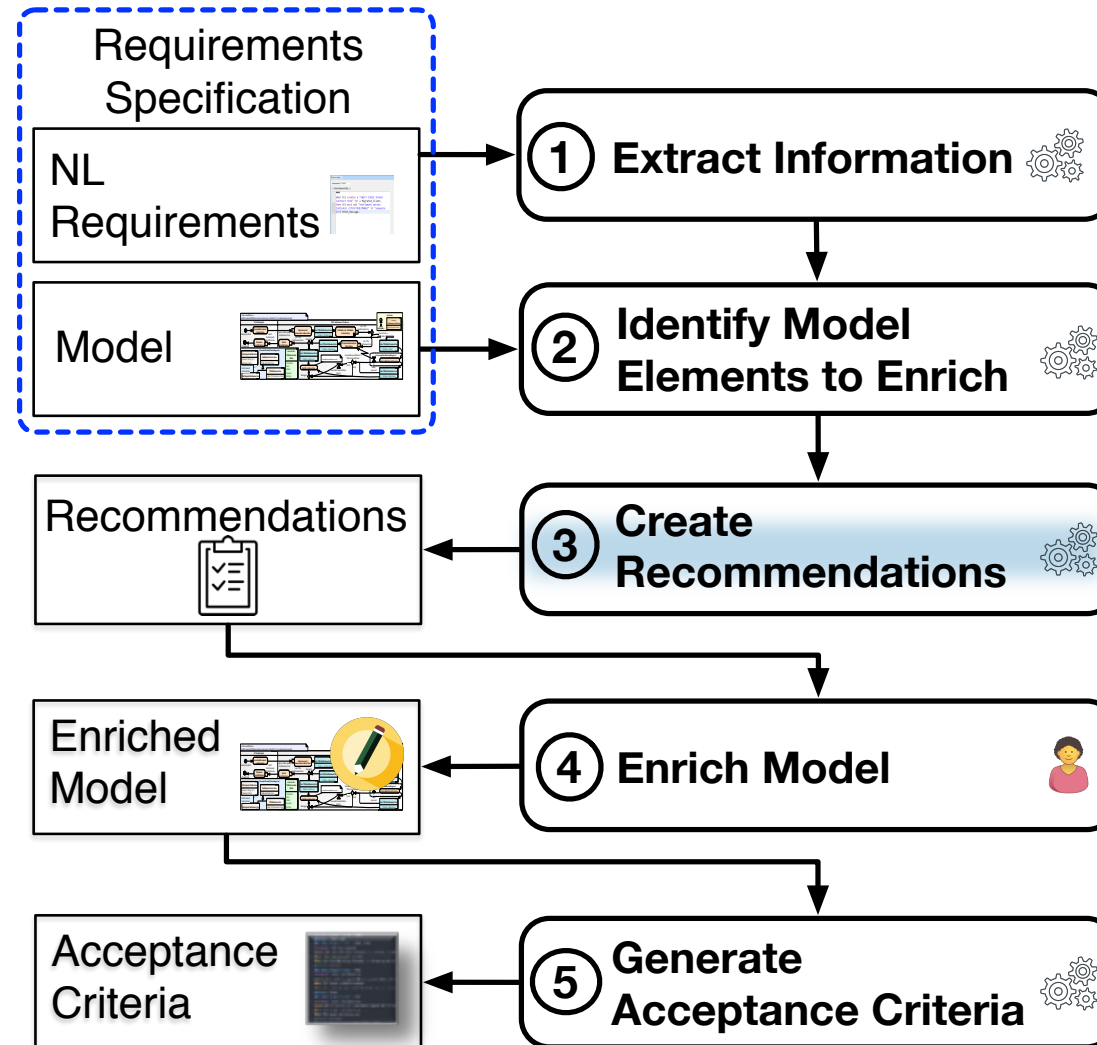
# Identify Models Elements to Enrich

actor **A1** actor alias **A2**  
**R1. When the** Order\_Issuer (hereafter known as **OI**)  
 creates an Order of type **Subscription\_Order**, then the OI  
 must set the **settlement\_method** of the Order to **"FOP"**

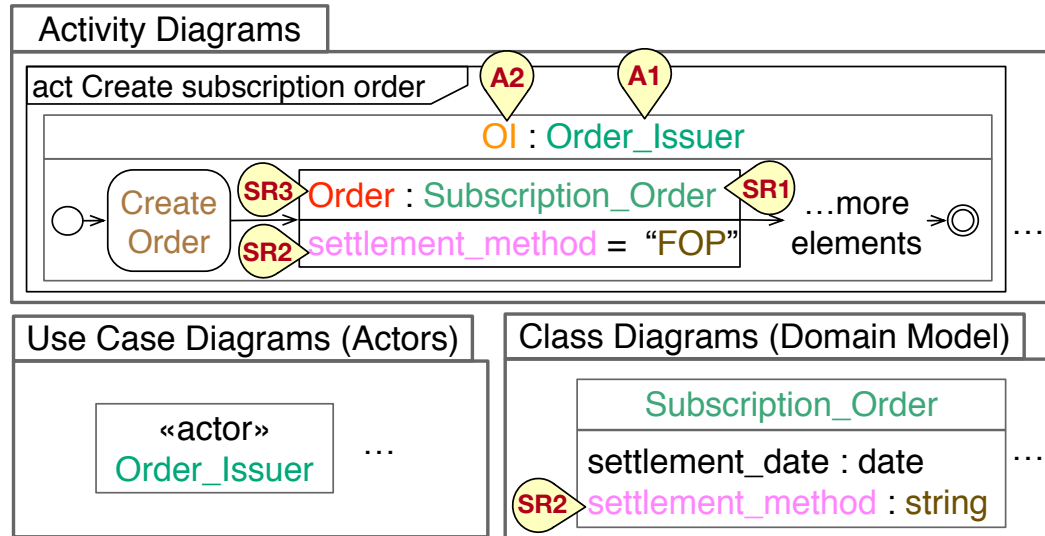


6 model elements  
to enrich

# Our Approach



# Create Recommendations

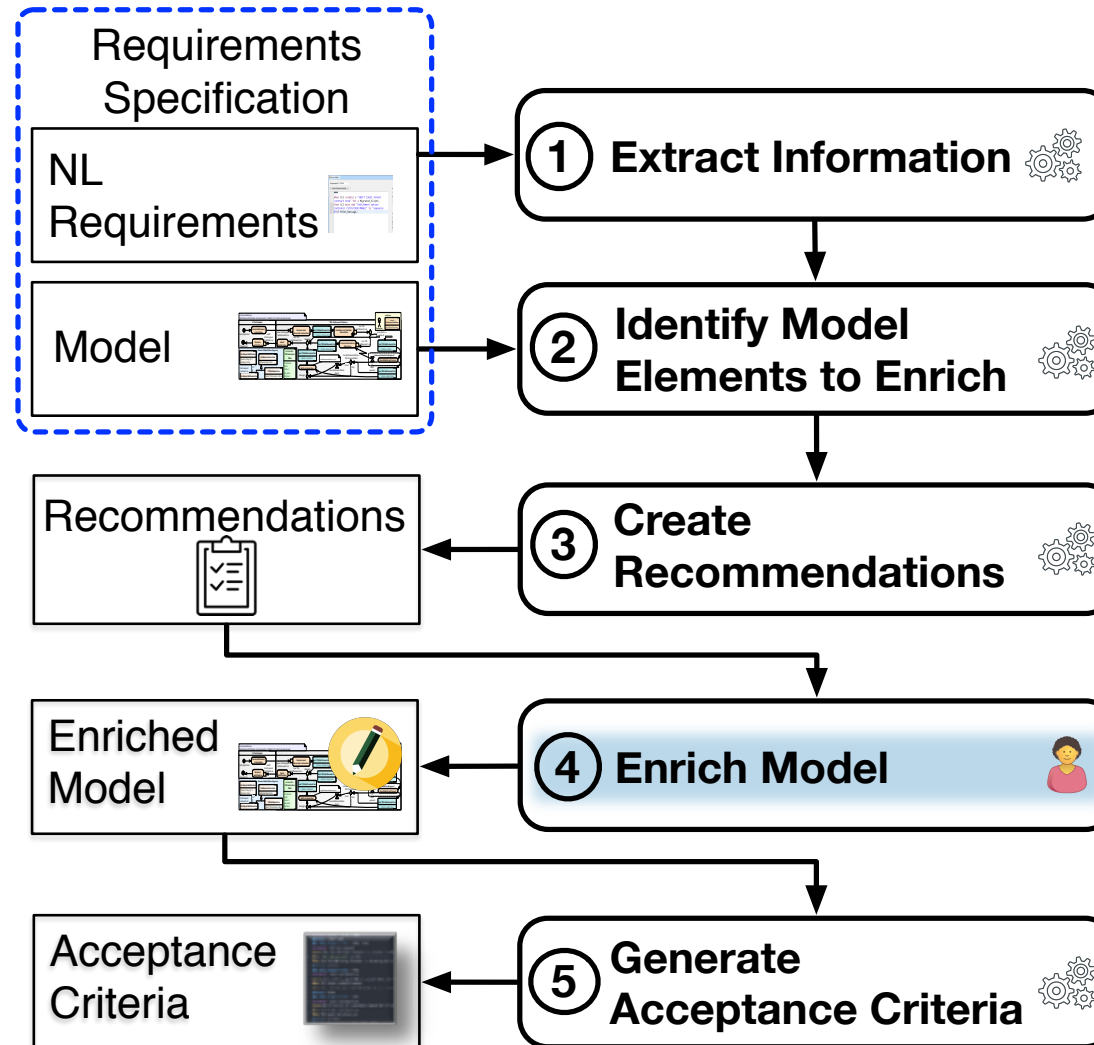


Recommendations on how to enrich the model elements



ID	Description	Rule
Rec. 4	Add the property “settlement_method” to the object node of type “Subscription Order”	SR2
Rec. 5	Set the “settlement_method” property’s value to “FOP”	SR2
...	...	...

# Our Approach

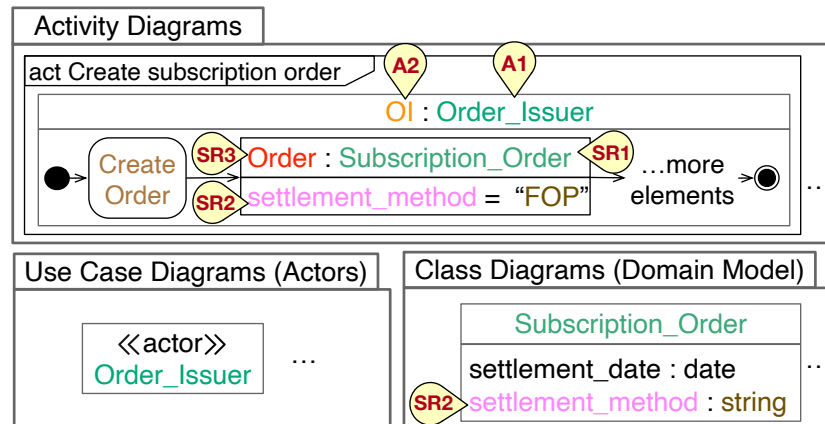




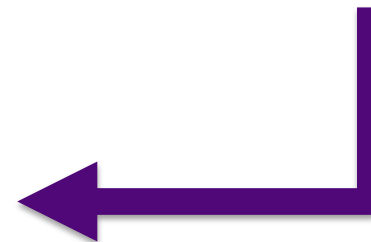
# Enrich Model

**RQ2:** How can we systematically enrich models with the (AC-related) information from NL requirements?

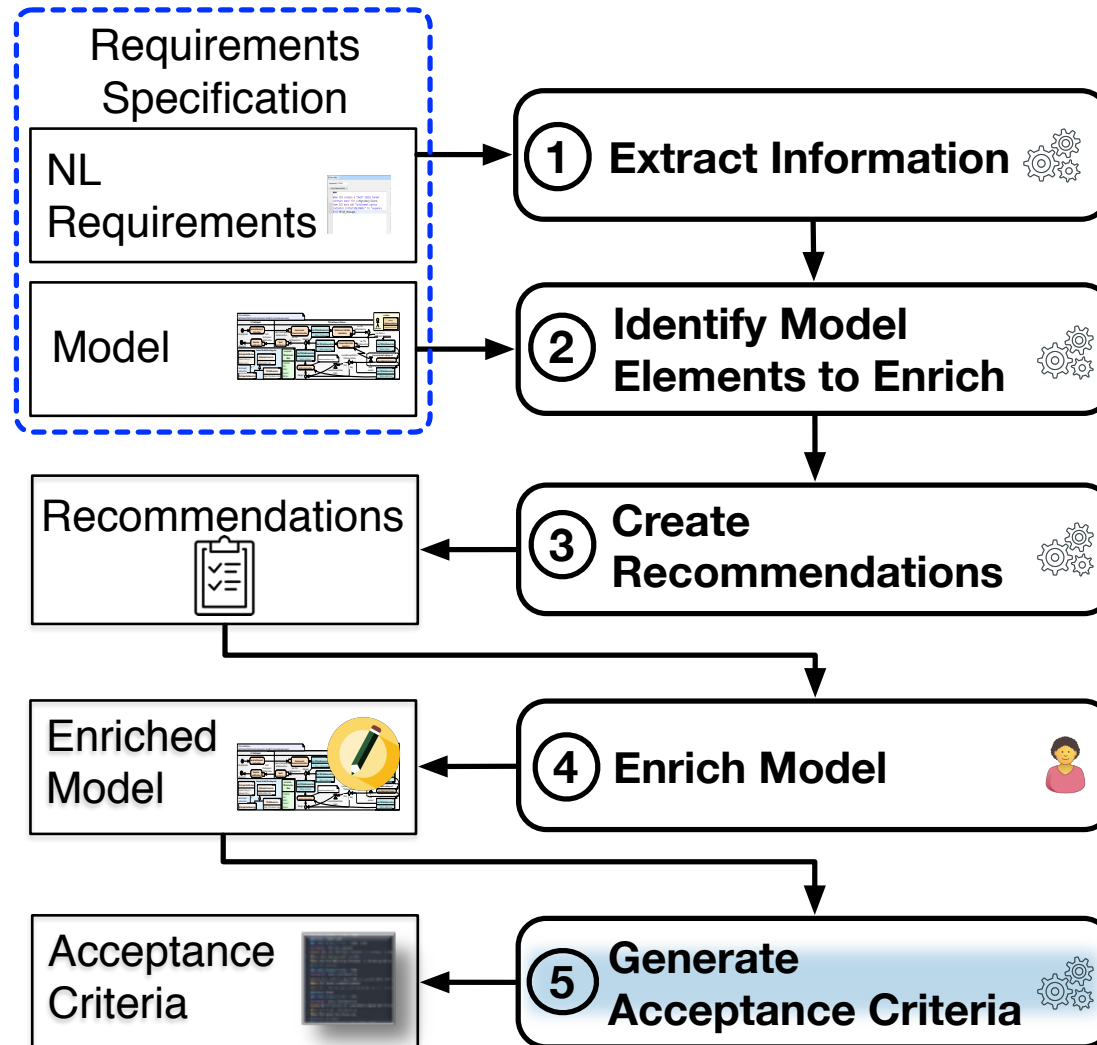
ID	Description	Rule
Rec. 4	Add the property “settlement method” to the object node of type “Subscription Order”	SR2
Rec. 5	Set the “settlement_method” property’s value to “FOP”	SR2
...	...	...



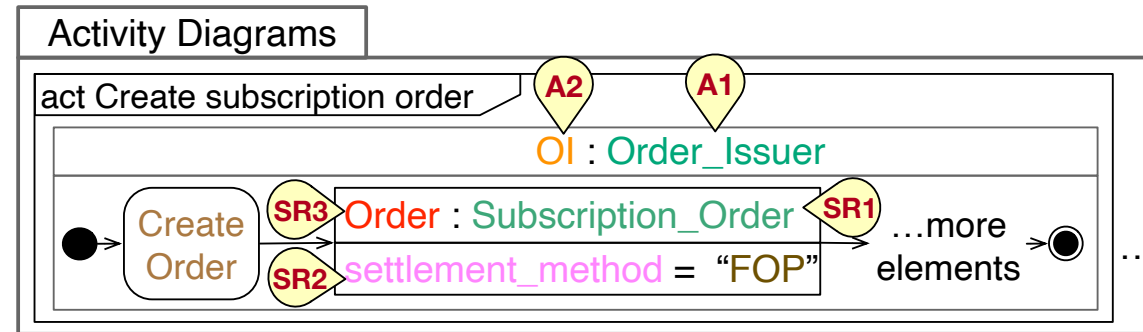
Enrich the model elements following recommendations



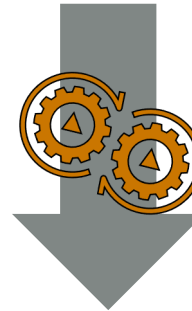
# Our Approach



# Generate Acceptance Criteria



Generation of AC



```
@Intent Create
@Requirement_Id: R1
Scenario: Create an Order
Given an Order of type Subscription_Order does not
       exist in OI of type Order_Issuer
When OI Create Order,
Then Order exists in OI
And the property settlement_method of Order is equal to FOP
```

# More Information about Reconciliation Approach

- <https://orbilu.uni.lu/handle/10993/43900>

## **Leveraging Natural-language Requirements for Deriving Better Acceptance Criteria from Models**

Alvaro Veizaga\*, Mauricio Alferez\*, Damiano Torre\*, Mehrdad Sabetzadeh<sup>†\*</sup>, Lionel Briand<sup>\*†</sup>

\*University of Luxembourg, Luxembourg

<sup>†</sup>University of Ottawa, Canada

{firstname.lastname}@uni.lu, m.sabetzadeh@uottawa.ca

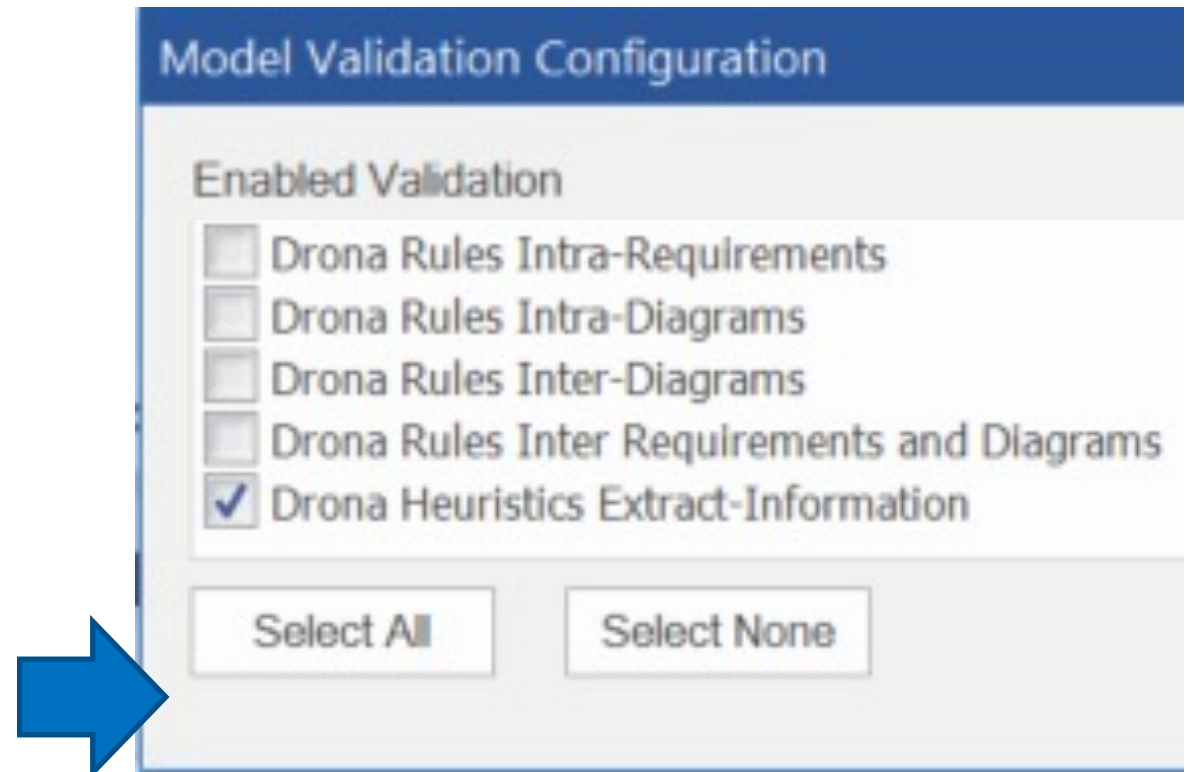
Elene Pitskhelauri

Clearstream Services SA, Luxembourg

elene.pitskhelauri@clearstream.com

## Practice 4: Reconciliation Support (1/2)

- **Goal:** Learn how to perform automatic requirements-to-model reconciliation and model verification
- **Tasks:**
  1. Open the “**MT103 9x Cash Deadline**” model
  2. Select one of the Qualisist validation rules



# Practice 5: Reconciliation Support (2/2)

---

## Tasks:

3. Run the validation rules and understand the warning messages

**Shortcut: Ctrl + Alt + v**

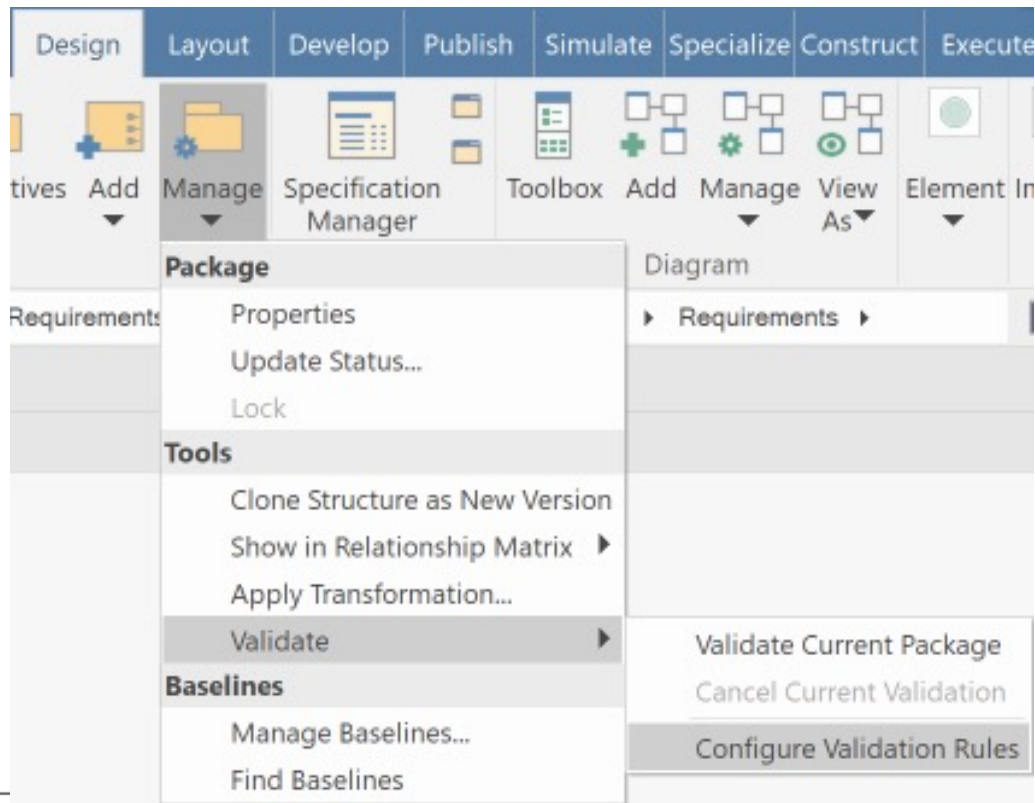
4. Fix the model/requirements related to the warnings

## • Questions:

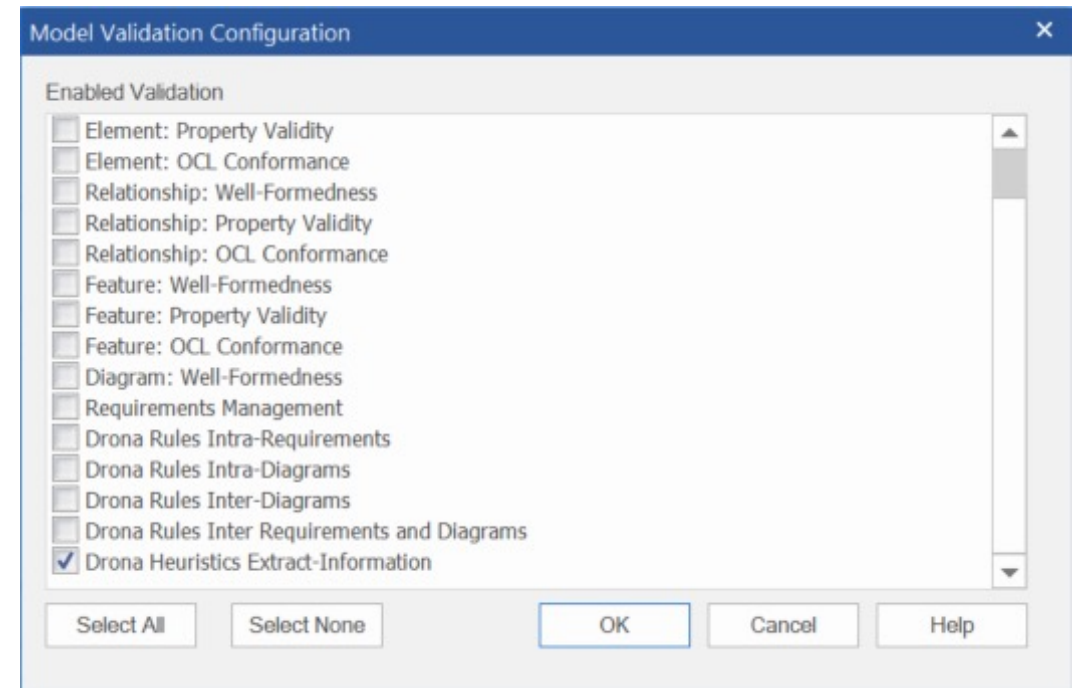
1. How many warnings did you find?
2. How did you fix the model/requirements?

# Steps to Select the Validation Rules

1 Go to Design → Manage → Validate → Configure Validation Rules



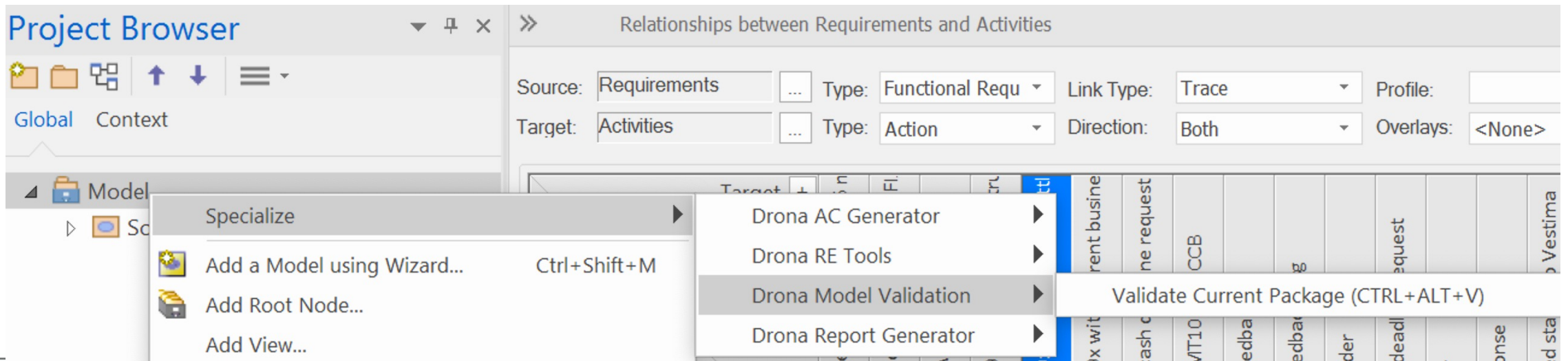
2 Check that the Qualisist rule's categories



# Steps to Validate the Model (or a Package)

① Select the model or a package in the Project Browser

② Hit **Ctrl + Alt + V** , or select Specialize → Qualisist Model Validation → Validate Current Package





# Agenda

---

0. Installation and Configuration
1. Modelling Support
2. Requirements authoring support
3. Requirements-to-Model reconciliation support
- 4. Full deliverable generation**
5. Gherkin test Scenarios generation

## The Qualisist Solution



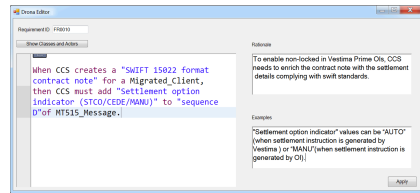
# Deliverable Generator

Capture of all deliverable sections in Enterprise Architect ensuring

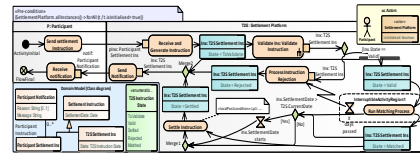
- ✓ automated generation of full deliverable
- ✓ consistent structure and formatting
- ✓ versioning management (Future Work)

## Requirements in Enterprise Architect


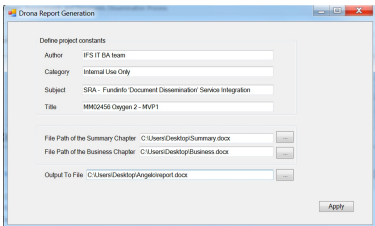
**Text**



**Model**



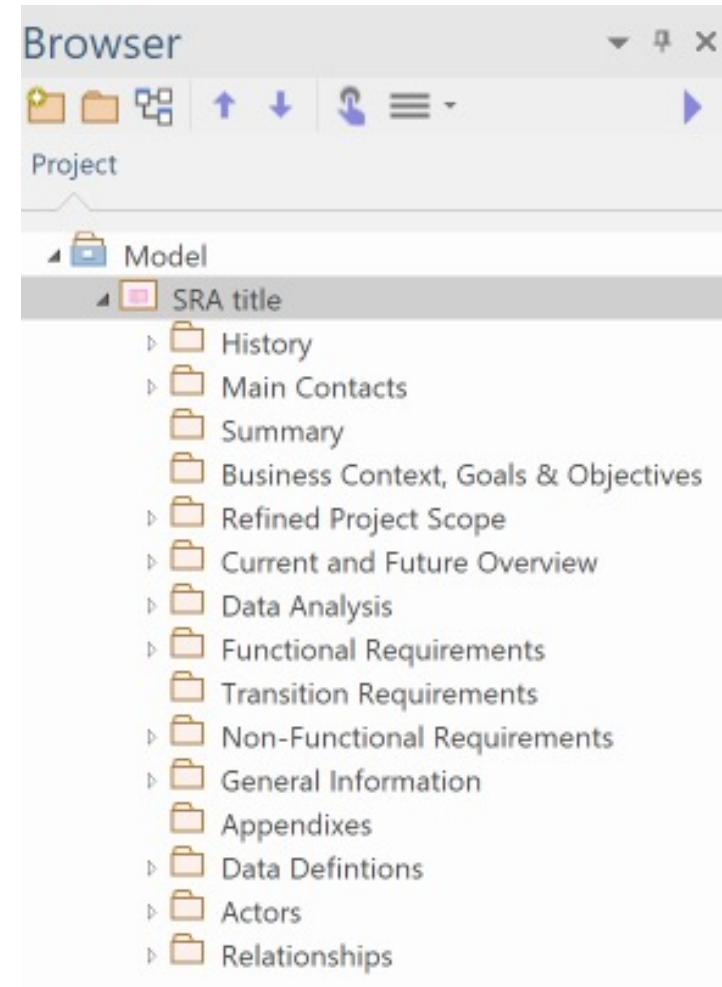
## Deliverable in MS Word



**Read only**

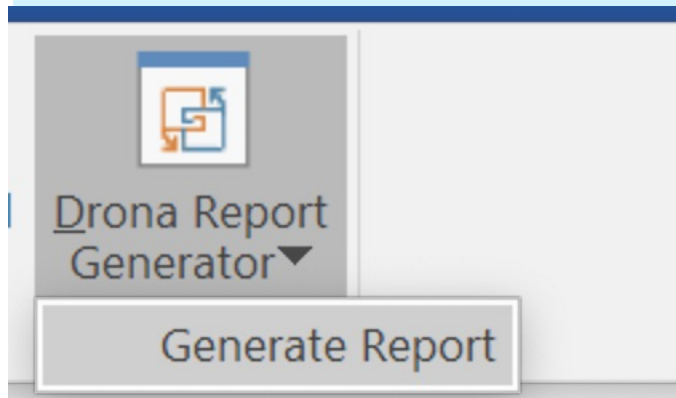
# Modeling an SRA in Qualisist

- All the sections are modelled as a Packages
  - Exceptions: Glossary, Acronyms
- Packages are composed of Sub-Packages and Elements
- The Qualisist SRA Model template generates the structure of an SRA
  - See the Modelling section of this training

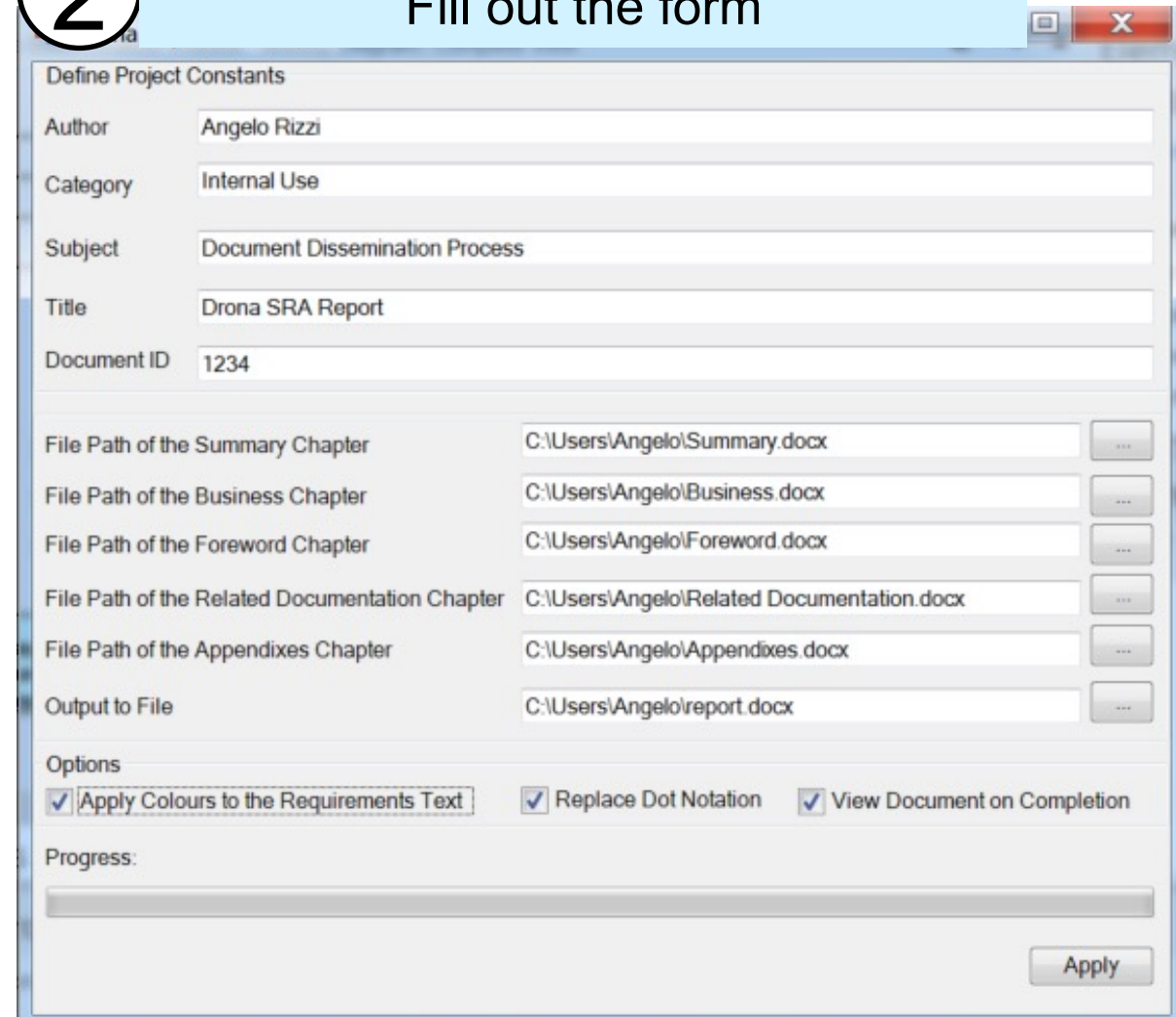


# Steps to Fill Out the Deliverable Generator

① Click on Specialize > Qualisist Report Generator > Generate Report



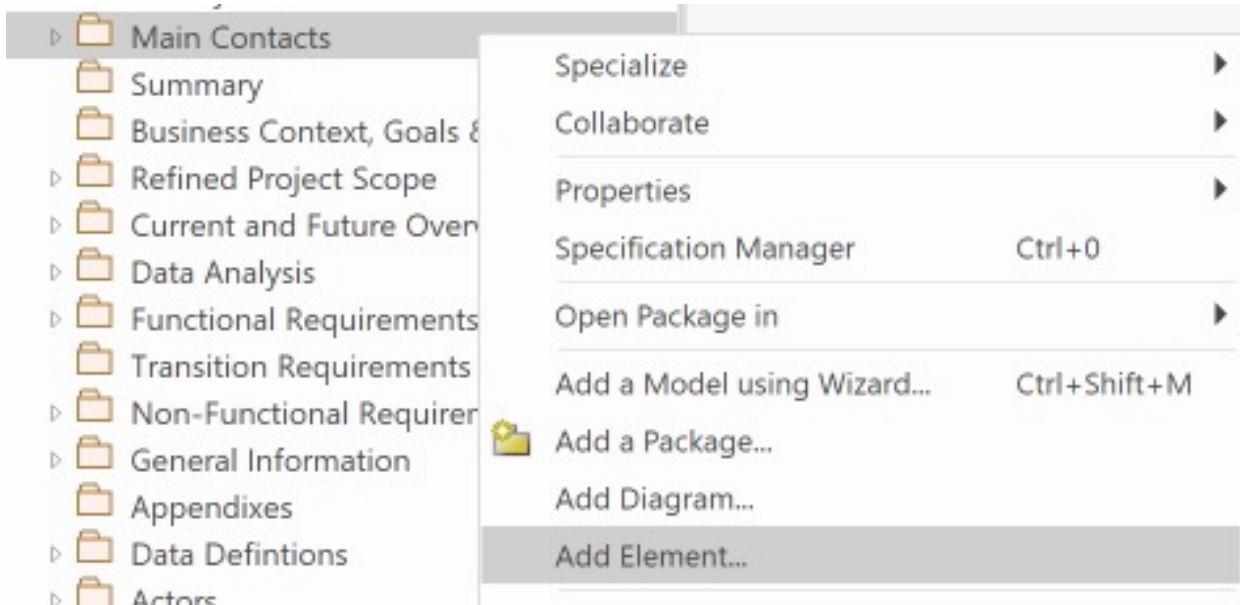
② Fill out the form



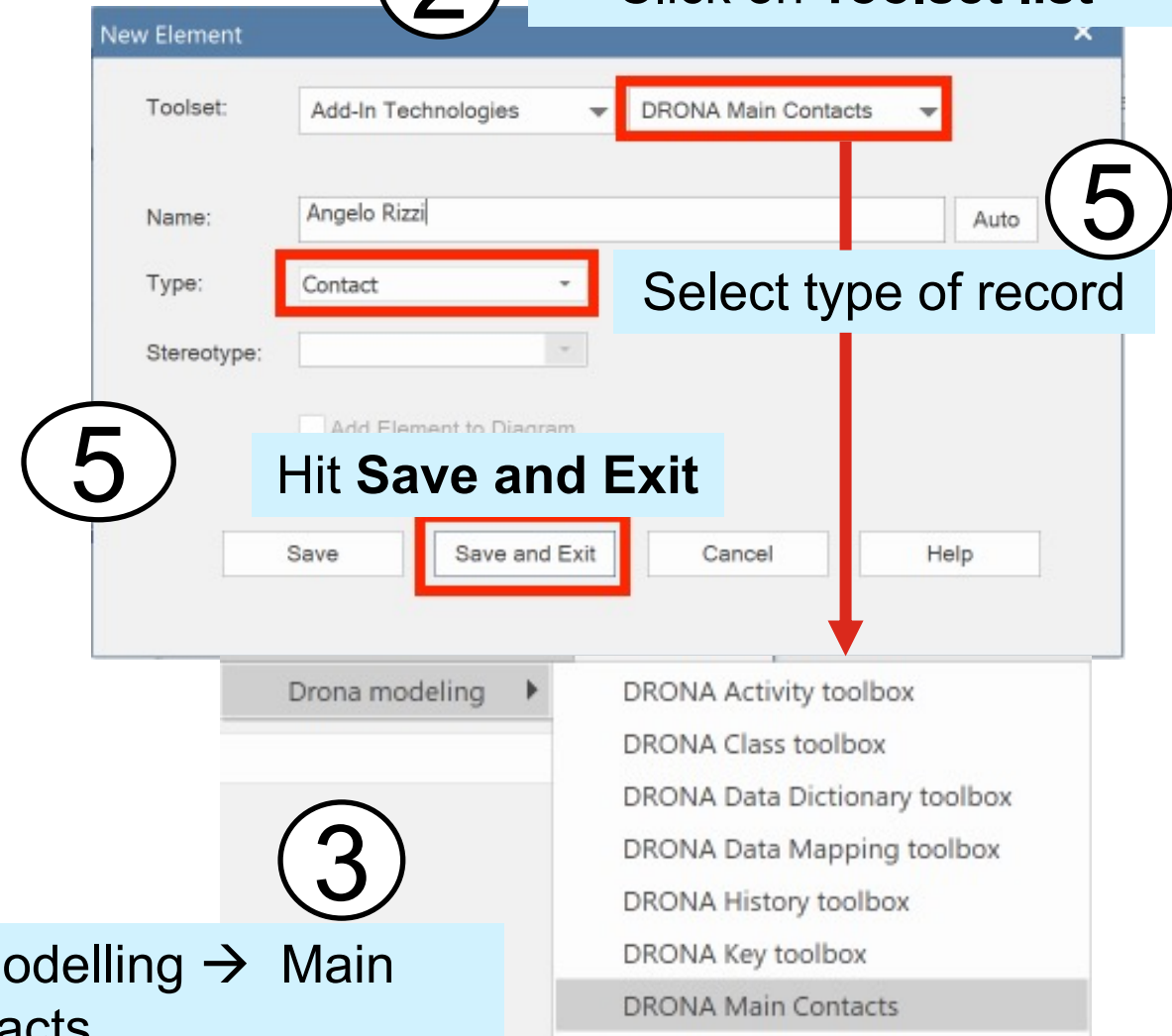
Define Project Constants	
Author	Angelo Rizzi
Category	Internal Use
Subject	Document Dissemination Process
Title	Drona SRA Report
Document ID	1234
File Path of the Summary Chapter	C:\Users\Angelo\Summary.docx
File Path of the Business Chapter	C:\Users\Angelo\Business.docx
File Path of the Foreword Chapter	C:\Users\Angelo\Foreword.docx
File Path of the Related Documentation Chapter	C:\Users\Angelo\Related Documentation.docx
File Path of the Appendixes Chapter	C:\Users\Angelo\Appendixes.docx
Output to File	C:\Users\Angelo\report.docx
Options	
<input checked="" type="checkbox"/> Apply Colours to the Requirements Text	<input checked="" type="checkbox"/> Replace Dot Notation
<input checked="" type="checkbox"/> View Document on Completion	
Progress:	
<input type="text"/>	
<input type="button" value="Apply"/>	

# Steps to Create an Element in a Package

① Right click on a package and click on **Add Element...**



② Click on **Toolset list**



⑤ Select type of record

⑤ Hit **Save and Exit**

③ Select Qualisist Modelling → Main Contacts

# Editing Elements

- Property values are edited in different views, e.g.,
- **Properties** view
  - Use the **General** section to write Alias and Name
  - Use the **Qualisist section** to write other except the Description.
- **Notes** view
  - Use it to write the description

The screenshot shows two windows from a software application. The top window is titled 'Properties' and displays a table of attributes for an element. The 'Name' field is 'Fundinfo links storage', 'Type' is 'In Scope Entry', 'Stereotype' is 'DRONA::In\_Scope\_Entry', 'Alias' is 'IS020', 'Keywords' is empty, 'Status' is 'Proposed', and 'Version' is '1.0'. Below this is the 'In Scope Entry ( from DRONA )' section with a 'Rationale' field containing '<memo>\*' and a red box around an ellipsis button. A 'Tagged Value Note' dialog is open, showing the text 'Only information related to CBL fund universe is relevant to DA services.' The bottom window is titled 'Notes' and shows a rich text editor with the text 'Storage of document and video links related to CBL fund universe.'

General	
Name	Fundinfo links storage
Type	In Scope Entry
Stereotype	DRONA::In_Scope_Entry
Alias	IS020
Keywords	
Status	Proposed
Version	1.0

**In Scope Entry ( from DRONA )**

Rationale	<memo>*
-----------	---------

Tagged Value Note

Only information related to CBL fund universe is relevant to DA services.

Notes

Storage of document and video links related to CBL fund universe.

# Steps to Edit Qualisist Element's Properties in the Property View

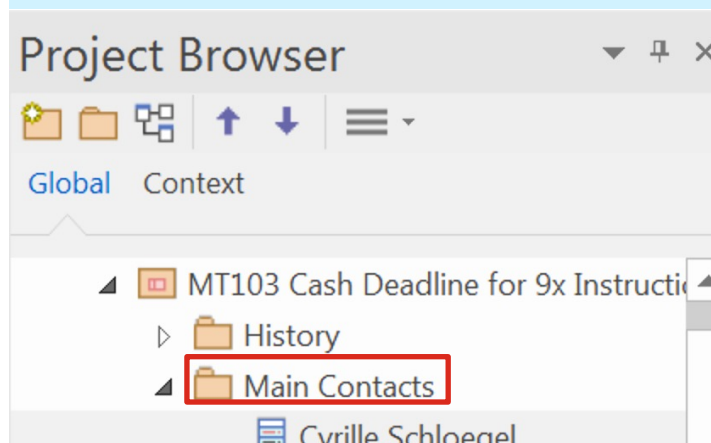
**1** Select the element to be edited and press **Ctrl + 2**

**2** Edit the property values in **Qualisist** section in the **Properties** view

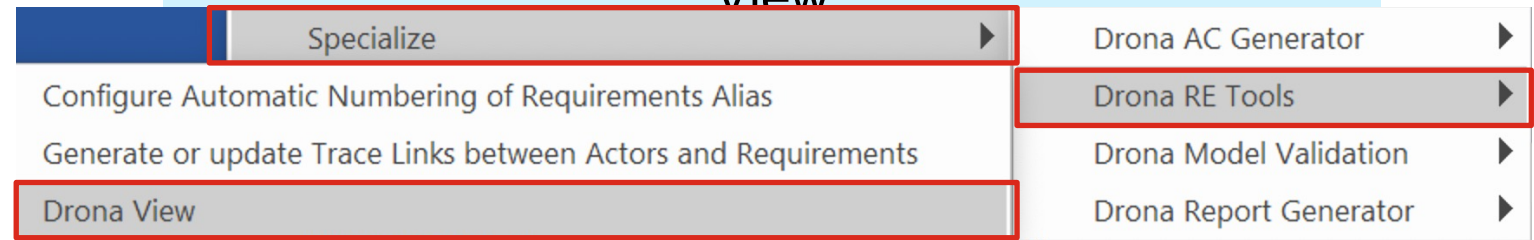
Element	Tags
<b>General</b>	
Name	Jocelyn Vautrin
Type	Contact Entry
Stereotype	DRONA::Contact
Alias	
Keywords	
Status	
Version	
<b>Contact Entry ( from DRONA )</b>	
Organization Area/Unit	IFS IT Vestima Luxembourg
Role	Business Analyst

# Steps to Edit Qualisist Elements in the Qualisist View

① Right click on the package that contains the element(s)



② Go to Specialize > Qualisist RE Tools > Qualisist View





# Qualisist View Example

Add/Remove buttons to create/remove a contact

<input type="button" value="Add New Contact"/>		<input type="button" value="Remove Contact"/>	
	Name	Role	Organization/Area Unit
	Angelo Rizzi	Software Developer	SnT
	Lionel Briand	Senior Researcher	SnT
	Mike Sabetzadeh	Researcher	SnT
	Damiano Torre	Researcher	SnT
▶	Mauricio Alferez	Researcher	SnT

Editable values

# Practice 6: Contacts

- **Goal:** Learn to create/edit records using the Qualisist View.
- **Task:**
  1. Create a new contact in the Main Contacts section
 

**Name:** Jhon Doe  
**Role:** Business Analysts  
**Organization Area/Unit:** IFS IT Vestima Luxembourg

- **Expected Result**

	Name	Role	Organization/Area Unit
	Angelo Rizzi	Software Developer	SnT
	Lionel Briand	Senior Researcher	SnT
	Mike Sabetzadeh	Researcher	SnT
	Damiano Torre	Researcher	SnT
	Mauricio Alferez	Researcher	SnT
▶	Jhon Doe	Business Analyst	IFS IT Vestima Luxembourg

# List of Qualisist Elements

---

- History entries
- Contact entries
- In Scope/Out of Scope entries
- Key Principles/Key Decision, Assumptions, Constraints and dependencies entries
- Data mapping/data dictionary entries
- Functional requirement entries
- Transition requirement entries
- Non-functional requirement entries

# Remember the Predefined Data Types in Qualisist

---

- According to Clearstream, Qualisist should support four types of data attributes:
  - **Boolean:** Contain the value either true or false
  - **Date:** Contain a timestamp
  - **Alphanumeric:** Contain either numbers and/or alphabetical characters
  - **Numeric:** Contain only numbers (either integers or decimals)

# Practice 7: Data Dictionary

- **Goal:** Learn to create/edit new records in the Data Dictionary section using the Qualisist View.
- **Task:** Create a new data entry

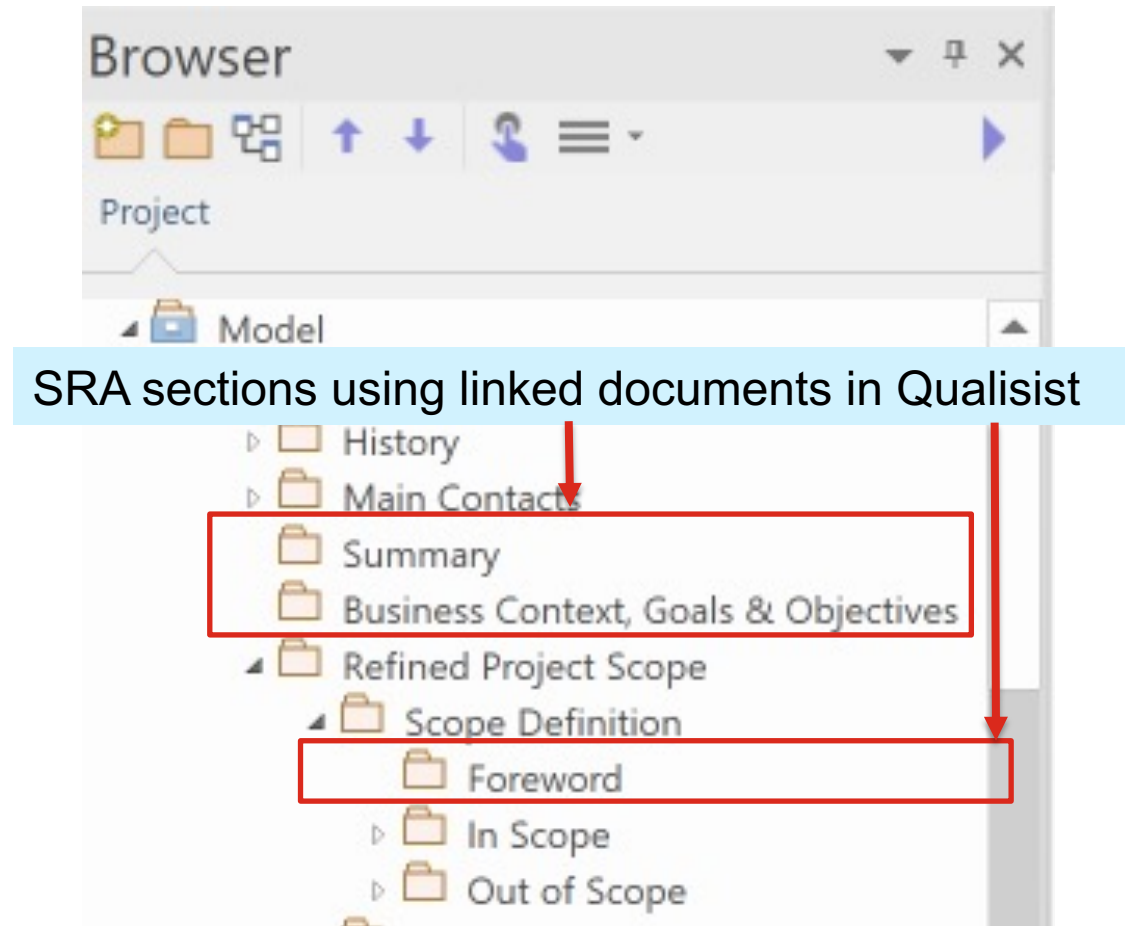
**Entity:** VideoLink  
**Field name:** ISIN  
**Length:** 12  
**Mandatory/Optional:** Mandatory  
**Type:** Alphanumeric  
**Description:** Code specifying the share class for the document.

- **Expected Result**

Add New Data Dictionary		Remove Data Dictionary						
Entity	Field Name	Description	Type	Length	Digits After Comma	Digits Before Comma	Mandatory Optional	
Video Link	ISIN	Code specifying the share class for the document.	Alphanumeric	12			Mandatory	

# Linked Documents

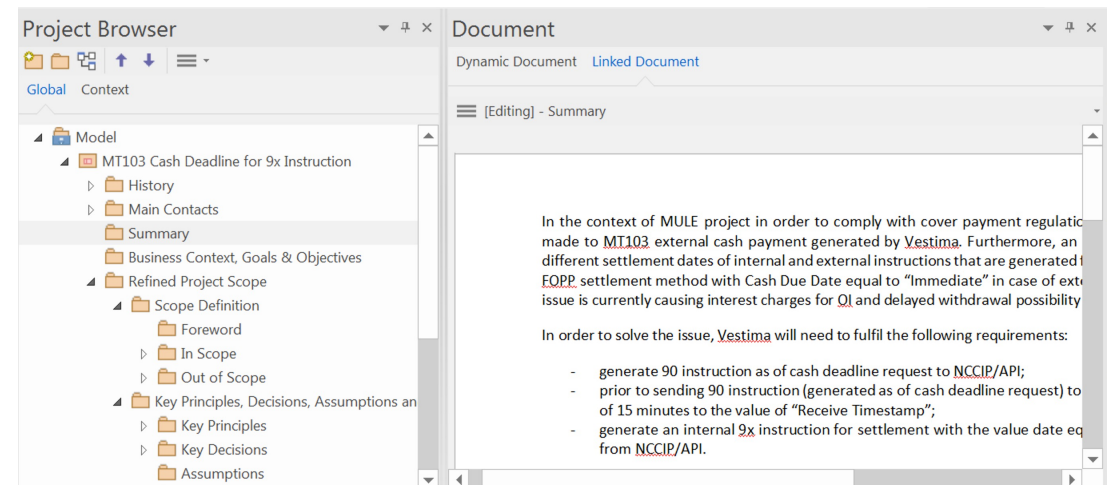
- Linked Documents are formatted documents associated with Elements and used to write structured text or extensive documentation



# Practice 8: Link a Document to a Package

- **Goal:** Learn how to provide extensive documentation on an element using the [Linked Documents](#) tool.
- **Task:**
  1. Link a document to the package representing the section named “Summary”
  2. You don’t need to type the section title “Summary”

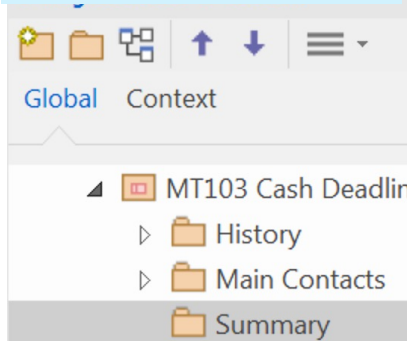
- **Expected Result**



# Steps to Import and Link a Document

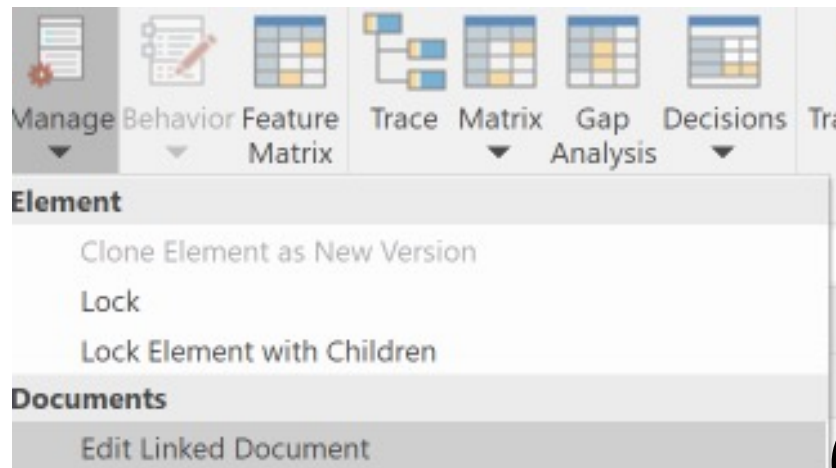
1

Select a package



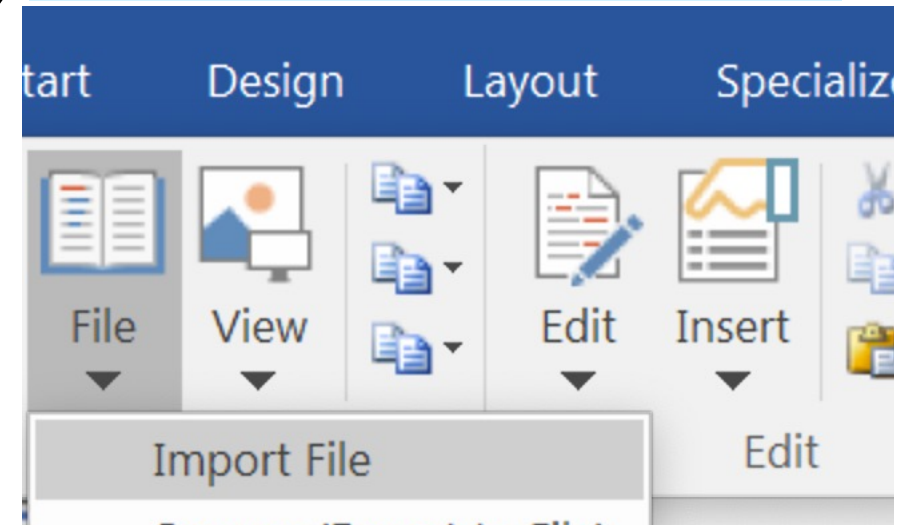
2

Select Design →  
Manage → Edit  
Linked Document



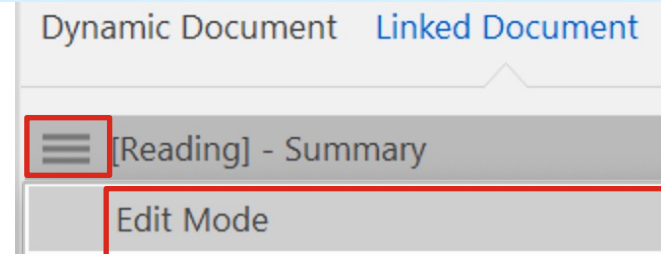
3

Go to Edit → File → Import File



4

(Optional) Select **Edit Mode**  
if the *Import File* menu is disabled

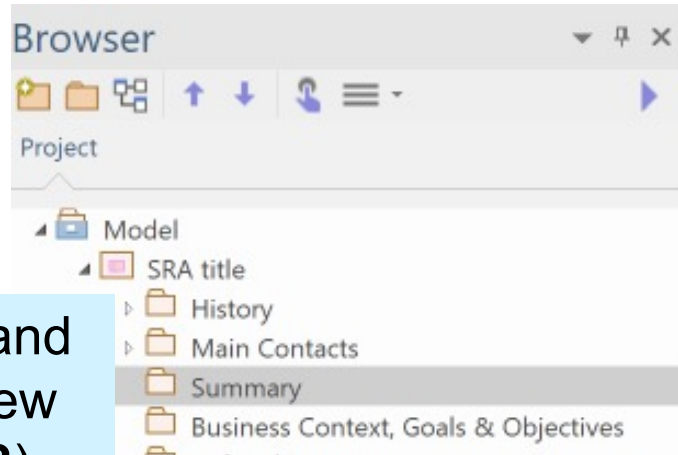




# Steps to Link Documents (1/2)

1

Select a package and open the Notes view (Shortcut **Ctrl + 3**)



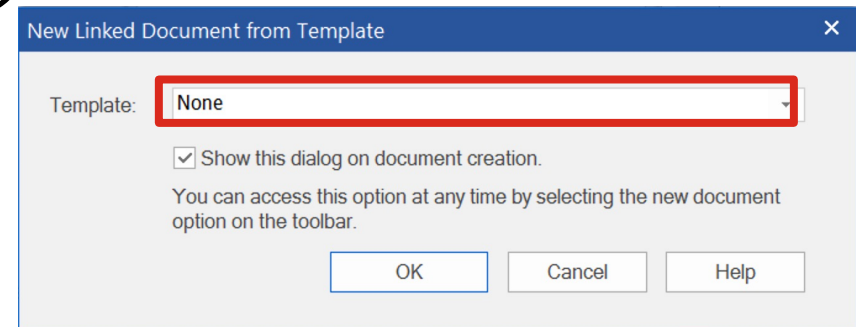
2

Click on the Link Document Icon



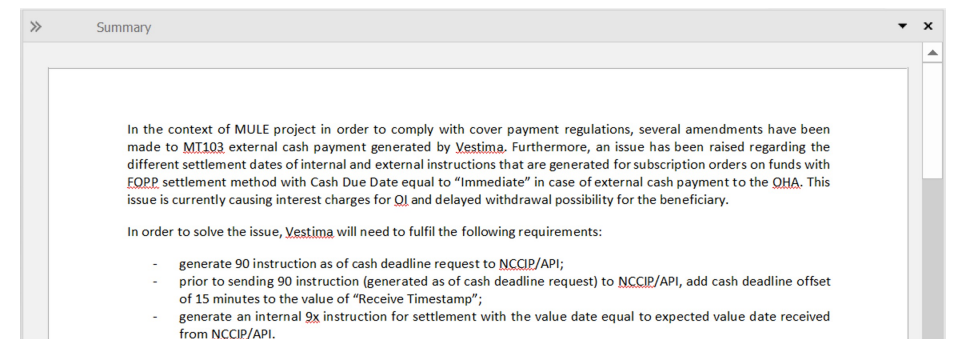
3

Select **None** and hit **OK**



4

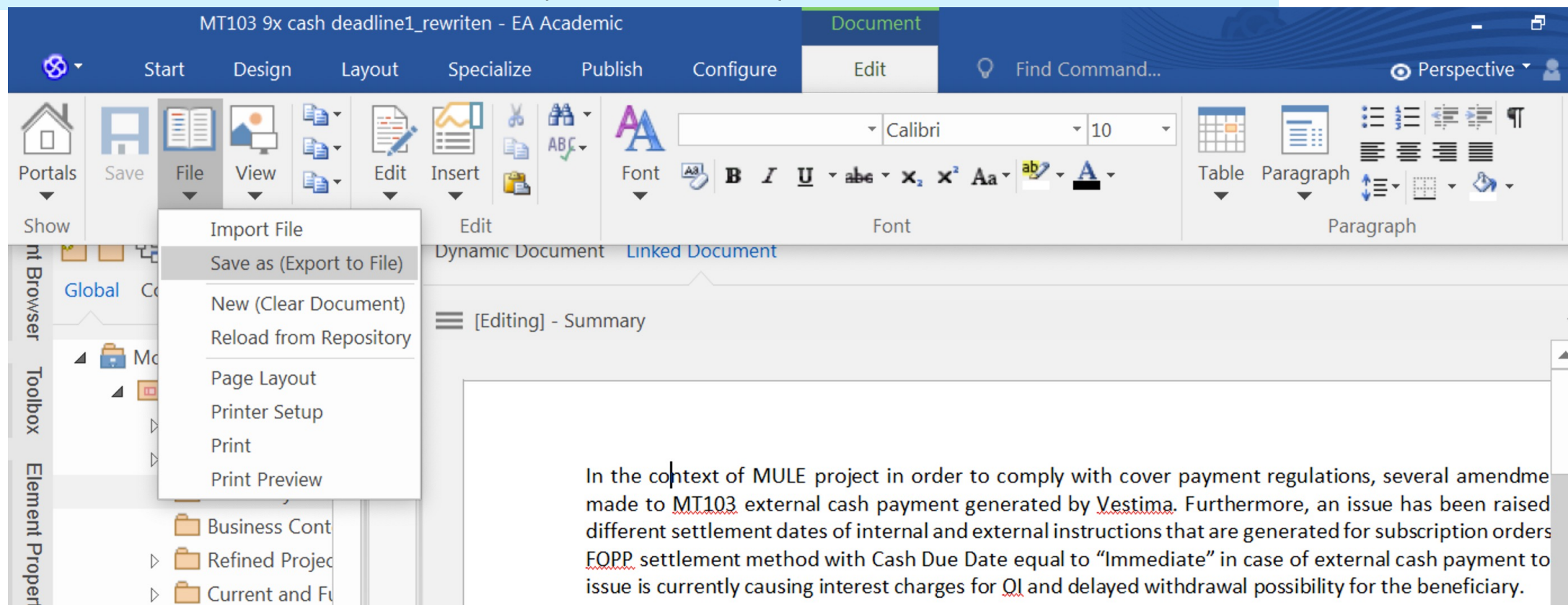
Add text, images, tables, etc., to the document)



# Steps to Link Documents (2/2)

5

Go to Edit → File → Save as (Export to File) and follow the instructions



The screenshot displays the SNT software interface. The top ribbon includes tabs for Start, Design, Layout, Specialize, Publish, Configure, and Edit. The 'Edit' tab is active, showing a 'File' menu with options: Import File, Save as (Export to File), New (Clear Document), Reload from Repository, Page Layout, Printer Setup, Print, and Print Preview. The 'Save as (Export to File)' option is highlighted. The main workspace shows a document titled 'MT103 9x cash deadline1\_rewritten - EA Academic' with a 'Dynamic Document' and 'Linked Document' section. The text in the workspace reads: 'In the context of MULE project in order to comply with cover payment regulations, several amendme made to MT103 external cash payment generated by Vestima. Furthermore, an issue has been raised different settlement dates of internal and external instructions that are generated for subscription orders FOPP settlement method with Cash Due Date equal to "Immediate" in case of external cash payment to issue is currently causing interest charges for QI and delayed withdrawal possibility for the beneficiary.'

## Practice 9: Additional Information

---

- **Goal:** Learn to use standard EA tools to create glossary and abbreviations tables.

- **Task 1:**

Create the following glossary entry

**Name:** IU

**Definition:** Internal User – Clearstream Banking administrator with permissions to act, under strict guidelines, on behalf of the OI or the OHA.

- **Task 2:**

Create the following abbreviation entry

**Name:** CBL

**Definition:** Clearstream Banking  
Luxembourg

## Practice 10: Generate a Deliverable Report

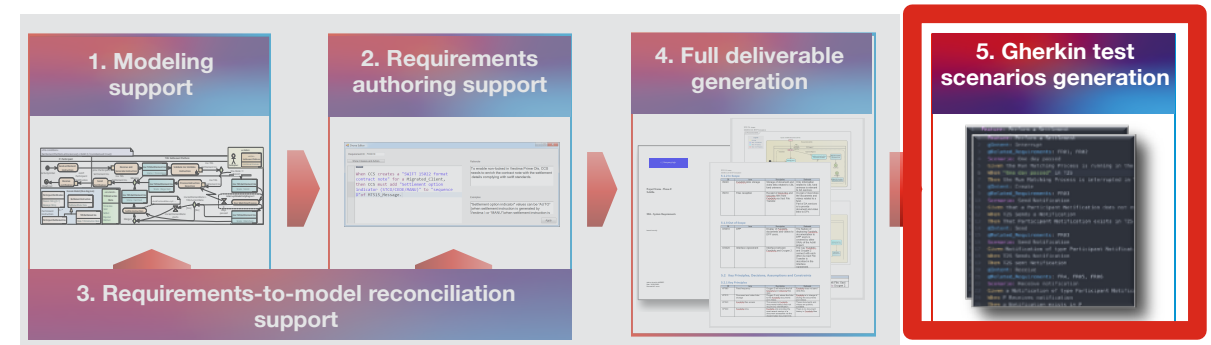
---

- **Goal:** Learn to configure and use the Qualisist report generator.
- **Tasks:**
  1. Fill out the Qualisist report generator form for the “**MT103 9x Cash Deadline**” project based on the SRA provided by Elene
  2. Generate the deliverable report

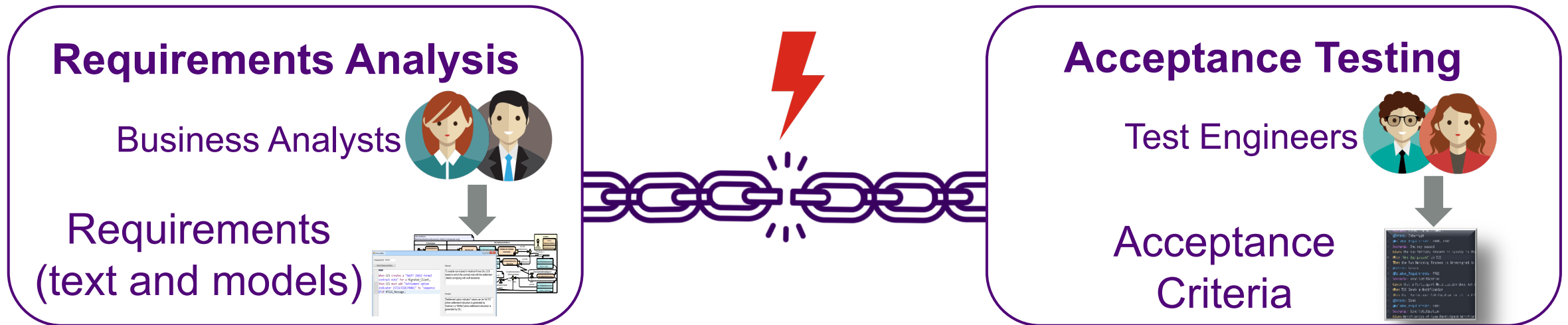
# Agenda

0. Installation and Configuration
1. Modelling Support
2. Requirements authoring support
3. Requirements-to-Model reconciliation support
4. Full deliverable generation
- 5. Gherkin test Scenarios generation**

## The Qualisist Solution



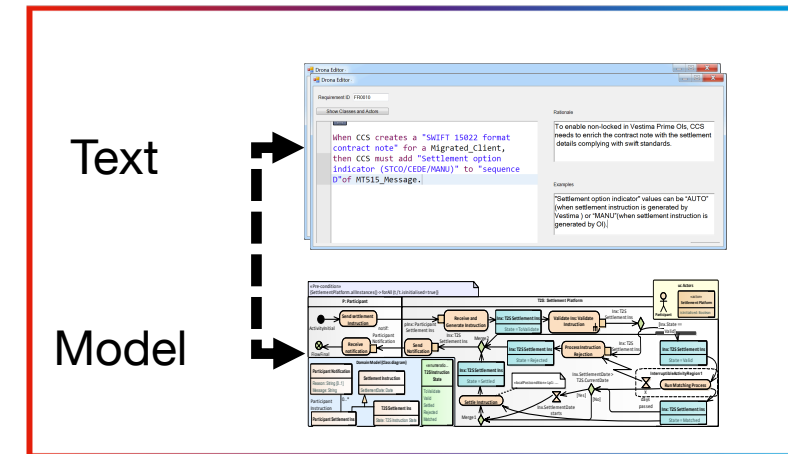
# Disconnect between Requirements and Testing



# Acceptance Criteria (AC) Generation

- Automated generation of Acceptance Criteria in the Gherkin language
- Generation of Acceptance Criteria based on the text and models
- Negligible execution time of Acceptance Criteria generation

## Requirements



## Acceptance Criteria



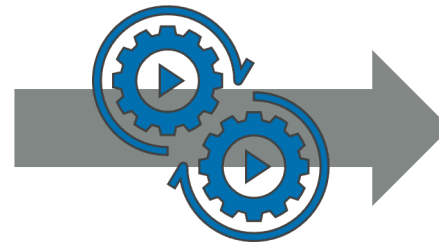
# AGAC: Automatic Generation of Acceptance Criteria

## Requirements Analysis

Business Analysts



Requirements  
(text and models)



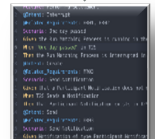
**AGAC**

## Acceptance Testing

Test Engineers

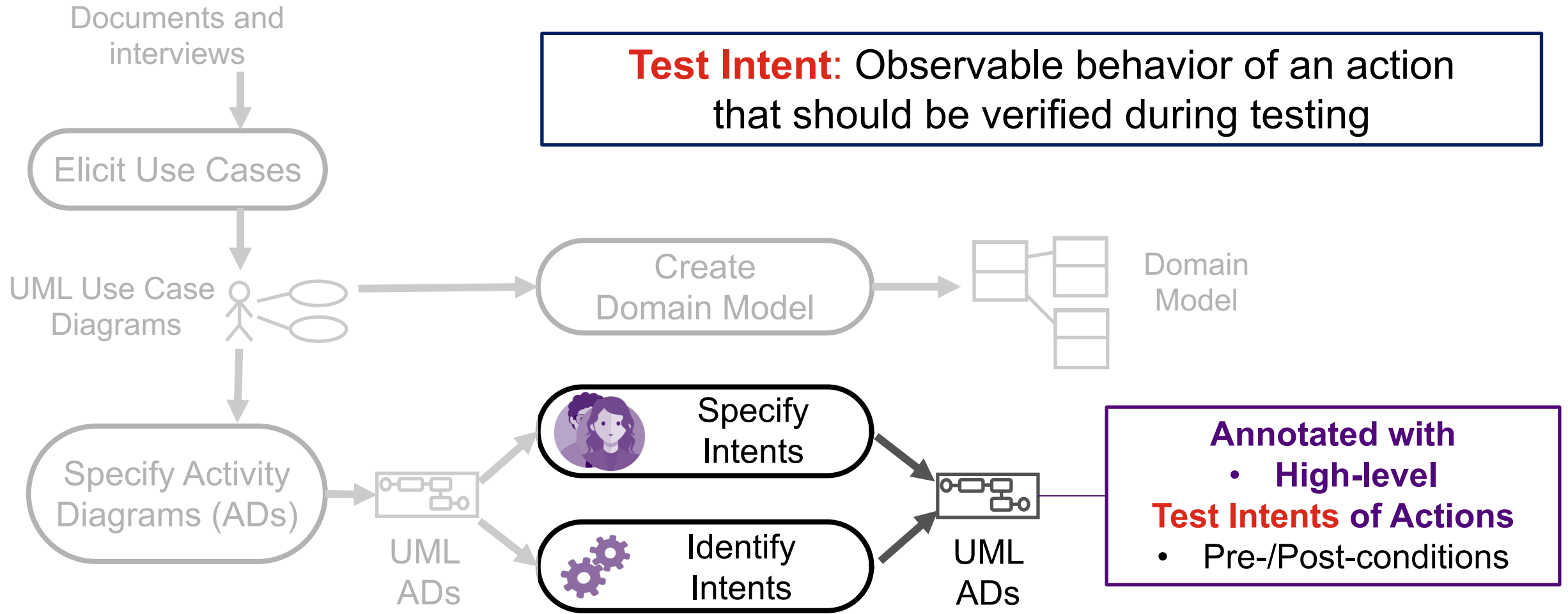


Acceptance  
Criteria





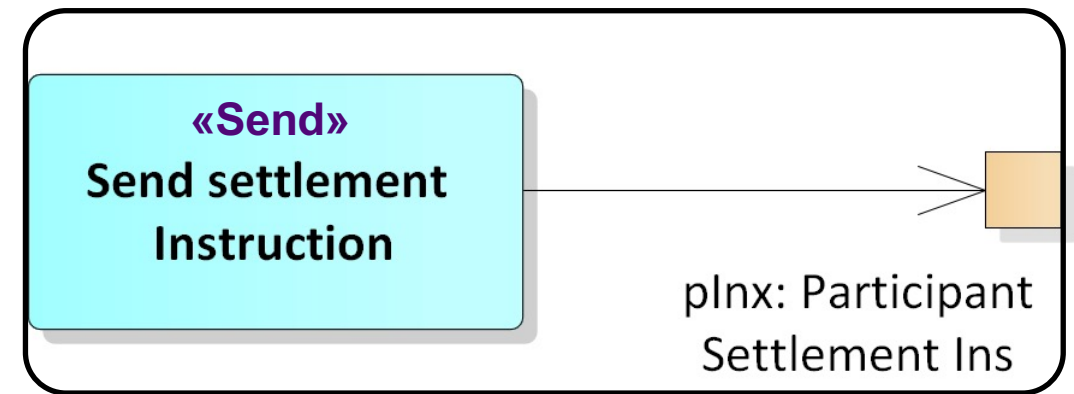
# Add Test Intents



# 11 Intent Types

Based on manual investigation of 841 AC from Clearstream

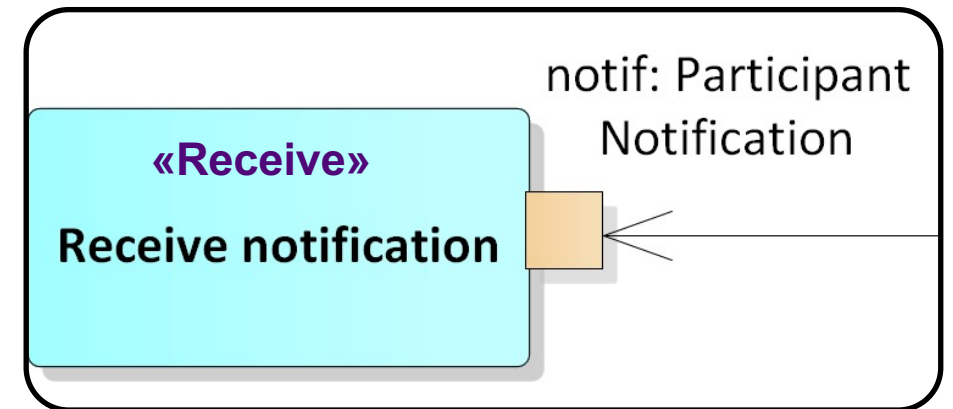
- «Create», «Read», «Update», «Send»
  - concern the object associated to the outgoing edge



# 11 Intent Types

Based on manual investigation of 841 AC from Clearstream

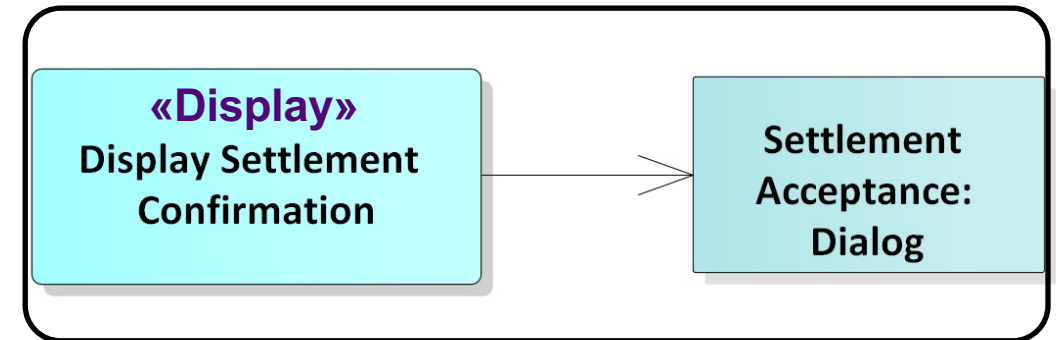
- «Create», «Read», «Update», «Send»
  - concern the object associated to the outgoing edge
- «Delete», «Receive», «Validate»
  - concern the object associated to the incoming edge



# 11 Intent Types

Based on manual investigation of 841 AC from Clearstream

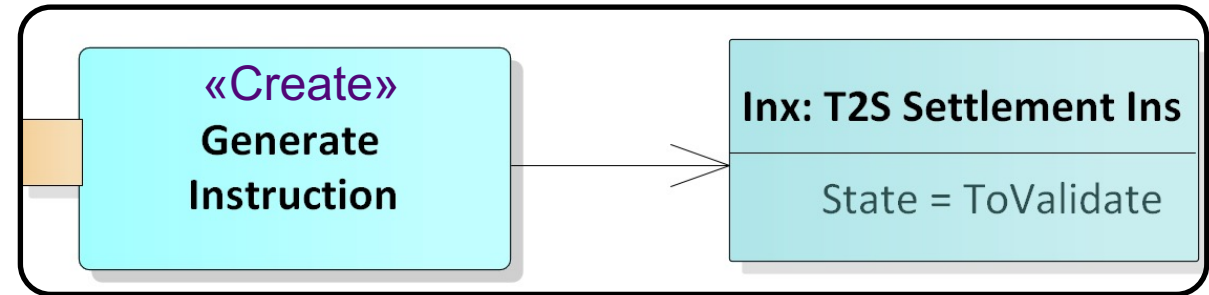
- «Create», «Read», «Update», «Send»
  - Concern the object associated to the outgoing edge
- «Delete», «Receive», «Validate»
  - Concern the object associated to the incoming edge
- «Display», «Not-Display», «Enable», «Disable»
  - Concern the user interface



# Automated Identification of Intents

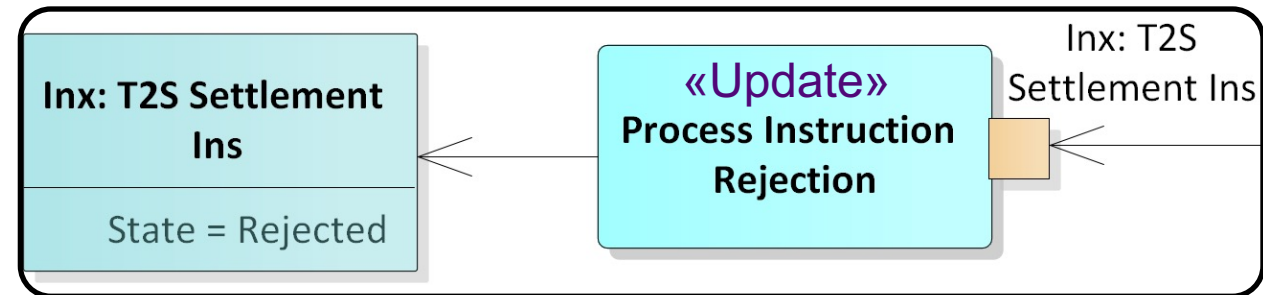
## «Create»

The object on the output edge has an ID never observed before



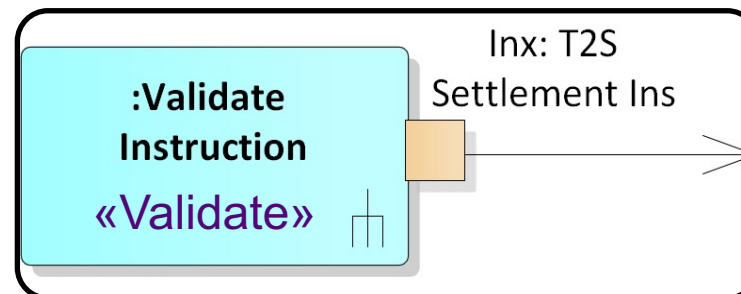
## «Update»

Input and output connected to objects with the same ID

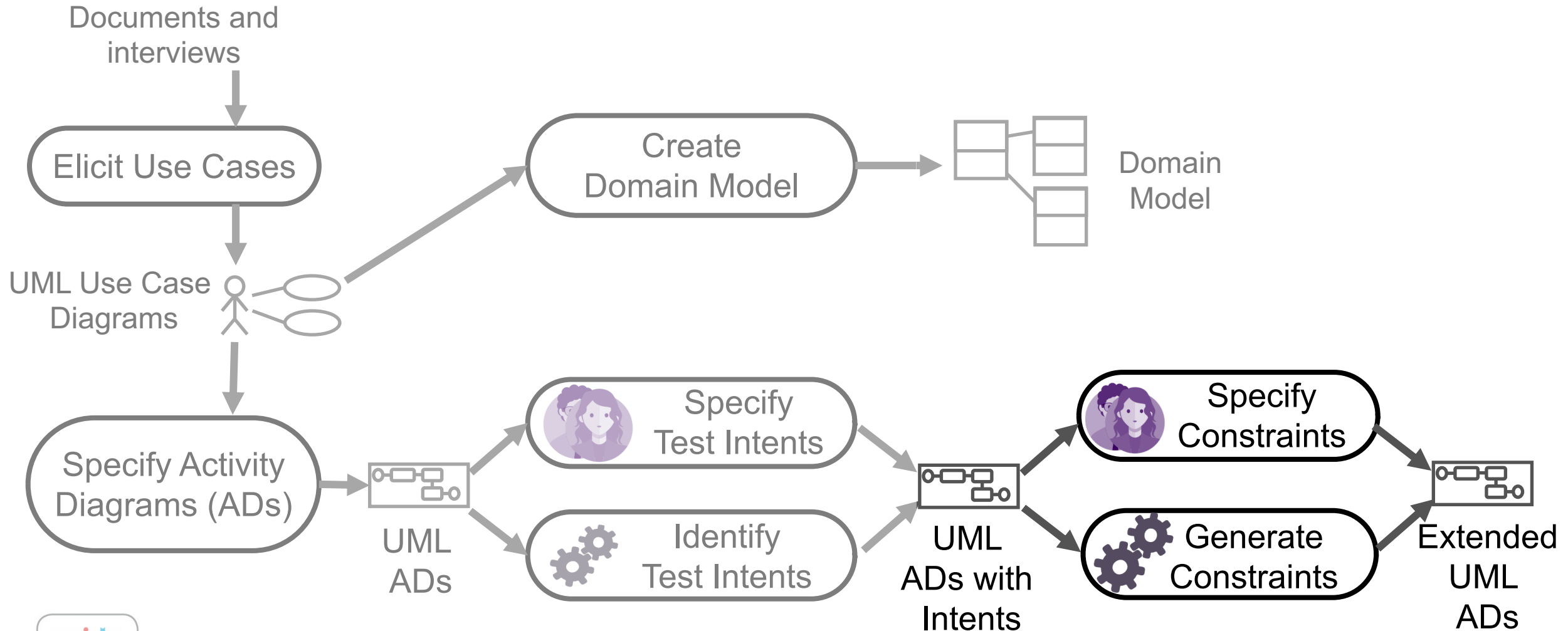


## «ANY» (e.g., «Validate»)

The verb (or a synonym) in the action name matches the intent name

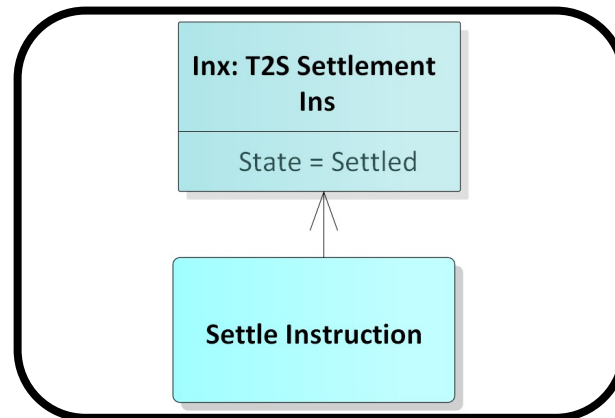


# Qualisist Modeling Methodology



# Automated Generation of Constraints based on Object-flow Analysis

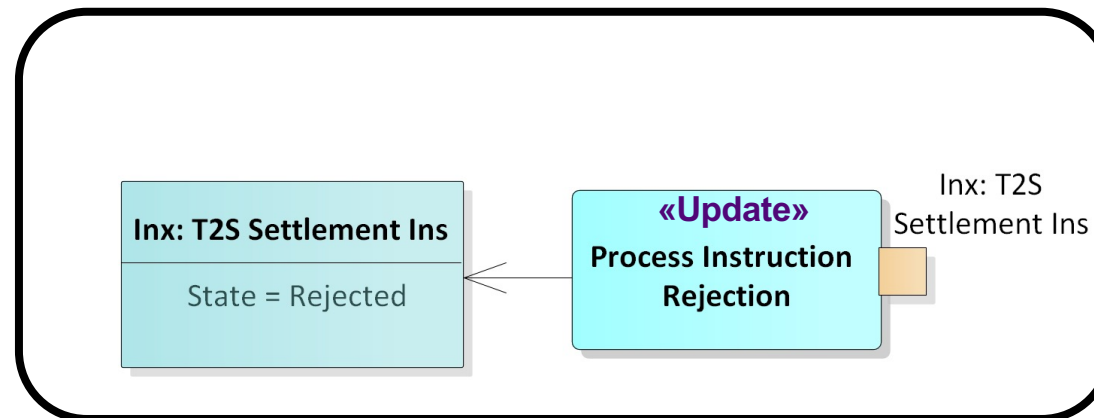
The action produces an object



Postcondition: attribute values should match the model  
the property "State" of Inx is equal to "Settled"

# Automated Generation of Constraints based on Intents Analysis

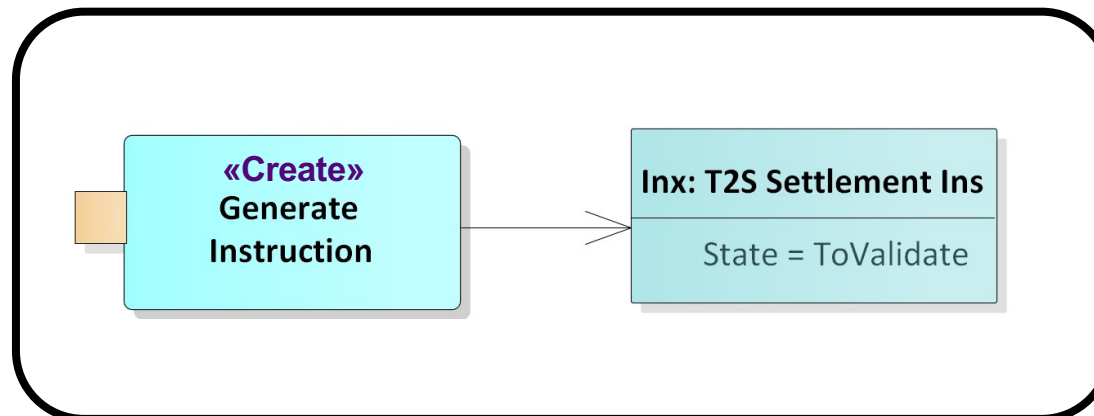
«Read»  
«Update»  
«Delete»  
«Send»



Precondition:  
the entity exists

Inx exists in T2S

«Create»  
«Receive»

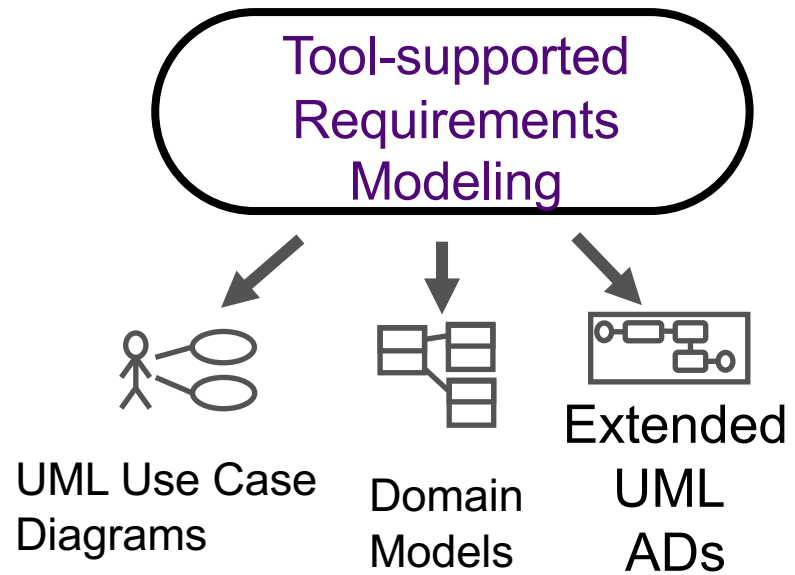


Precondition:  
the entity does not exist

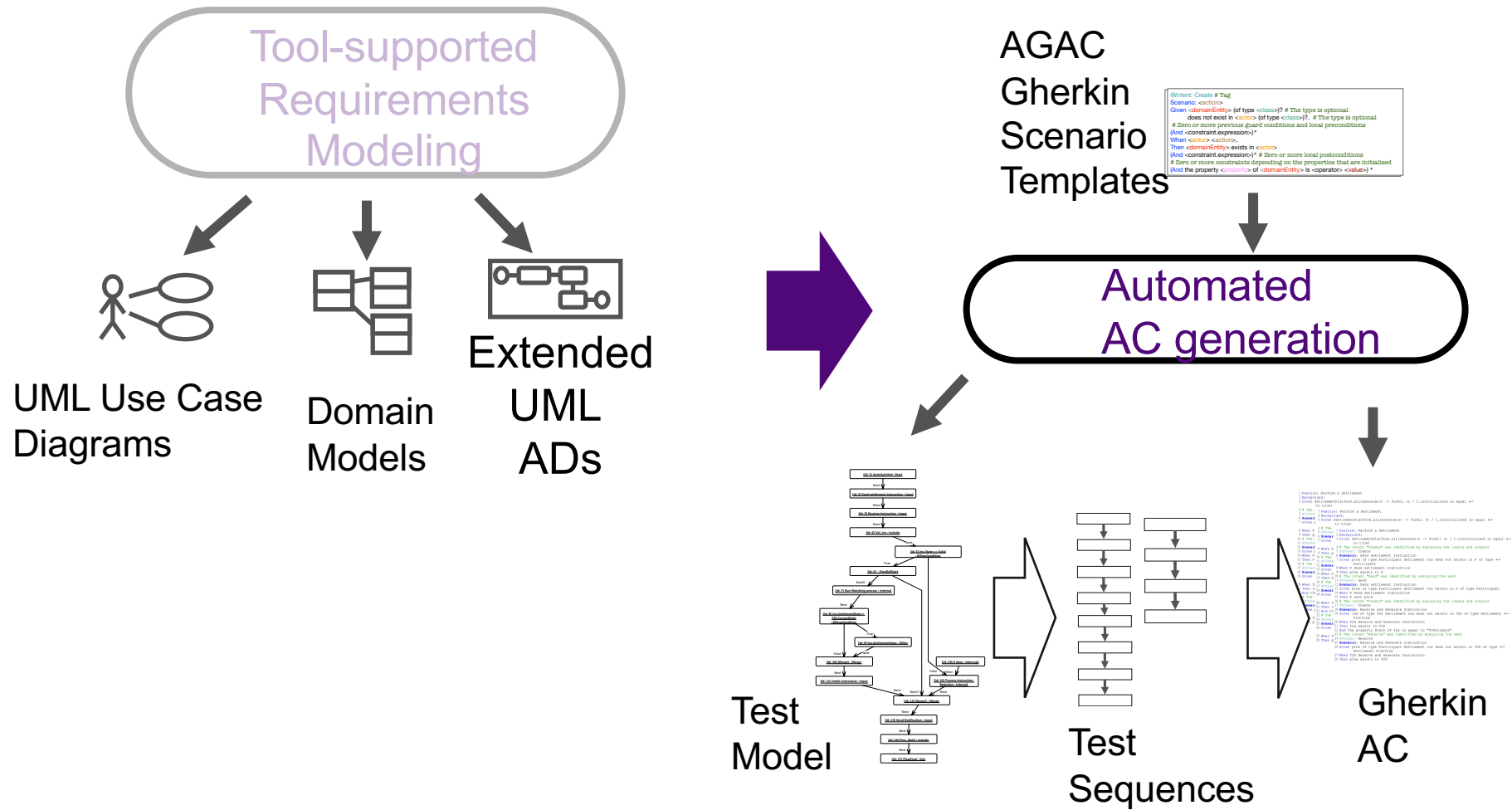
Inx does not exist in T2S



# Automated AC generation

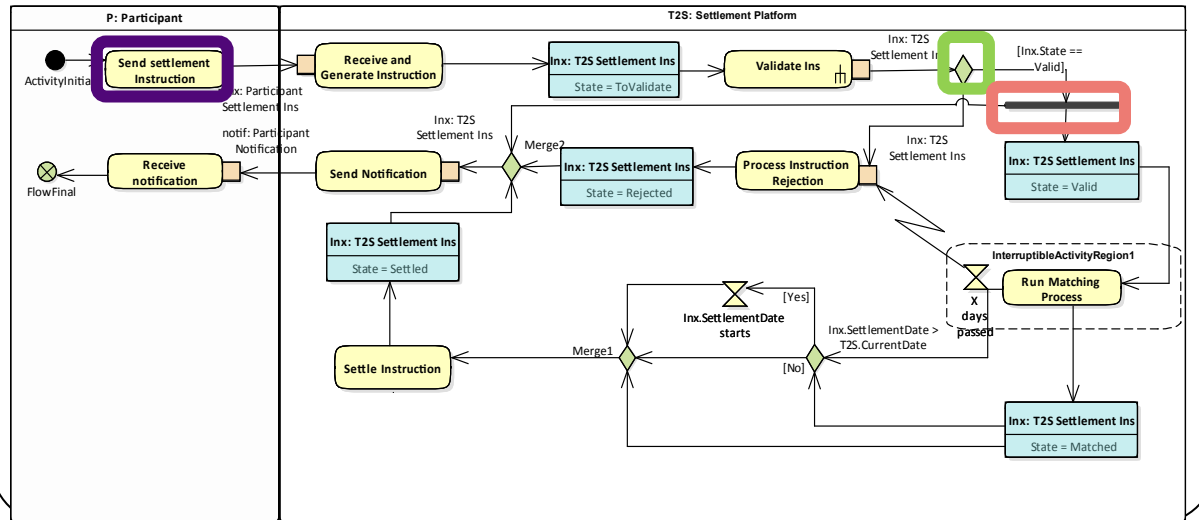


# Automated AC generation

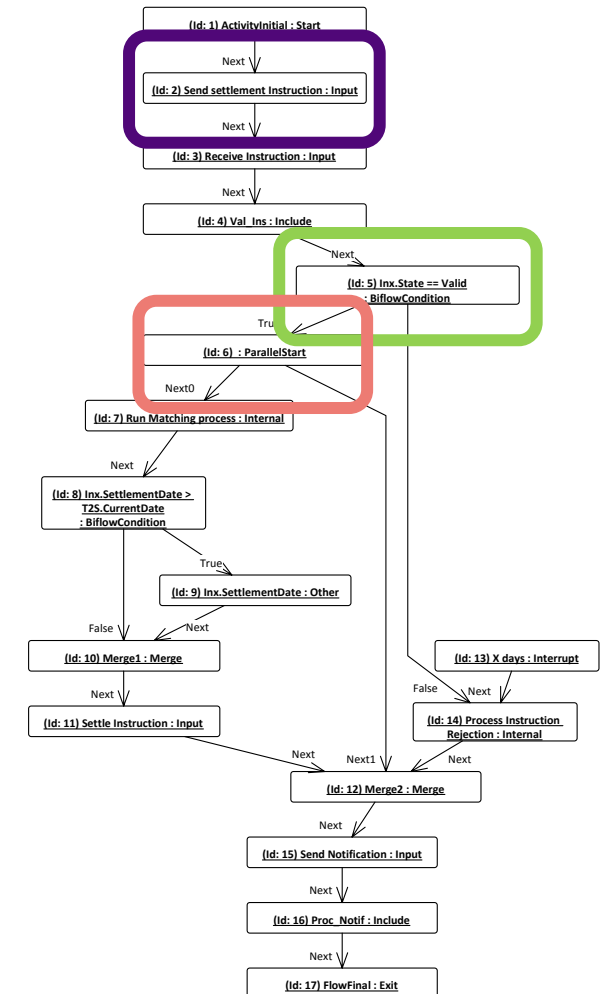


# Test Model Generation

## Activity Diagram



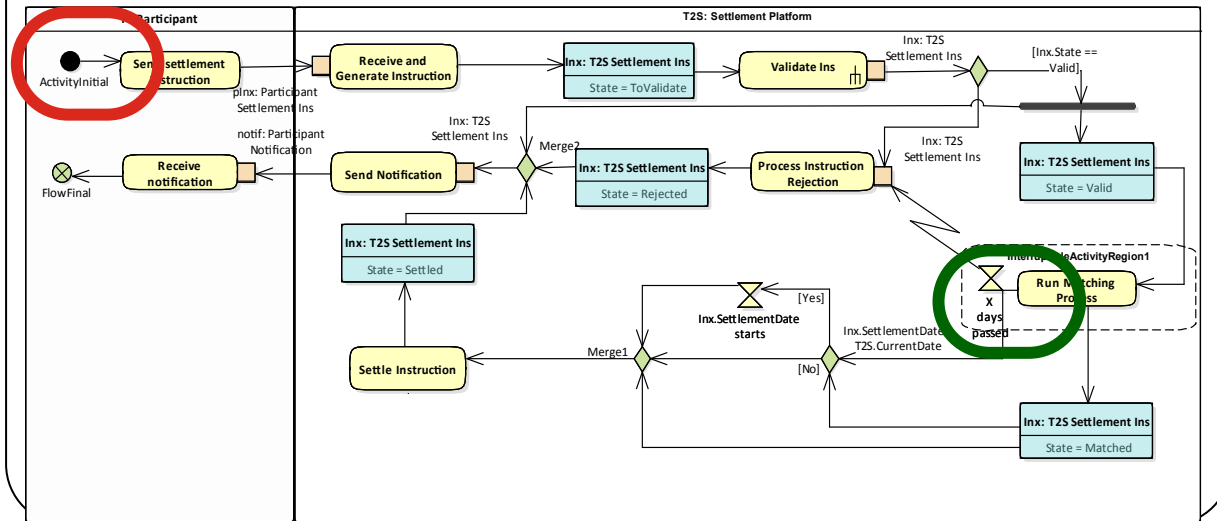
## Test Model



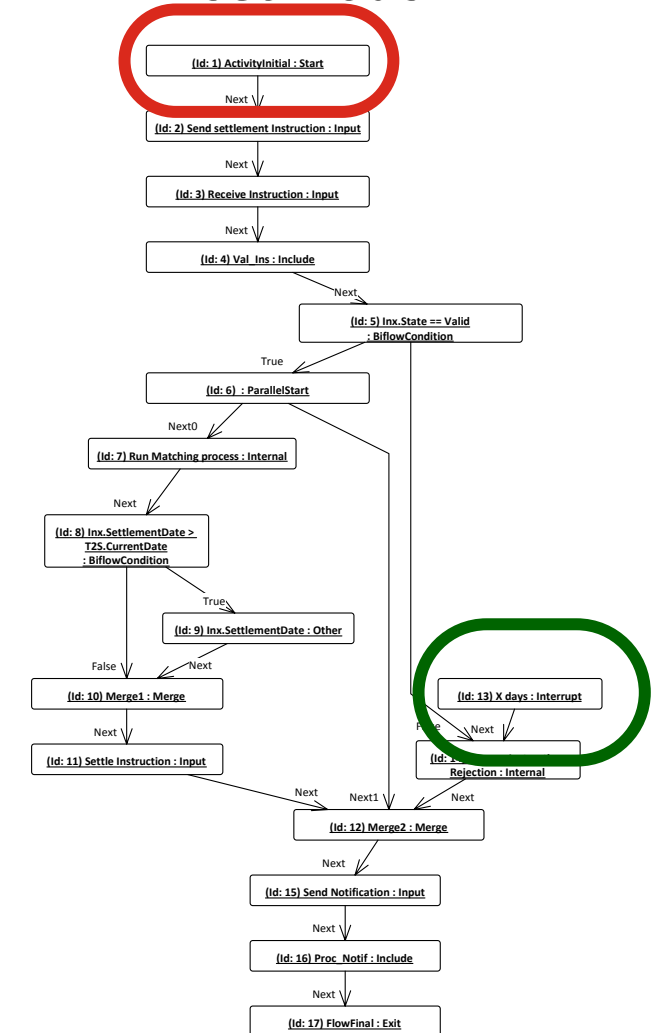
- Metamodel in the paper
- One node for each element in the Activity Diagram
- Multiple roots:
  - Initial activity nodes
  - Events (e.g., events in interruptible activity regions)

# Test Model Generation

## Activity Diagram

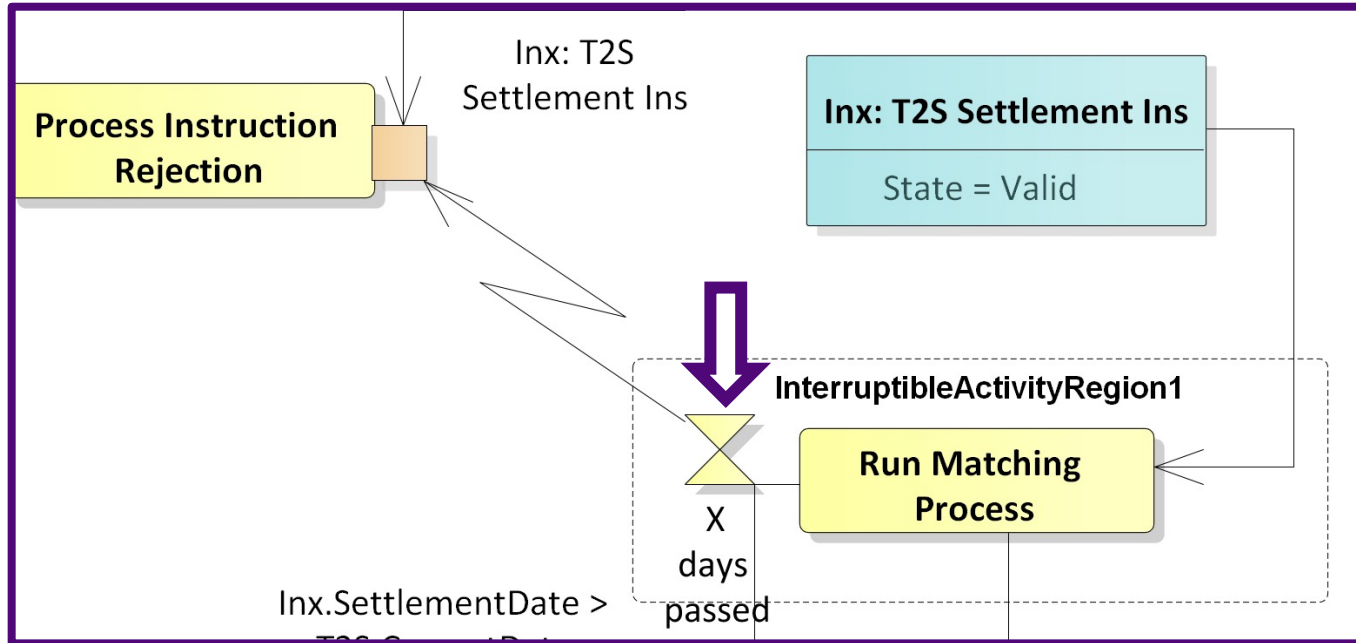


## Test Model



- Metamodel in the paper <https://orbilu.uni.lu/handle/10993/39710>
- One node for each element in the Activity Diagram
- Multiple roots:
  - Initial activity nodes
  - Events (e.g., events in interruptible activity regions)

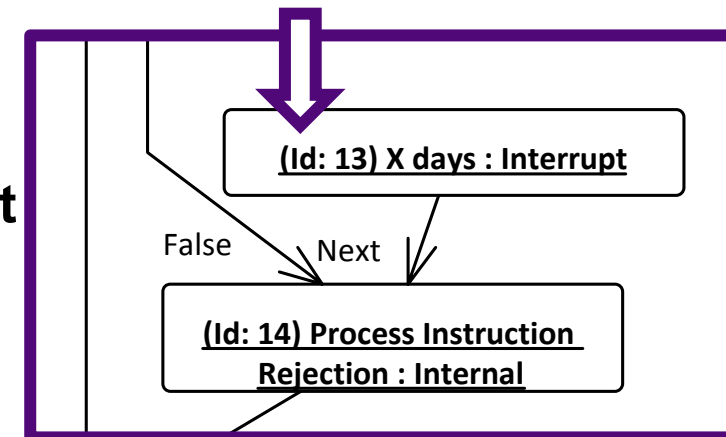
# Root derived from



A Fragment of an Activity Diagram



A Fragment of a Test Model



# Test Sequences Generation

- Test Sequence: sequence of nodes
- Each test sequence leads to an Acceptance Criterion

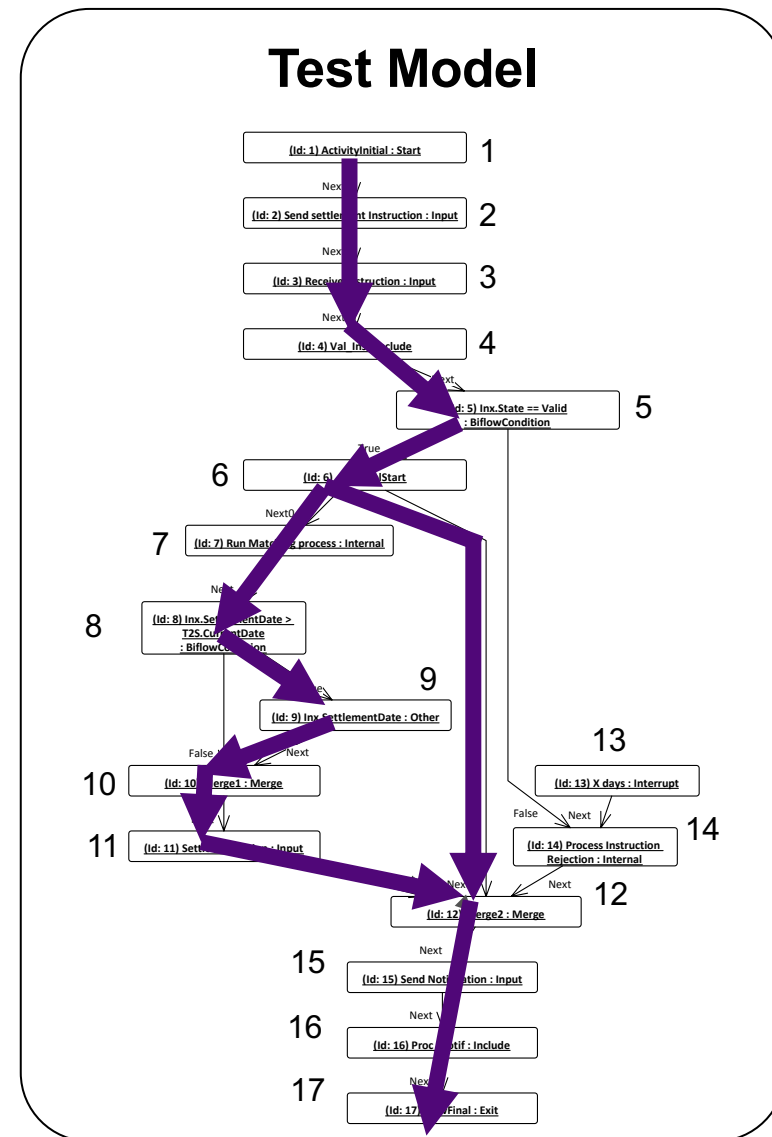
## Generated Test Sequences

$P_1 = [1, 2, 3, 4, 5, 6, 12, 7, 15, 8, 16, 9, 17, 10, 11, 12, 15, 16, 17]$

$P_2 = [1, 2, 3, 4, 5, 6, 12, 7, 15, 8, 16, 10, 17, 11, 12, 15, 16, 17]$

$P_3 = [1, 2, 3, 4, 5, 14, 12, 15, 16, 17]$

$P_4 = [13, 14, 15, 16, 17]$



# Test Sequences Generation

- Test Sequence: sequence of nodes
- Each test sequence leads to an Acceptance Criterion

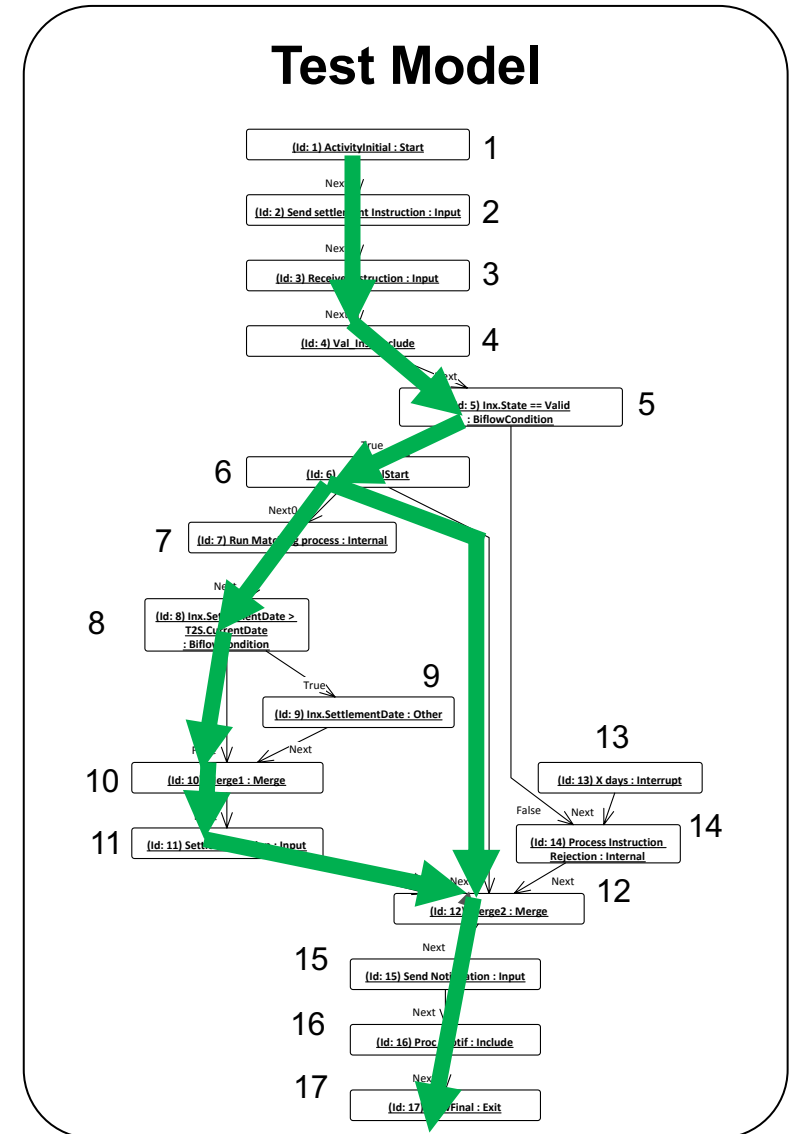
## Generated Test Sequences

$P_1 = [1, 2, 3, 4, 5, 6, 12, 7, 15, 8, 16, 9, 17, 10, 11, 12, 15, 16, 17]$

$P_2 = [1, 2, 3, 4, 5, 6, 12, 7, 15, 8, 16, 10, 17, 11, 12, 15, 16, 17]$

$P_3 = [1, 2, 3, 4, 5, 14, 12, 15, 16, 17]$

$P_4 = [13, 14, 15, 16, 17]$



# Test Sequences Generation

- Test Sequence: sequence of nodes
- Each test sequence leads to an Acceptance Criterion

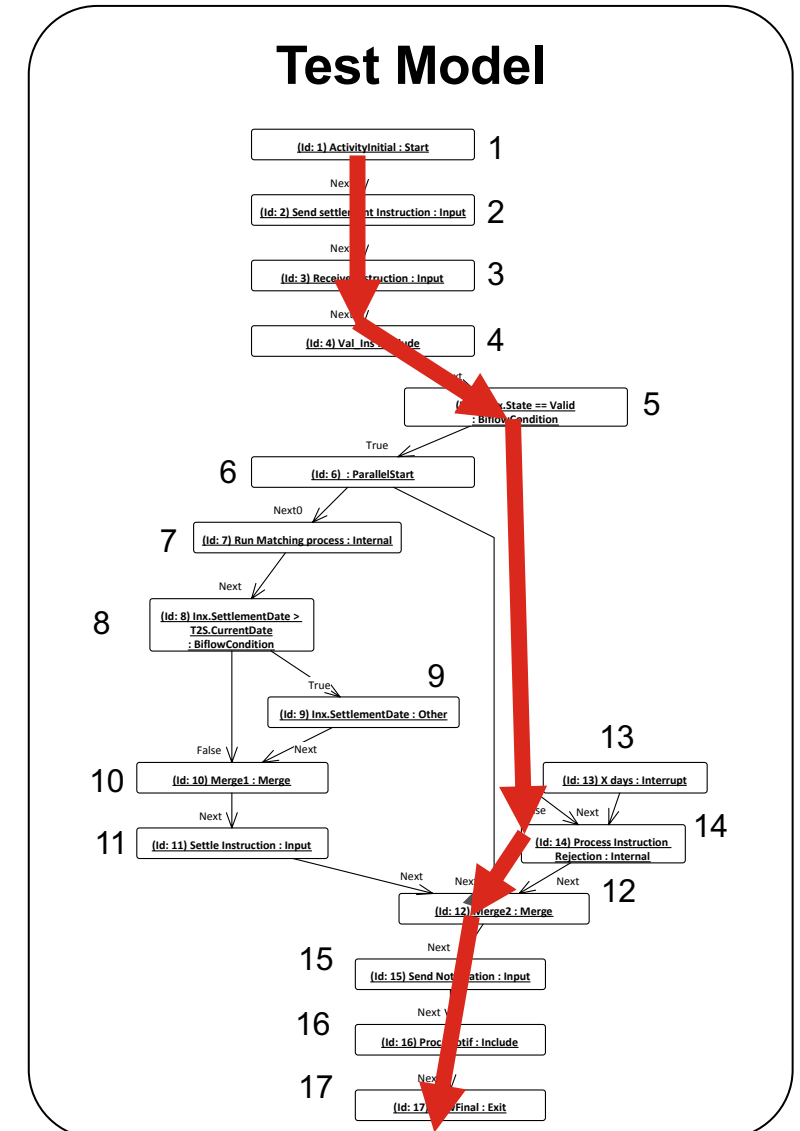
## Generated Test Sequences

$P_1 = [1,2,3,4,5,6,12,7,15,8,16,9,17,10,11,12,15,16,17]$

$P_2 = [1,2,3,4,5,6,12,7,15,8,16,10,17,11,12,15,16,17]$

$P_3 = [1,2,3,4,5,14,12,15,16,17]$

$P_4 = [13,14,15,16,17]$





# Test Sequences Generation

- Test Sequence: sequence of nodes
- Each test sequence leads to an Acceptance Criterion

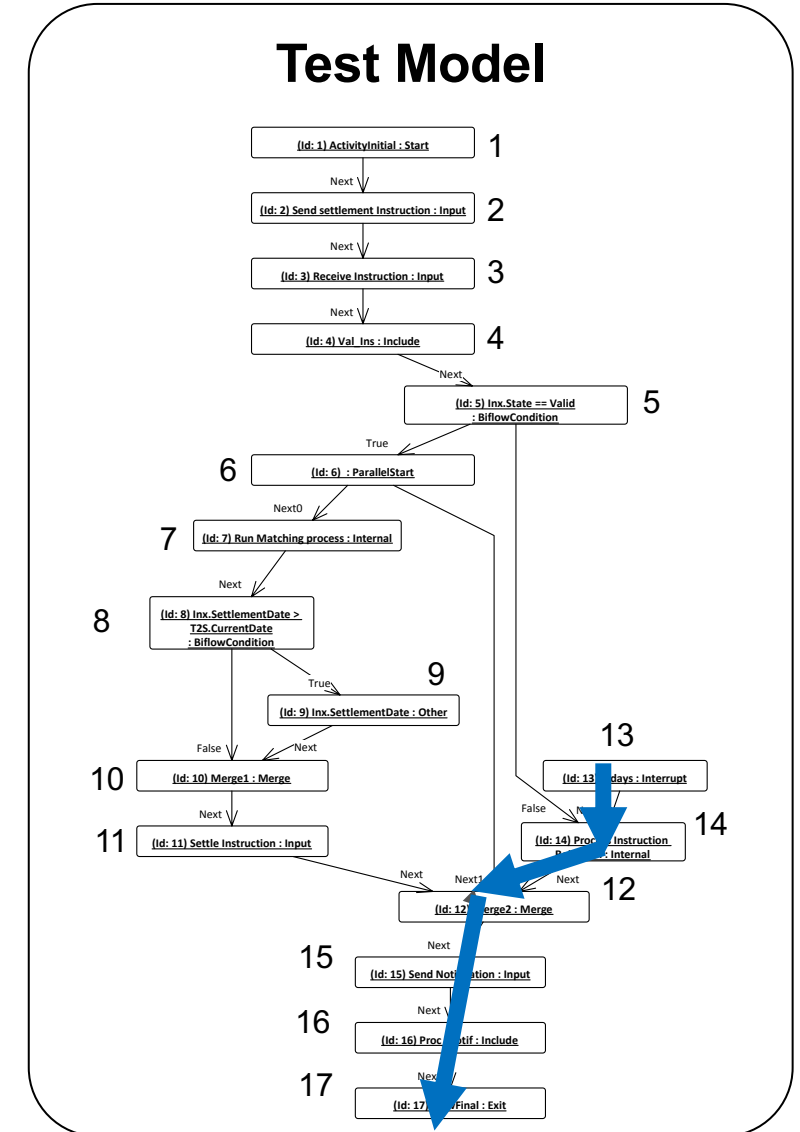
## Generated Test Sequences

$P_1 = [1, 2, 3, 4, 5, 6, 12, 7, 15, 8, 16, 9, 17, 10, 11, 12, 15, 16, 17]$

$P_2 = [1, 2, 3, 4, 5, 6, 12, 7, 15, 8, 16, 10, 17, 11, 12, 15, 16, 17]$

$P_3 = [1, 2, 3, 4, 5, 14, 12, 15, 16, 17]$

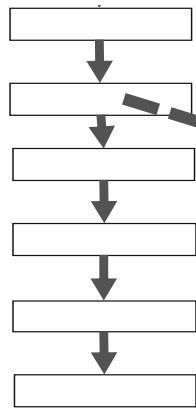
$P_4 = [13, 14, 15, 16, 17]$



# Scenario Generation with Gherkin Templates

- 12 templates: one for each of the 11 intents + one for interrupts

## Test Sequence



plnx: Participant  
Settlement Ins

Generate Instruction

«Create»

Inx: T2S Settlement Ins  
State = ToValidate

«Create» Template

```
@Intent: Create
Scenario: <action>
Given <domainEntity> (of type <class1>)? does not exist in <actor> (of type <class2>)?
(And PRECONDITIONS_TEXT) *
When <actor> <action>
Then <domainEntity> (of type <class1>)? exist in <actor> (of type <class2>)?
(And the property <property> of <domainEntity> is <operator> <value>)*
```

## Gherkin Scenario

```
16 @Intent: Create
17 @Related_Requirements: FR001
18 Scenario: Generate Instruction
19 Given Inx of type T2S Settlement Ins does not exists in T2S of type Settlement P
20 When T2S Generate Instruction
21 Then Inx exists in T2S
22 And the property State of Inx is equal to "ToValidate"
```

# Example of Generated Acceptance Criterion

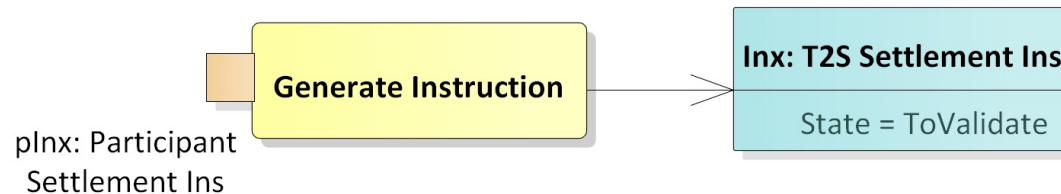
## Perform a Settlement\_basic\_path\_1.feature •

```
1 Feature: Perform a Settlement
2 Background:
3 Given SettlementPlatform.allInstances() -> forAll (t / t.isInitialised is equal to true)
4 @Intent: Create
5 @Related_Requirements:
6 Scenario: Send settlement Instruction
7 Given pInx of type Participant Settlement Ins does not exists in P of type Participant
8 When P Send settlement Instruction
9 Then pInx exists in P
10 @Intent: Send
11 @Related_Requirements:
12 Scenario: Send settlement Instruction
13 Given pInx of type Participant Settlement Ins exists in P of type Participant
14 When P Send settlement Instruction
15 Then P sent pInx
16 @Intent: Create
17 @Related_Requirements: FR001
18 Scenario: Generate Instruction
19 Given Inx of type T2S Settlement Ins does not exists in T2S of type Settlement Platform
20 When T2S Generate Instruction
21 Then Inx exists in T2S
22 And the property State of Inx is equal to "ToValidate"
23 @Intent: validate
24 @Related_Requirements:
```

# Template for «Create» Intent

```

@Intent: Create
@Related_Requirements: (<requirementID> (, <requirementID>)*)?
Scenario: <action>
Given <domainEntity> (of type <class1>)? does not exist in <actor> (of type <class2>)?
(And PRECONDITIONS_TEXT) *
When <actor> <action>
Then <domainEntity> (of type <class1>)? exist in <actor> (of type <class2>)?
(And GENERATED_POSTCONDITIONS_FOR_UPDATED_OBJECTS)*
  
```



```

16 @Intent: Create
17 @Related_Requirements: FR001
18 Scenario: Generate Instruction
19 Given Inx of type T2S Settlement Ins does not exists in T2S of type Settlement Platform
20 When T2S Generate Instruction
21 Then Inx exists in T2S
22 And the property State of Inx is equal to "ToValidate"
  
```

## AGAC Contributions

- Rely on Gherkin templates to produce Gherkin scenarios using information in the ADs
- Rely on automatically generated pre-/post- conditions to specify context and expected result for each Gherkin scenario
- Exercise relevant test paths (e.g., parallelism)

# More Information about Qualisist Modeling Approach



<https://orbilu.uni.lu/handle/10993/39710>

## Bridging the Gap between Requirements Modeling and Behavior-driven Development

Mauricio Alferez\*, Fabrizio Pastore\*, Mehrdad Sabetzadeh\*, Lionel C. Briand\*<sup>†</sup>, Jean-Richard Riccardi<sup>§</sup>

\*SnT Centre for Security, Reliability and Trust, University of Luxembourg, Luxembourg

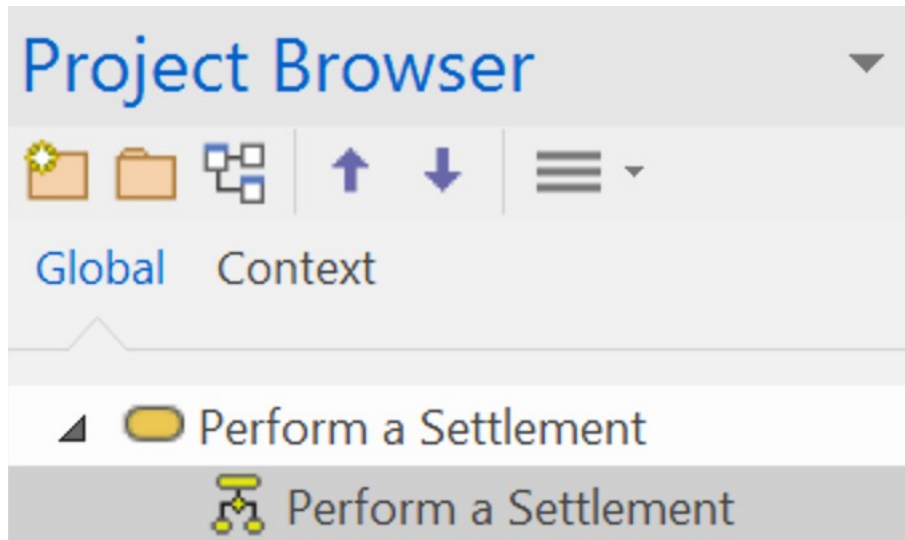
<sup>†</sup>School of Engineering and Computer Science, University of Ottawa, Canada

<sup>§</sup>Clearstream Services SA, Luxembourg

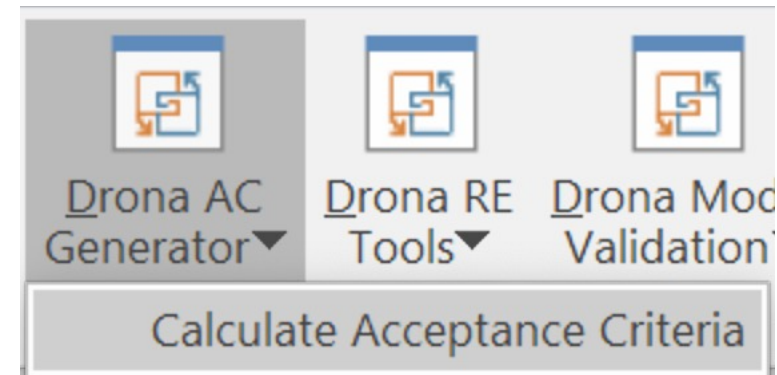
Email: {alferez, pastore, sabetzadeh, briand}@svv.lu, jean-richard.riccardi@clearstream.com

# Steps to Run the AC Generator

① Select an Activity Diagram

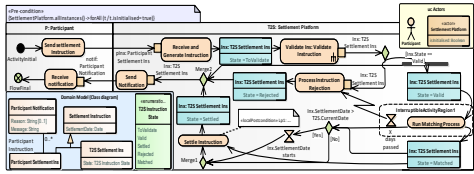


② Select Specialize → Qualisist AC Generator → Calculate Acceptance Criteria

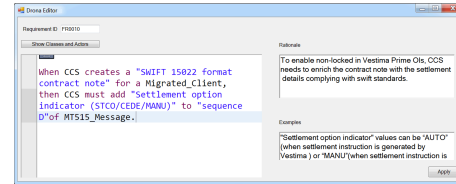


# The Qualisist Solution

## 1. Modeling support

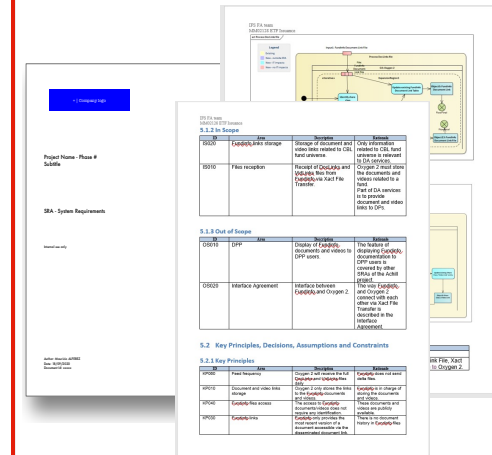


## 2. Requirements authoring support



## 3. Requirements-to-model reconciliation support

## 4. Full deliverable generation



## 5. Gherkin test scenarios generation

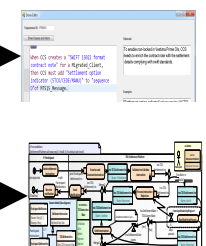
```

Feature: Perform a Settlement
  @Related_Requirements: FR01, FR02
  Scenario: One day passed
  Given The Run Matching Process is running in the
  6 When "One day passed" in T2S
  Then The Run Matching Process is interrupted in
  @Intent: Create
  @Related_Requirements: FR03
  Scenario: Send Notification
  Given that a Participant Notification does not exist
  When T2S Sends a Notification
  Then That Participant Notification exists in T2S
  @Intent: Send
  @Related_Requirements: FR03
  Scenario: Send Notification
  Given Notification of type Participant Notification
  When T2S Sends Notification
  Then T2S sent Notification
  @Intent: Receive
  @Related_Requirements: FR4, FR05, FR06
  Scenario: Receive notification
  Given a Notification of type Participant Notification
  When P Receives notification
  Then a Notification exists in P
    
```

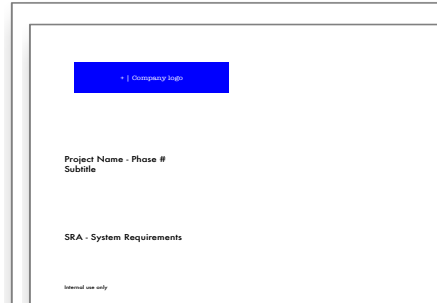


# Accelerate Time to Market

**Qualisist** requirements authoring support, deliverables generation and automation of Acceptance Criteria generation **will save significant time on your projects!**



Requirements Authoring Support



Generation of Deliverables

```
1 Feature: Perform a Settlement
2 @Intent: Interrupt
3 @Related_Requirements: FR01, FR02
4 Scenario: One day passed
5 Given the Run Matching Process is running in the
6 When "One day passed" in T2S
7 Then the Run Matching Process is interrupted in T
8 @Intent: Create
9 @Related_Requirements: FR03
10 Scenario: Send Notification
11 Given that a Participant Notification does not ex
12 When T2S Sends a Notification
13 Then That Participant Notification exists in T2S
14 @Intent: Send
15 @Related_Requirements: FR03
16
17
18
19
20
21
22
23 When P Receives notification
24 Then a Notification exists in P
```

Generation of Acceptance Criteria (AC)

# Imagine what Qualisist can do for you

## Contact Persons

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